SIFL:HO:TRS:2015-16: 1992
February 12, 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT OF ANNUAL INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

This has reference to our Letter No.SIFL:HO:TRS:2015-16/1702 dated January 06, 2015 regarding Intimation of Record Date and Notice for the purpose of payment of annual interest due on 11th February, 2016.

We confirm having made payment to all Debenture Holders on 11th February, 2016 as per the Benpos Register provided to us by our Registrar.

The interest has been paid for the period 11th February, 2015 to 10th February, 2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series III. 11.25% (For Category I&II) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934970**
Scrip ID	**1125SREI17E**
ISIN Number	**INE872A07SJ4**

Securities Description	**Series III. 11.50% (For Category III) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934971**
Scrip ID	**115SREI17F**
ISIN Number	**INE872A07SK2**

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI19I**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel: +91 33 2285 0112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com
CIN: L29219WB1985PLC055352

SIFL:HO:TRS:2015-16: 1702
January 6, 2016

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Annual Interest due on **11th February, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2016**. The record date is 7 working days prior to the Interest Payment date i.e. the record date will be **20th January, 2016**.

The interest will be paid for the period 11th February, 2015 to 10th February, 2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series III. 11.25% (For Category I&II) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934970**
Scrip ID	**1125SREI17E**
ISIN Number	**INE872A07SJ4**

Securities Description	**Series III. 11.50% (For Category III) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934971**
Scrip ID	**115SREI17F**
ISIN Number	**INE872A07SK2**

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI191**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Siddhartha Patodia
Sr. Vice President

Srei Infrastructure Finance Limited
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