

SARVOPARI INVESTMENTS PVT. LTD.

Corporate Office: 2, Red Cross Place, Kolkata – 700 001
CIN : U65993MH1985PTC193867

October 22, 2016

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Bandra -Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers (1st Floor),
New Trading Ring, Rotunda, Dalal Street, ?
Mumbai – 400 001.

Soma Textiles & Industries Limited
2, Red Cross Place,
Kolkata – 700 001

Dear Sirs,

Sub: **REVISED** Disclosure for encumbrance of equity shares by way of pledge in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd. (Invent), an Asset Reconstruction Company, in terms of Assignment Agreement executed between IDBI Bank and Invent, under Regulation 31(1) of SEBI (SAST) Regulations, 2011, as required under Regulation 31(3) of the said Regulation.

As desired, we one of the Promoter Group Company of Soma Textiles & Industries Limited (Target Company) hereby make **REVISED** disclosure as to pledge of 40,00,012 Equity Shares of Rs. 10/- each, held by our Company and the other co-promoters of the Company and also person(s) acting in concert, if any, in the Target Company on 30.09.2016, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the format prescribed by SEBI thereunder, as a collateral security for securing debts of the Company assigned by IDBI Bank in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd., in Ordinary course of business, as required under Regulation 31(3) of the said SEBI (SAST) Regulations, 2011.

This disclosure may please be placed on your record.

Thanking you,



Yours faithfully,
For Sarvopari Investments Private Limited

(R. S. Sharma)
Authorised Signatory

Encl: As above

CC: Sri S. K. Somany – Mumbai

Sri A. K. Somany – Ahmedabad

Sri S. B. Bhat – Mumbai

Regd. Off: 6, Vaswani Mansions, Dinshaw Vaccha Road, Backbay Reclamation, Mumbai-400020

Sri M. B. Parakh – Ahmedabad

Phone No.: 022-22836519, Fax No. : 022-22851173

REVISED disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		SOMA TEXTILES & INDUSTRIES LIMITED											
Names of the stock exchanges where the shares of the target company are listed		BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE											
Date of reporting		22 ND OCTOBER, 2016 (REVISED)											
Name of the Promoter on whose shares encumbrance has been created/ released/ invoked		1. SURENDRA KUMAR SOMANY 2. SURENDRA KUMAR SOMANY (HUF) 3. ARVIND KUMAR SOMANY 4. ARVIND KUMAR SOMANY (HUF) 5. SARVOPARI INVESTMENT PRIVATE LIMITED											
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him*	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered**		
Surendra Kumar Somany	2965695	8.98%	2500000	7.57%	Creation	30/09/16	Pledge	Pledge created in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd. ('Invent') as per Assignment Agreement executed between Invent and IDBI, as collateral Security for	402638	1.22%	Invent Assets Securitisation & Reconstruction Pvt. Ltd.	2902638	8.79%
													



Surendra Kumar Somany (HUF)	1402579	4.25%	-	-	Creation	30/09/16	Pledge	securing repayment of Debts. Pledge created in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd. (‘Invent’) as per Assignment Agreement executed between Invent and IDBI, as collateral Security for securing repayment of Debts.	102579	0.31%	Invent Assets Securitisation & Reconstructio n Pvt. Ltd.	102579	0.31%
Arvind Kumar Somany	728217	2.20%	-	-	Creation	30/09/16	Pledge	Pledge created in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd. (‘Invent’) as per Assignment Agreement executed between Invent and IDBI, as collateral Security for securing repayment of Debts.	697008	2.11%	Invent Assets Securitisation & Reconstructio n Pvt. Ltd.	697008	2.11%
Arvind Kumar Somany (HUF)	126631	0.38%	-	-	Creation	30/09/16	Pledge	Pledge created in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd. (‘Invent’) as per Assignment Agreement executed between Invent and IDBI,	126631	0.38%	Invent Assets Securitisation & Reconstructio n Pvt. Ltd.	126631	0.38%



Nandita Patodia	24920	0.08%	-	-	-	-	-	as collateral Security for securing repayment of Debts.	-	-	-	-	-	-	-	-	-
Anupama Agarwal	24239	0.07%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sarvopari Investments private Limited	4007244	12.13%	-	-	Creation	30/09/16	Pledge	Pledge created in favour of Invent Assets Securitisation & Reconstruction Pvt. Ltd. ('Invent') as per Assignment Agreement executed between Invent and IDBI, as collateral Security for securing repayment of Debts.	2671156	8.09%	Invent Assets Securitisation & Reconstruction Pvt. Ltd.	2671156	8.09%	-	-	-	-
KGPL Industries and Finvest private Limited	6997716	21.18%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Sarvopari Investments Private Limited

Signature of the Authorised Signatory :

Place : Kolkata

Date : 22/10/2016

Authorised Signatory

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For exam, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.