SIFL:HO:TRS:2016-17: 302
January 12, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT OF MONTHLY INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

This has reference to our Letter Nos.SIFL:HO:TRS:2016-17:2715 dated December 20, 2016 regarding Intimation of Record Date and Notice for the purpose of payment of MONTHLY interest due on 11th January, 2017.

We confirm having made payment to all Debenture Holders on 11th January, 2017 as per the Benpos Register provided to us by our Registrar.

**The Interest has been paid for the period 12.12.2016 to 10.01.2017.**

| Securities Description | **Series VI, 10.94% (For Category II) Secured Redeemable Non-Convertible Debenture** |
|---|---|
| Scrip Code | **934975** |
| Scrip ID on the Bolt System | **1094SREI19J** |
| ISIN Number | **INE872A07SP1** |

| Securities Description | **Series VI, 11.16% (For Category III) Secured Redeemable Non-Convertible Debenture** |
|---|---|
| Scrip Code | **934976** |
| Scrip ID on the Bolt System | **1116SREI19K** |
| ISIN Number | **INE872A07SQ9** |

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Siddhartha Patodia
Sr. Vice President