SIFL: HO: TRS: 2016-17: 2958
January 09, 2017

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Annual Interest due on **11th February, 2017** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2017**. The record date is 15 working days prior to the Interest Payment date i.e. the record date will be **20th January, 2015**.

Please be noted that 11th February & 12th February, 2017 are non-banking day, so we will pay the Annual interest on 13th February, 2017.

The interest will be paid for the period 11th February, 2016 to 12th February, 2017.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI19I**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

NCD_IV_Annual Interest