SIFL:HO:TRS:2016-17: 2966
January 09, 2017

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Redemption Amount & Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Redemption Amount & Annual Interest due on **11th February, 2017** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2017**. The record date is 15 working days prior to the Redemption Amount & Annual Interest Payment date i.e. the record date will be **20th January, 2017**.

Please be noted that 11th February, 2017 are non-banking day, so we will pay the Redemption Amount & Annual interest on 10th February, 2017.

The interest will be paid for the period 11th February, 2016 to 9th February, 2017.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series III. 11.25% (For Category I&II) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934970**
Scrip ID	**1125SREI17E**
ISIN Number	**INE872A07SJ4**

Securities Description	**Series III. 11.50% (For Category III) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934971**
Scrip ID	**115SREI17F**
ISIN Number	**INE872A07SK2**

Please do the needful & oblige.

Thanking You,
Yours faithfully
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

NCD_IV_Annual Redemption