

# **SKIL Infrastructure Limited**

**CIN- L36911MH1983PLC178299**

**Company under CIRP, Hon'ble NCLT, Mumbai, Order  
dated 1<sup>st</sup> February 2024**

**Purusottam Behera**

IBBI Registered Address: Flat No. 402, Sai Prasad Building, Sion Kamgar CHS,  
Road No- 29, Sion (East) Mumbai, Mumbai  
City, Maharashtra, 400022

Process id: **cirpskil@gmail.com**, Cell: **+917718851633**

July 29, 2026

|                                                                                                                                                                                         |                                                                                                                                                |
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| To,<br>The Manager,<br>Listing Department,<br>National Stock Exchange of India Ltd. Exchange<br>Plaza, Bandra Kurla Complex, Bandra (East),<br>Mumbai 400051<br><b>NSE Symbol: SKIL</b> | To,<br>The Manager,<br>Listing Department,<br>BSE Ltd.<br>P J Towers, Dalai Street,<br>Mumbai -400 001, India<br><b>BSE Scrip Code: 539861</b> |
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**Subject: - Non-Submission of Compliance certificate from RTA Under Regulation 74 (5) of SEBI (D&P) Regulations, 2018, Shareholding Pattern under Regulation 31(b) of the SEBI (LODR) Regulations, 2015, Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, Statement of Investor Complaints under Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 30<sup>th</sup> June 2026.**

Dear Sir/ Madam,

We have to inform you that the Company is currently undergoing proceedings under the Insolvency and Bankruptcy Code, 2016 ("IBC"). The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated February 1, 2024, admitted an application under Section 7 of the IBC against the Company, thereby commencing the Corporate Insolvency Resolution Process ("CIRP") and the undersigned was appointed as an Interim Resolution Professional ("IRP").

Subsequently, an appeal was filed before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") in Bhavesh Gandhi vs. Amluckie Investment Company Ltd., Company Appeal (AT) (Ins.) No. 244 of 2024. During the pendency of the appeal, the Hon'ble NCLAT, vide interim order dated February 12, 2024, had stayed the constitution of the Committee of Creditors ("CoC").

We further wish to inform you that the Hon'ble NCLAT, Principal Bench, New Delhi, vide its order dated October 15, 2025, has vacated the stay and allowed withdrawal of the appeal. With the interim stay lifted, the CoC has been constituted, and the Hon'ble NCLT has approved the same. In the First (1<sup>st</sup>) Committee of Creditors meeting held on Monday, November 03, 2025, the members of the Committee of Creditors approved the appointment of Mr. Purusottam Behera, Interim Resolution Professional (IRP) as Resolution Professional (RP).

The Company is under Corporate Insolvency Resolution Process (CIRP) since 1<sup>st</sup> February 2024. Due to non-payment of the outstanding fee(s) as demanded by National Securities Depository Limited ("NSDL"), Central Depository Services Limited ("CDSL") and Registrar and Transfer Agent ("RTA") by the erstwhile management, NSDL, CDSL and RTA have stopped providing Beneficiary Position regarding shareholding of the Company and other necessary data for undertaking the quarterly

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compliances. In view of the above, the Company is not in a position as of now to submit the following compliances for the quarter ended 30<sup>th</sup> June 2026.

1. Compliance certificate from RTA Under Regulation 74 (5) of SEBI (D&P) Regulations, 2018.
2. Shareholding Pattern under Regulation 31(b) of the SEBI (LODR) Regulations, 2015.
3. Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.
4. Statement of Investor Complaints under Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please note that the Company is exempted, pursuant to Regulations 15(2A) and 15(2B) of SEBI (LODR), 2015, from complying with Regulations 17 to 21 of SEBI (LODR), 2015, as the Company has been under the CIRP as stated above. Therefore, the Company is not required to file the Corporate Governance report under Regulation 27 of SEBI (LODR), 2015 and undertake Integrated Filing-Governance.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking you,

Yours sincerely,

**For SKIL Infrastructure Limited**

**Purusottam Behera**

**Resolution Professional**

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December 2026)

Email: **cirpskil@gmail.com**