SIFL:HO:TRS:2016-17: 2962
January 09, 2017

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**Sub: Notice for the purpose of payment of Redemption Amount & Cumulative Interest to Secured Redeemable Non-Convertible Debenture Holders**

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Redemption Amount & Cumulative Interest due on **11th February, 2017** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2017**. The record date is 15 working days prior to the Interest Payment date i.e. the record date will be **20th January, 2017**.

**Please be noted that 11th February, 2017 are non-banking day, so we will pay the Redemption Amount & Cumulative interest on 10th February, 2017.**

**The interest will be paid for the period 11th February, 2014 to 10th February, 2017.**

The details of Secured Non-Convertible Debentures are as follow :

| Securities Description | **Series IV.(For Category III) Secured Redeemable Non-Convertible Debenture** |
|---|---|
| Scrip Code | **934973** |
| Scrip ID | **OSREI17G** |
| ISIN Number | **INE872A07SM8** |

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

NCD_IV_Cumulative Redemption