

February 03, 2016

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax: 022 - 2659 8237/38; 6641 8125/26  
E mail: [debtlist@nse.co.in](mailto:debtlist@nse.co.in)

Dear Sir,

**Sub: Intimation pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting scheduled to be held on Wednesday, 10th February, 2016 proposes to consider giving of a general authority for issuance of the following debt securities-

- 1) Secured and/or Unsecured Redeemable Non-Convertible Debentures (including Bonds and/or Subordinated Debt) ("Debentures") on private placement basis from time to time during the Financial Year 2015-16, with effect from October 01, 2015 upto a period of 6 (Six) months till March 31, 2016 and during the Financial Year 2016-17 to such entities who may agree to subscribe such upto an maximum aggregate amount of Rs. 5,000 Crores (Rupees Five Thousand Crores only) outstanding against the Debentures at any one point of time to all the entities put together.

This is for your information and record.

Thanking you,

Yours faithfully,  
For **Srei Equipment Finance Limited**

  
**Company Secretary**

Encl: as above

cc: The Secretary  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037, 2272 2039, 2272 2041, 2272 3121  
E mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Srei Equipment Finance Limited**  
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