Date: April 05, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	**National Stock Exchange of India Limited** Exchange Plaza, Bandra-Kurla Complex 5th Floor, Plot no. C/1, G Block, Bandra (E), Mumbai - 400 051
Srei Infrastructure Finance Limited 'Vishwakarma' 86C, Topsia Road (South) Kolkata - 700 046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata - 700 001

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the aggregate shareholding and voting rights in SREI INFRASTRUCTURE FINANCE LIMITED (the "Target Company")

Pursuant to the disclosure required to be made under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of the aggregate shareholding and voting rights in the Target Company.

Hemant Kanoria

Hemant Kanoria
Promoter
Srei Infrastructure Finance Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

1. Name of the Target Company (TC)	SREI INFRASTRUCTURE FINANCE LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	➢ NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) ➢ BSE LIMITED ➢ THE CALCUTTA STOCK EXCHANGE LIMITED (CSE)		
3. Particulars of the shareholder(s) :	HEMANT KANORIA (PROMOTER)		
	SUNIL KANORIA (PAC)		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	ADISRI COMMERCIAL PRIVATE LIMITED (PAC)		
	BHAVAH ENTERPRISE PRIVATE LIMITED (PAC)		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st, 2016, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	29,53,93,964	58.716	58.716
Total	**29,53,93,964**	**58.716**	**58.716**