SREI

SIFL\SECT\MC\15-16\91
July 28, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 2,000,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), amounting to Rs. 2,000 million ("Base Issue Size") with an option to retain oversubscription upto Rs. 10,000 million (the "Overall Issue Size") ("Tranche 2 Issue") within the residual Shelf Limit of Rs. 11,738.569 million and is being offered by way of the Tranche 2 Prospectus, which should be read together with Shelf Prospectus dated September 22, 2014 (the "Shelf Prospectus"). The Shelf Prospectus together with the Tranche 2 Prospectus shall constitute the Prospectus.

We wish to inform you that the Company has allotted 16,35,426 (Sixteen Lakhs Thirty Five Thousand Four Hundred and Twenty Six only) NCDs, aggregating to Rs. 1,63,54,26,000/- (Rupees One Hundred and Sixty Three Crores Fifty Four Lakhs and Twenty Six Thousand only) on July 28, 2015.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	Gross		Rejections		Valid		Total Allotment		Amount (Rs.)
	Applications	NCDs	Applications	NCDs	Applications	NCDs	Applications	NCDs	
Category I (Institutional)	2	26000	NIL	NIL	2	26000	2	26000	26000000
Category II (Non-Institutional)	22	39550	NIL	Nil	22	39550	22	39550	39550000
Category III (Individual)	13305	1577478	92	7602	13213	1569876	13213	1569876	1569876000
TOTAL	**13329**	**1643028**	**92**	**7602**	**13237**	**1635426**	**13237**	**1635426**	**1635426000**

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA