kotak®

Investment Banking

April 20, 2016

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of 7,454,850 equity shares of INR 2/- each ("Share") of Smartlink Network Systems Limited ("Company") at a price of INR 110/- per Share under tender offer route ("Buyback")

We are pleased to inform you that Smartlink Network Systems Limited has issued a public announcement for the Buyback of its equity shares through tender offer route ("**Public Announcement**"). The Public Announcement has been released to appear on April 20, 2016 in the following newspapers:

- Financial Express (English) (all editions)
- Times of India (English) (Goa Edition)
- Jansatta (Hindi) (all editions)
- Navshakti (Marathi) (Mumbai Edition)
- Pudhari (Marathi) (Goa Edition)

Kotak Mahindra Capital Company Limited ("KMCC") has been appointed as the Manager to the Offer.

In this regard, please find enclosed copies of the Public Announcements that has been released to appear in Financial Express (English) on April 20, 2016.

Should you require any further clarification, please do not hesitate to contact Shobhit Grover (4336 0173) / Kishore Durairaj (4336 0160).

Yours Sincerely,

For **Kotak Mahindra Capital Company Limited**

Shobhit Grover
Vice President

Encl.: As above

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