

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

Company under CIRP, Hon'ble NCLT, Mumbai, Order
dated 1st February 2024

Purusottam Behera

IBBI Registered Address: Flat No. 402, Sai Prasad Building, Sion Kamgar CHS,
Road No- 29, Sion (East) Mumbai, Mumbai
City, Maharashtra, 400022

Process id: cirpskil@gmail.com, Cell: +917718851633

May 11, 2026

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 NSE Symbol: SKIL	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalai Street, Mumbai -400 001, India BSE Scrip Code: 539861
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Subject: - Intimation of publishment of fresh invitation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(1) read with Regulation 36B(6A) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: Disclosure intimated to the exchanges dated December 05, 2025

Dear Sir/ Madam,

We have to inform you that the Company is currently undergoing proceedings under the Insolvency and Bankruptcy Code, 2016 ("IBC"). The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated February 1, 2024, admitted an application under Section 7 of the IBC against the Company, thereby commencing the Corporate Insolvency Resolution Process ("CIRP") and the undersigned was appointed as an Interim Resolution Professional ("IRP").

Subsequently, an appeal was filed before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") in Bhavesh Gandhi vs. Amluckie Investment Company Ltd., Company Appeal (AT) (Ins.) No. 244 of 2024. During the pendency of the appeal, the Hon'ble NCLAT, vide interim order dated February 12, 2024, had stayed the constitution of the Committee of Creditors ("CoC").

We further wish to inform you that the Hon'ble NCLAT, Principal Bench, New Delhi, vide its order dated October 15, 2025, has vacated the stay and allowed withdrawal of the appeal. With the interim stay lifted, the CoC has been constituted, and the Hon'ble NCLT has approved the same. In the First (1st) Committee of Creditors meeting held on Monday, November 03, 2025, the members of the Committee of Creditors approved the appointment of Mr.

SKIL Infrastructure Limited

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**Company under CIRP, Hon'ble NCLT, Mumbai, Order
dated 1st February 2024**

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Purusottam Behera, Interim Resolution Professional (IRP) as Resolution Professional (RP).

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of sub-clause 16(h) of Clause A of Part A of Schedule III of LODR, we had disclosed to the exchanges details regarding (a) Invitation to Submit Expression of Interest for the Company and (b) Form G on December 05, 2025.

Further, the Committee of Creditors in its 5th meeting held on 8th April 2026 has approved the resolution for publication of fresh Form G for inviting expression of interests for submission of resolution plans.

Accordingly, Fresh Form G (Invitation for submission of expression of interest) has been published by the undersigned on 1 May 2026.

The last date of submission of expression of interest along with earnest money deposit of INR 10,00,000 is 16 May 2026.

We request you to take the same on records.

Thanking you,
Yours sincerely,

For Skil Infrastructure Limited

Purusottam Behera

Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December 2026)

Email: cirpskil@gmail.com

Enclosures:

- Fresh Form G for invitation for Expression of Interest dated 1 May 2026
- Newspaper Clippings (Business Standard and Navshakti Newspapers)
- Fresh Detailed Invitation to Submit Expression of Interest for the Company

FORM G**INVITATION FOR EXPRESSION OF INTEREST FOR
SKIL INFRASTRUCTURE LIMITED OPERATING IN INFRASTRUCTURE INDUSTRY AT
MUMBAI**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Skil Infrastructure Limited CIN: L36911MH1983PLC178299 PAN: AAACH9240E
2.	Address of the registered office	SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400023
3.	URL of website	Website is not operational
4.	Details of place where majority of fixed assets are located	There are no fixed assets
5.	Installed capacity of main products/ services	Details can be sought by emailing the Resolution Professional on cirpskil@gmail.com
6.	Quantity and value of main products/ services sold in last financial year	NIL
7.	Number of employees/ workmen	4 Employees
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be sought by emailing the Resolution Professional on cirpskil@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Details can be sought by emailing the Resolution Professional on cirpskil@gmail.com
10.	Last date for receipt of expression of interest	16 May 2026
11.	Date of issue of provisional list of prospective resolution applicants	19 May 2026
12.	Last date for submission of objections to provisional list	25 May 2026
13.	Date of issue of final list of prospective resolution applicants	26 May 2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28 May 2026
15.	Last date for submission of resolution plans	27 June 2026
16.	Process email id to submit Expression of Interest	cirpskil@gmail.com
17.	Details of the corporate debtor's registration status as MSME.	Not Applicable

Note:

The Form G is published pursuant to the approval received from the COC members in its meeting dated 08 April 2026 to invite expression of interest.

SD/-

Purusottam Behera

Resolution Professional

Skil Infrastructure Limited

IBBI Reg. No. IBBI/IPA-002/IP-No0940/2019-2020/12993

IBBI Reg. Address: Flat No.402, Sai Prasad Building, Sion Kamgar CHS

Road No-29, Sion (East) Mumbai, Maharashtra - 400022

(AFA valid till 31.12.2026)

Place: Mumbai

Date: 01.05.2026

Waaree Energies slides 11% on Q4 margin miss

NIKITA VASHISHT
New Delhi, 30 April

Shares of Waaree Energies plunged on Thursday after the company reported a steeper-than-expected contraction in margins for the fourth quarter (January-March/Q4) of 2025-26, triggering selling pressure in the stock.

The stock dropped 11 per cent to settle at ₹3,117.5, after recovering from an intraday fall of 11.5 per cent. By comparison, the Sensex ended 0.75 per cent lower. Trading volumes at 450,000 shares were higher than the two-week average of 150,000 shares.

For Q4, the solar equipment maker reported a 112 per cent year-on-year (Y-o-Y) jump in revenue to ₹8,840.25 crore, while net profit rose 74.7 per cent to ₹1,126.26 crore. Despite the strong growth, the performance fell short of Street expectations.

Kotak Institutional Equities had estimated revenue at ₹8,999.2 crore and net profit at ₹1,310.3 crore. Earnings before interest, tax, depreciation, and amortisation (Ebitda) stood at ₹1,577 crore, up 80 per cent Y-o-Y, but below the brokerage's estimate of ₹1,974.4 crore.

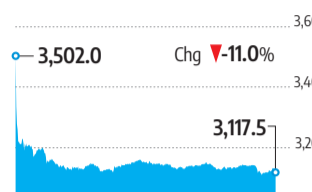
More importantly, operating profitability disappointed. Ebitda margin contracted sharply to 18.6 per cent from 23 per cent a year ago, missing analyst expectations of around 21.9 per cent. Analysts had expected margin support from higher cell production and improved utilisation, but this was offset by increased module production following the stabilisation of recently commissioned facilities.

Motilal Oswal Financial Services (MOFSL) also flagged a miss on profitability. While revenue exceeded its estimate of ₹6,744.3 crore, Ebitda came in 7 per cent below expectations due to weaker margins of around 19 per cent versus an estimated 25 per cent. The brokerage credited the pressure partly to the company's transition to G12R cells



Results impact

Waaree Energies (share price in ₹)



Source: Bloomberg
Compiled by BS Research Bureau

during the quarter, adding that further clarity is awaited. Adjusted profit after tax (PAT) was about 6 per cent below its estimates.

ICICI Securities observed that the company delivered a strong scaleup in operations, with revenue rising from ₹4,004 crore in the year-ago period, driven by robust module volumes and execution. However, it also said margin contraction reflected a combination of normalisation in product mix and higher costs, which offset operating leverage gains.

Looking ahead, the company has guided for Ebitda in the range of ₹7,000-7,700 crore for 2026-27. Its board has also approved a fund-raise of up to ₹10,000 crore to support future growth.

Despite the near-term earnings miss, MOFSL has retained its "buy" rating on the stock with a target price of ₹3,503, indicating confidence in the company's longer-

term growth trajectory.

Waaree is executing a long-term strategy to transition from a module and cell manufacturer to a fully integrated player, with investments across the solar value chain — from polysilicon to modules — as well as inverters (4 gigawatt), transformers (20 gigawatt-amperes), battery energy storage systems (B20 gigawatt-hour), and electrolyzers (1 gigawatt).

Analysts believe this expansion into new segments could support multi-decadal growth and sustain Ebitda margins. Nearly 70 per cent of Waaree's revenue comes from premium, high-entry-barrier markets such as retail (20-25 per cent), exports and local US manufacturing (30-35 per cent), and engineering, procurement, and construction/operations and maintenance (18-20 per cent). This mix has helped the company build a strategic moat that may be difficult to replicate.

"Waaree represents a proxy for India's solar manufacturing theme. With market leadership, a large order book, strong financial momentum, aggressive capacity expansion, and global market access, the company is well-positioned for multi-year earnings growth," analysts at Centrum Brokings said in a March initiation report, assigning a "buy" rating.

The brokerage expects revenue, Ebitda, and PAT to grow at compound annual growth rates of 44 per cent, 52 per cent, and 48 per cent, respectively, between 2024-25 and 2027-28.



REAL ESTATE

Flexible payment plans: Watch out for embedded costs

HIMALI PATEL

Real estate developers are offering flexible payment plans, which entail low booking amounts and deferred payments. Their goal is to sustain sales momentum without reducing headline prices.

"These incentives reflect moderation after a strong sales cycle, and affordability pressures on buyers," says Ankit Sood, national director research, Knight Frank India.

How they work

Flexible payment plans may take the 10:90 or 20:80 form. Buyers pay a small booking amount upfront, with the balance paid in instalments linked either to construction milestones or possession. "This structure helps buyers manage cash flow. In construction-linked plans, payments are broadly in tandem with the project's progress," says Rahul Phondge, chief operating officer-residential & chief business officer, ANAROCK Group.

Lower initial outgo

These plans lower the initial

financial outgo. "They prevent a large amount of capital from being blocked at the outset," says Phondge. Deepak Mishra, director, residential transaction services, Colliers India, highlights that they give buyers time and flexibility to manage payments.

"Salaried buyers can preserve liquidity for emergencies, investments, or children's education," says Shweta Rajani, associate director, Anand Rathi Wealth.

Beware the cost

Developers may charge a slightly higher base price than under a regular plan. "There may be an embedded price, which may raise the overall cost by 2-5 per cent," says Rajani. Phondge adds that buyers choosing such plans may forgo the 8-10 per cent savings available under the down-payment option.

Go for it if you need time

Flexible payment plans suit end users who need to manage instalments or loan repayments alongside other commitments. "They may also suit financially comfort-

able buyers who are temporarily short of liquidity," says Akash Pharande, managing director, Pharande Spaces.

Mishra adds that investors may benefit from smoother cash-flow management. On the other hand, buyers who can afford a down payment or outright purchase should avoid these plans. "They should negotiate on price instead," says Pharande. Phondge says short-term investors should also be cautious, as higher effective cost can reduce their return.

Checks to run

Compare the overall cost with that of a down-payment option for the same unit. "Watch out for higher base price, premiums, and financing-linked charges that may offset the benefit of deferred payments," says Kanwar Bhatia, executive director, Urban Money.

Examine whether payments are linked to time or construction milestones. Time-linked plans require payment even if construction does not progress as scheduled. "Construction-linked plans are a more prudent option as payments are aligned with the progress of the project," says Bhatia.

The sale agreement is critical. "Read the complete sale agreement before signing," says Pharande.

Points to heed

- Understand exact payment schedule
- Understand delay-related interest provisions for both buyer and developer
- Have funds in place at least 12 months before they are due
- Maintain emergency buffer of at least 6 months

"Buyers should ensure broad parity in interest provisions for defaults by buyer and builder," says Raheel Patel, partner, Gandhi Law Associates. He cautions that in some projects where large instalments are pushed to the final stages, hand-over may be linked to additional or disputed demands.

Due diligence on the developer is paramount. Buyers should review the project's registration with the Real Estate Regulatory Authority (RERA) and whether it has the necessary approvals. They should assess the developer's credibility, financial stability, and delivery record.

Payments must align with lender's timeline

Check whether the payment plan is approved by banks. Equally crucial is whether the lender's disbursement schedule matches the developer's payment milestones. "Any mismatch between bank disbursements and builder demand schedules can create funding gaps and unexpected pressure," says Bhatia.

Recourse available to buyers

If the builder fails to deliver possession on time or materially alters the deal, RERA allows the buyer to exit and claim a refund with interest. "It also allows the buyer to remain in the project and claim interest for each month of delay, plus compensation," says Patel.

Consumer courts can intervene where an agreement is one-sided. Civil suits may also be filed. "Criminal remedies may be invoked in fraudulent or Ponzi-type schemes," says Patel.

The writer is a Mumbai-based independent journalist

Lost access to old PF account? New portal may help you reclaim money

If you've changed jobs multiple times, there's a chance some of your provident fund (PF) money is sitting in an old, inoperative account—forgotten, unclaimed, or simply too complicated to access. The government is fixing that with E-PRAAPTI, a new

portal to help users track, access and activate old or inoperative PF accounts. E-PRAAPTI, short for Employee Provident Fund Aadhaar-Based Access Portal for Tracking Inoperative Accounts, is meant to help people access old PF accounts.

Here's what it will allow you to do:

- Track old or inactive PF accounts
- Access accounts even without a Universal Account Number (UAN)
- Use Aadhaar-based authentication instead of paperwork

- Link and activate your UAN
- Update your profile seamlessly

In the first phase, the system will work through member ID-based access, ensuring a secure rollout. Later, it may even help users who don't remember their old account details.

Read full report here: mybs.in/2g5WOSs

COMPILED BY SUNAINAA CHADHA

ITI Asset Management Limited
Investment Manager for ITI Mutual Fund
Registered Office: ITI House, 36, Dr. R. K. Shirodkar Marg, Parel, Mumbai - 400 012, Maharashtra

Toll Free No: 1800 266 9603
E : mfassist@itiorg.com
W : www.iti.com
CIN: U67100MH2008PLC177677

ITI MUTUAL FUND
Long-term wealth creators

NOTICE No. 33/2026
Unaudited Half Yearly Financial Results of the schemes of ITI Mutual Fund

NOTICE is hereby given to the Unit Holders of all the Scheme(s) of ITI Mutual Fund ("the Fund") that, in accordance with the provisions of Regulation 59 of SEBI (Mutual Funds) Regulations 1996 read with SEBI Master Circular No. SEBI/HO/IMD/IMD-POD-1/P/CIR/2024/90 dated June 27, 2024, the Unaudited Half Yearly Financial Results of the schemes of the Fund for the period ended March 31, 2026 has been hosted on the website of the Fund, www.iti.com. (Refer <https://www.iti.com/statutory-disclosure> - Financials - Half Yearly). Unit Holders may accordingly view and download the results from the website.

For ITI Asset Management Limited
(Investment Manager for ITI Mutual Fund)

Place : Mumbai
Date : April 30, 2026

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Diviniti SIF offered by ITI Mutual Fund
ITI Asset Management Limited
Investment Manager for Diviniti SIF
Registered Office: ITI House, 36, Dr. R. K. Shirodkar Marg, Parel, Mumbai - 400 012

Toll Free No. 1800-266-9603
W: sif.iti.com
E : contact.sif@itiorg.com
CIN: U67100MH2008PLC177677

Diviniti SIF
offered by ITI Mutual Fund

NOTICE No. 28/2026
Unaudited Half Yearly Financial Results of the investment strategy(s) of Diviniti SIF

NOTICE is hereby given to the Unit Holders of all the investment strategy(s) of Diviniti SIF that, in accordance with the provisions of Regulation 59 of SEBI (Mutual Funds) Regulations 1996 read with SEBI Master Circular No. SEBI/HO/IMD/IMD-POD-1/P/CIR/2024/90 dated June 27, 2024, the Unaudited Half Yearly Financial Results of the investment strategy of SIF for the period ended March 31, 2026 has been hosted on the website of the SIF, www.sif.iti.com. (Refer <https://sif.iti.com/Disclosure> - Financials - Half Yearly). Unit Holders may accordingly view and download the results from the website.

For ITI Asset Management Limited
(Investment Manager for Diviniti SIF)

Place : Mumbai
Date : April 30, 2026

INVESTMENTS IN SPECIALIZED INVESTMENT FUND INVOLVES RELATIVELY HIGHER RISK INCLUDING POTENTIAL LOSS OF CAPITAL, LIQUIDITY RISK, AND MARKET VOLATILITY. PLEASE READ ALL INVESTMENT STRATEGY RELATED DOCUMENTS CAREFULLY BEFORE MAKING THE INVESTMENT DECISION.

ideaForge Technology Limited
CIN: L31401MH2007PLC167669
Regd. Office: EL - 146, TTC Industrial Area, Electronic Zone, MIDC Industrial Area, Mahape, Navi Mumbai, Maharashtra 400710
Website: www.ideaforge.tech Email: compliance@ideaforge.tech Telephone: +91 (22) 6787 1007

STATEMENT OF AUDITED (STANDALONE AND CONSOLIDATED) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

The Board of Directors of ideaForge Technology Limited ("the Company") at its meeting held on April 30, 2026, approved the Audited (Standalone and Consolidated) Financial Results of the Company for the quarter and year ended March 31, 2026. ("Financial Results")

The Financial Results along with the Auditor's Report is available on the website of Stock Exchanges at www.nseindia.com and www.bseindia.com and on the Company's website at <https://ideaforge.tech/investor-relations/news-and-announcements> and can be accessed by scanning the QR Code.

ideaForge Technology Limited
Ankit Mehta
Chief Executive Officer and Whole Time Director

Navi Mumbai, May 01, 2026
DIN: 02108289

Note: The above information is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

UNITY
Small Finance Bank
UNITY SMALL FINANCE BANK LIMITED
CIN: U65990DL2021PLC385568
Registered Office: Unit No. 1201, 1202 & 1203, 12th floor, Ansal Bhawan, 16, KG Marg, New Delhi - 110001. Tel: 91 22 42159000/9237 website: www.theunitybank.com

PUBLIC NOTICE

Dear Unity Bank Customers,
This is to inform you that our Virar branch currently located at Madhu Maitray Apartment Survey No.152, Virar East- Pin code- 401303, will be closed on Saturday, July 4, 2026, and will be relocated to the new premises with effect from Monday, July 6, 2026 as address mentioned below:
Unit no-9, Wing-1A, survey no-302, Ground floor, Shri ram square, Shri ram Nagar Complex, Virar 401303.
Pursuant to the above, customers are requested to visit the new premises for all other banking services and locker requirements with effect from Monday, July 6, 2026. In case of any query/clarifications the customers are advised to contact the branch or email on virar@unitybank.co.in or call on the helpline number 18002091122.

Date: 01.05.2026
Place: Virar

Unity Small Finance Bank Limited
Sd/-
Authorised Officer

Tata Capital Ltd
Registered Office: 11th Floor Peninsula Business Park, Lower Parel, Mumbai-400013.

DEMAND NOTICE UNDER SECTION 13(2) OF THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002

We, **Tata Capital Limited (TCL)**, hereinafter referred to as "Company" is a non-banking finance company and is incorporated under the provisions of the Companies Act, 1956 and having its registered office at registered office at Peninsula Business Park, Tower A, 11th Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013, and a branch office amongst other places at **HYDERABAD ("Branch")** to hereby serve upon you the following notice u/s 13 (2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as the "Act").

Whereas, the undersigned being the Authorized Officer of the **Tata Capital Limited**, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a **Demand Notice dated 10-03-2026** and also affixed the notice in the residence of the borrowers and co-borrowers, calling upon the borrower & co-borrowers/surety, 1) **Mrs. Vankayalapati Venkata Nagadurga**, D/o. Malliah Vankayalapati, House No. 5-6-72/3, Near RAO'S School, Sangeeth Nagar, Kukatpally, Hyderabad, Telangana, Pin- 500072, also having address at Ms. Vankayalapati Venkata Nagadurga, D/o. Malliah Vankayalapati, House No. 4-47, Mandadi, Guntur, Andhra Pradesh, Pin- 522426, also having address at Ms. Vankayalapati Venkata Nagadurga, D/o. Malliah Vankayalapati, NIVODA L.P. J.E. 301UB, Bharat Diamond Bourse, Bandra Kurla Complex, Mumbai, Maharashtra, Pin- 400051; and 2) **Mrs. Vankayalapati Padma**, W/o. Malliah Vankayalapati, House No. 5-6-72/3, Near RAO'S School, Sangeeth Nagar, Kukatpally, Hyderabad, Telangana, Pin- 500072, to repay the amount mentioned in the notice **Rs. 1,73,09,499/- (Rupees One Crore Seventy Three Lakhs Nine Thousand Four Hundred and Fifty Nine Only)** in Loan Account No. **TCFLA0453000012516187** as on **10-03-2026**, along with interest, future interest, charges, costs etc. within 60 days from the date of receipt of the said notice. As the notice issued to the borrower returned as expired, the Notice is hereby republished under Rules 3(1) of the Security Interest (Enforcement) Rules, 2002 in 2 news papers informing the borrower and co-borrowers regarding the same.

1. This is to further notify you that you are under a legal obligation not to transfer the secured asset or create any right, title or interest by way of sale, lease, tenancy or license or any other rights whatsoever in or over the secured asset, or otherwise deal with the secured assets in any manner whatsoever to the prejudice of our interest, without obtaining our prior written consent from the Secured Creditor and the same is also prohibited under sub-section (13) of Section 13 of the said Act. It may also be noted that as per Section 29 of the Act, if any person contravenes or attempts to contravene or abets the contravention of the provisions of this Act or rules made there under, he/she shall be punishable with imprisonment for a term which may extend to one year, or with fine, or with both. Further please note that in the event of default in making payment of the aforesaid amount as demanded in full within 60 days from the date of this notice, we shall be constrained to take measures under sub-section (4) of Section 13 of the Act. You shall further be liable to pay all costs, charges and expenses incurred by us in this connection under sub-section (7) of Section 13 of the Act. In case the dues to us are not fully recovered/satisfied with the sale proceeds of the secured assets, you shall continue to be liable to pay us the balance amount and we reserve the right to initiate appropriate proceedings for recovery. The borrowers attention is invited to provisions of sub section (8) of Section 13 of the Act, in respect of time available to redeem the Secured Assets.

Schedule Of Properties Mortgaged: Item No. 1: All that the Portion Of Second Floor, (Three Shops), bearing Municipal No. 6-3-248/1/SF (part), (vide PTIN No. 1100632048), built up area of 1150 Square Feet, together with undivided share of land 39 square yards, in premises bearing Municipal No. 6-3-248/1, situated at Prem Nagar, Road No. 1, Banjara Hills, Hyderabad, Telangana State, and bounded as under: **Boundaries: North:** Portion of Second Floor, **South:** Staircase & Neighbours, **East:** Open to Sky towards Lane, **West:** Open to sky towards Banjara Hills Road. **Item No. 2:** All that the Portion Of Second Floor (Two Shops), bearing Municipal No. 6-3-248/1/SF (part) (vide PTIN No. 1100632048), built up area of 650 Square Feet, together with undivided shares of land 26 square yards, in premises bearing Municipal No. 6-3-248/1, situated at Prem Nagar, Road No. 1, Banjara Hills, Hyderabad, telangana State and bounded as under: **Boundaries: North:** Open to Sky towards 30'-0" wide Road, **South:** Portion of Second Floor, **East:** Open to sky towards Lane, **West:** Open to Sky towards Banjara Hills Road.

Place: Hyderabad Sd/- **Mr. Rakesh Dawny Kakkattu (Authorised Officer),**
Date: 01-05-2026 Tata Capital Limited

IN THE COURT OF THE PRINCIPAL SENIOR CIVIL JUDGE AND MACT AT SIRA
M.V.C. No. 53/2025
PETITIONERS : Chandrappa
-Versus-
RESPONDENTS : Sonali Shelka and others

NOTICE TO R-1
Respondent No. 1 : Sonali Anuksha Shelke, W/o Anush Ranaji Shelke, Aged about 23 years, R/o Dagadwasti, Lonand post, Khandala Tal, Satara District, Maharashtra-415521 (R.C. owner of Lorry bearing Reg.No.MH-14-LL-4872) WHEREAS, the above petitioner has instituted a petition against the respondents seeking grant of compensation for the injuries sustained in RTA, which was occurred on 24-9-2024 at 5-15 pm, on Changanara Circle-Sira Town, Tumakuru District, due to rash and negligent driving of Lorry bearing Reg. No. MH-14-LL-4872 by its driver.
The above Respondent No.1 is called upon to appear before this Hon'ble Court on **19.06.2026 at 11-00 am**, either in person or through an agent or their counsel failing which, the above or through an said case is proceeded with and decided in his absence.
Given under my hand and seal of the court on 30th day of April 2026 at Sira.
By order of the Court, Senior Sheristadar, P.I. Senior Civil Judge & JMFC Court, Sira
Advocate for the petitioner :
S. Manjunatha, B.Sc., LL.B, Advocate, Sira.

ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
PUNJAB & SIND BANK
(A Government Of India Undertaking)
MUMBAI ZONE

E-TENDOR FOR FURNISHING
Bank invites offers, under two bid system (technical & financial), for Furnishing of premises, measuring carpet area mentioned below on Second floor; for Branch at:

Name of branch and location in the city	Carpet area (In Sq. ft.)
Large Corporate Branch, P M Road, Fort 400001	Upto- 2409 sq.ft

Last date to submit bids is **13th May 2026**. For more details visit our website www.punjabandsindbank.co.in <https://psb.eproc.in>
Regional Manager
Mumbai Zone

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR SKIL INFRASTRUCTURE LIMITED OPERATING IN INFRASTRUCTURE INDUSTRY AT MUMBAI
(Under sub-regulation (11) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the Corporate Debtor along with PAN & CIN/ LLP No.	Skil Infrastructure Limited CIN: L36911MH1983PLC178299 PAN: AAACH9240E
2. Address of the Registered Office	Skil House, 209, Bank Street Cross Lane, Fort, Mumbai - 400023
3. URL of website	Website is not operational
4. Details of the place where the majority of fixed assets are located	There are no fixed assets
5. Installed capacity of main products/ services	Details can be sought by emailing the Resolution Professional on circskil@gmail.com
6. Quantity and value of main products/ services sold in the last financial year	NIL
7. Number of employees/workmen	4 Employees
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be sought by emailing the Resolution Professional on circskil@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Details can be sought by emailing the Resolution Professional on circskil@gmail.com
10. Last date of receipt of expression of interest	16 May 2026
11. Date of issue of the provisional list of prospective resolution applicants	19 May 2026
12. Last date of submission of objections to the provisional list	25 May 2026
13. Date of issue of the final list of prospective resolution applicants	26 May 2026
14. Date of issue of information memorandum, evaluation matrix, and request for resolution plans to prospective resolution applicants	28 May 2026
15. Last date for submission of resolution plans	27 June 2026
16. Process email id to submit Expression of Interest	circskil@gmail.com
17. Details of the Corporate Debtor's registration status as MSME	Not Applicable

Note:
The Form G is published pursuant to the approval received from the COC members in its meeting dated 08 April 2026 to invite expression of interest.
Place: Mumbai
Date: 01.05.2026
SD/-
Purusottam Behera
Resolution Professional
Skil Infrastructure Limited
IBBI Reg. No. IBBI/IPA-002/IP-NO0940/2019-2020/12993
IBBI Reg. Address: Flat No.402, Sai Prasad Building, Sion Kamgar CHS Road No-29, Sion (East) Mumbai, Maharashtra - 400022 (AFA valid till 31.12.2026)

**INVITATION FOR SUBMISSION OF EXPRESSION OF INTEREST FOR SKIL
INFRASTRUCTURE LIMITED**
**(UNDERGOING THE CORPORATE INSOLVENCY RESOLUTION PROCESS,
UNDER THE INSOLVENCY & BANKRUPTCY CODE 2016)**

Date: 01.05.2026

1. ABOUT THE CORPORATE DEBTOR

- 1.1. Skil Infrastructure Limited (“**Corporate Debtor**” “**SIL**” or “**Company**”) having corporate identity number (“**CIN**”) L36911MH1983PLC178299 was incorporated on 21st April 1983 under the Companies Act 1956, as a public company limited by shares with the Registrar of Companies, Mumbai, Maharashtra. Its registered office is located at SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400023.
- 1.2. SIL was a pioneering Indian infrastructure development company that focused on seaports, logistics, defence shipyards, and special economic zones (SEZs), primarily developed through private sector and public-private partnership (PPP) models and had a history of developing India's first private sector seaport, the largest private railway line, and a naval shipbuilding facility.

2. INTRODUCTION TO THE INVITATION

Brief on CIRP of Skil Infrastructure Limited

- 2.1. The corporate insolvency resolution process (“**CIRP**”) with respect to the Corporate Debtor was initiated under the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”) by an order dated 1st February 2024 of the National Company Law Tribunal, Mumbai Bench (“**NCLT**”) pursuant to an application filed by Amluckie Investment Company Limited under Section 7 of the IBC (“**NCLT Admission Order**”) and **Mr. Purusottam Behera** (IBBI Registration No. **IBBI/IPA-002/IP-N00940/2019-20/12993**) was appointed as an Interim Resolution Professional (“**IRP**”).
- 2.2. Further, the director of the suspended board of Corporate Debtor i.e. Mr. Bhavesh Gandhi had filed an appeal bearing CA AT (INS) No. 244 of 2024 before the Hon’ble NCLAT against impugned order dated February 1, 2024. The Hon’ble NCLAT vide an order dated February 12, 2024 stayed on constitution of committee of creditors.
- 2.3. During the pendency of the Appeal, Amluckie Investment Company Limited and the director of the suspended board entered into a Settlement Agreement dated 17.10.2024, read with an Addendum dated 13.12.2024. The terms of this Settlement were placed before the Hon’ble NCLT on 08.11.2024, and in view thereof, the IRP was directed to move an appropriate application before the Adjudicating Authority under Section 12A of the IBC read with Regulation 30(A) of CIRP Regulations 2016 for withdrawal of the admitted petition.
- 2.4. In pursuance of such direction, the IRP filed IA (IBC) No. 67/MB/2025 before the Ld. NCLT, Mumbai Bench under Section 12A of the Code read with Regulation 30A of the CIRP Regulations, seeking withdrawal of the Company Petition.

- 2.5. Following the filing of the Withdrawal Application (IA), intervention petitions were filed by the following Financial Creditors:
- Bank of India (IA No. 23/MB/2025)
 - UCO Bank (IA No. 28/MB/2025)
 - Edelweiss Asset Reconstruction Company Limited (IA No. 35/MB/2025)
- 2.6. These petitions challenged the maintainability of the Withdrawal Application, raising concerns over their exclusion from the settlement process and the potential impact on their financial interests.
- 2.7. The Hon'ble NCLT, Mumbai Bench, vide order dated 13.08.2025, held that the Withdrawal IA does not deserve to be allowed, and has dismissed the withdrawal application. Section 12A application filed in the matter of Skil Infrastructure Limited, seeking withdrawal of the company petition, has been dismissed by Hon'ble NCLT vide their order dated 13.08.2025.
- 2.8. The IRP filed application before Hon'ble NCLAT intimating about the order dated 13.08.2025 passed by Hon'ble NCLT dismissing the section 12A application and directing to constitute the committee of creditors of corporate debtor.
- 2.9. Mr. Bhavesh Gandhi filed for withdrawal of appeal before Hon'ble NCLAT. The Hon'ble NCLAT considered the application filed by the undersigned placing on records NCLT order dated 13 August 2025 and withdrawal of appeal filed by Bhavesh Gandhi and vacated the stay on CoC Constitution while the matter was listed for hearing on 15 October 2025.'
- 2.10. Following the order dated 15 October 2025, the CoC constitution report was filed with the Hon'ble NCLT on 27.10.2025 which was taken on records by Hon'ble NCLT vide order dated 31.10.2025.
- 2.11. At the first meeting of the committee of creditors of the Corporate Debtor ("CoC") dated 03 November 2025, the CoC approved the appointment of Mr. Purusottam Behera as the Resolution Professional of the Corporate Debtor ("**Resolution Professional**" or "**RP**")
- 2.12. The exclusion application for exclusion of 611 days (From 12.02.2024 to 15.10.2025) from CIRP period of corporate debtor was filed by the RP before Hon'ble NCLT and the application was allowed.
- 2.13. Form G was published on 3 December 2025 for inviting expression of interests from interested parties. The extended last date for submission of resolution plan was 20 March 2026.
- 2.14. The CoC in 5th CoC meeting held on 8 April 2026 has approved the resolution for publication of fresh Form G for inviting expression of interests from interested parties for submission of resolution plans.
- 2.15. Extension Application for seeking extension of 90 days was filed by RP, which was heard and allowed by Hon'ble NCLT on 7 April 2026. Last date of CIRP is 1 July 2026.

3. SNAPSHOT OF RELEVANT INFORMATION ABOUT THE CORPORATE DEBTOR

Company Name	SKIL INFRASTRUCTURE LIMITED
CIN	L36911MH1983PLC178299
Date of Incorporation	21 April 1983
Class of Company	Public
Listing Status	Listed
Registered Office	SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400023

4. PROCESS FOR SUBMISSION OF EOI

4.1. Pursuant to the provisions of Section 25(2)(h) of the IBC read with Regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”), the Resolution Professional has issued an invitation dated 1 May 2026 for expression of interest for submission of resolution plan as defined under the IBC for the Corporate Debtor (as a whole) (“**Invitation dated 1 May 2026**”) from eligible prospective resolution applicants (“**PRAs**”) who fulfil such eligibility criteria, as set out therein. According to Form G, the last date for submission of the expression of interest is 16 May 2026.

4.2. Given the above, the Resolution Professional, in terms of approval by the Committee of Creditors, hereby issues this invitation for expression of interest for submission of resolution plan for Corporate Debtor (as a whole) (such expression of interest, “**EOI**”) (such resolution plan, “**Resolution Plan**”) (such invitation for EOI, “**Invitation**”) from eligible PRAs who fulfil such eligibility criteria, as set out herein. The EOI has to be submitted in the prescribed manner by the eligible PRAs in accordance with the following timelines:

Sr. No.	Particulars	Day & Date
1.	Date of issuance of the Invitation (Form G)	1 May 2026
2.	Last date for submission of EOI	16 May 2026
4.	Date of issue of provisional list of PRAs	19 May 2026
5.	Last date of submission of objections to provisional list	25 May 2026
6.	Date of issue of Final list of PRAs	26 May 2026
7.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28 May 2026
8.	Last Date for submission of Resolution Plan	27 June 2026

4.3. The PRAs may submit an EOI for submission of Resolution Plan for Corporate Debtor (as a whole).

- 4.4. Further, the transaction process for submission of an EOI, and thereafter indicatively, shall include the following steps:
- i. Submission of EOI for the Corporate Debtor as a whole by the PRAs in accordance with this Invitation;
 - ii. Shortlisting of eligible PRAs by the RP by way of a provisional list of PRAs;
 - iii. Submission of objections to the provisional list;
 - iv. Issuance of the final list of eligible PRAs; and
 - v. Issuance of the information memorandum, evaluation matrix and request for resolution plans to the PRAs.
 - vi. Submission of Resolution Plans by eligible PRAs
- 4.5. The process of submission of an EOI contemplated under this Invitation is subject to change in applicable law and any change in law shall automatically form part of this Invitation.

5. ELIGIBILITY CRITERIA FOR PRAs

The eligibility criteria for the PRAs, as approved by the CoC, in accordance with Section 25(2)(h) of the Code is as follows:

5.1. Prospective Resolution Applicant

- 5.1.1. A PRA may include an individual (being resident of India, foreign national, non-resident Indian or a person of Indian origin, as defined under Foreign Exchange Management Act, 1999 and any related amendments thereto), trust, co-operative society, private limited company, public limited company, sole proprietorship or a partnership firm (trust, co-operative society, private limited company, public limited company, sole proprietary firm or a partnership firm, collectively, “**Body Corporates**”), whether registered in India or outside India, whether singly or jointly (in which case each of whom), is eligible to invest in India under the laws of India.
- 5.1.2. A PRA may also include Financial Institutions (“**FI**”), Private Equity Funds, Venture Capital Funds, Investment Funds (Private Equity Funds, Venture Capital Funds, Investment Funds, collectively, “**Funds**”), Non- banking Finance Companies (“**NBFCs**”), Asset Reconstruction Companies (“**ARCs**”), Banks, Foreign Investment Institutions (“**FII**”) etc.
- 5.1.3. PRAs may also choose to form a consortium for the purpose of submission of the resolution plan (“**Consortium**”). Consortium shall mean any person acting together with another person as a joint bidder or joint venture (whether incorporated or not) for the purpose of submission of the EOI and resolution plan for the Corporate Debtor. In such a scenario the consortium would be required to additionally comply with the following criteria:
 - i. The Consortium shall submit the copy of consortium agreement/ memorandum of understanding, if any, entered-into between the members of the Consortium (“**Consortium Members**”), setting out the respective obligations of the

Consortium members.

- ii. The Consortium would be required to have a lead consortium member (“**Lead Member**”). Lead member must hold at least 26% equity/ minimum profit in the consortium and should have an authority to bind, represent and take decision for and on behalf of the consortium.
- iii. All the other members of the Consortium would need to have a minimum profit/voting share of 10% in the Consortium.
- iv. Any PRA can participate in only 1 (one) Consortium and / or can submit only 1 (one) EOI.
- v. All the members of the Consortium shall be jointly and severally responsible for compliance with the terms of the Invitation;
- vi. The EOI must contain the details of the members of the Consortium; following details may be provided: (i) Name of the member (ii) Type of entity (iii) percentage of share in the Consortium (iv) Name of the Lead Member;
- vii. No change in the composition of the Consortium shall be permitted after submission of the EOI.

5.2. **Qualification Criteria**

The financial / net worth criteria are as under:

1. For PRAs that are Body Corporates / Individuals / Consortium of Investors (incorporated in India or outside India):

- Minimum Tangible Net Worth (TNW) at the individual level or group level of at least **INR 5,00,00,000 (Rupees Five Crores)** in the immediately preceding completed audited financial year.

2. For Individuals:

- A certificate from a Chartered Accountant or Statutory Auditor certifying a minimum Tangible Net Worth of **INR 5,00,00,000 (Rupees Five Crores)** in the immediately preceding completed financial year.

3. For PRAs that are Financial Institutions / Private Equity Funds / Asset Reconstruction Companies / Non-Banking Finance Companies / Other Financial Investors, including consortium investors:

- a) Minimum Assets Under Management (AUM) of **INR 100,00,00,000 (Rupees Hundred Crores)** in the immediately preceding completed audited financial year; **or**
- b) Committed funds available for deployment/investment of at least **INR 100,00,00,000 (Rupees Hundred Crores)** as on **31 March 2025**.

PRAs may further note the following:

- (i) Minimum tangible net worth (singly or jointly, as the case may be) as at the time of submission of resolution plan as well as at the time of submission of the EOI, based on the latest audited financial statements of the entity and as certified by its statutory auditors which shall not be earlier than March 31, 2025.
- (ii) The eligibility criteria for an ARC would be according to the latest regulatory framework of the Reserve Bank of India.
- (iii) Minimum Asset Under Management (“AUM”) as per latest audited financial statements which shall not be earlier than March 31, 2025.
- (iv) Committed funds available for investment/deployment in Indian companies or Indian assets of the said amount or more as per the latest available audited financial statements which shall not be earlier than March 31, 2025.
- (v) The Consortium’s minimum weighted average net worth will be calculated for the relevant member at the individual level in case of individuals and at the body corporate’s level in case of body corporates in the immediately preceding financial year (as per the Audited Financial Statements of immediately preceding financial year i.e. FY 2024- 25 and in its absence, the latest available financial statements released during the 12 months period preceding the date of the EOI, for body corporates).
- (vi) AUM shall be calculated as weighted average of individual member’s AUM. Provided that only such portion of their AUM as is proportionate to their shareholding in the consortium, will be considered towards this eligibility criteria under the EOI.
- (vii) Minimum committed funds available for investment/deployment in Indian companies.

Provided that only such portion of their committed funds as is proportionate to their shareholding in the consortium, will be considered towards this eligibility criteria under the EOI.

5.3. **Eligibility under Section 29A of the IBC**

- 5.3.1. The PRAs should not suffer any legal disability to submit the EOI and the Resolution Plan, under applicable laws. The PRAs must be eligible under Section 29A of the IBC (as amended from time to time, including extant law/regulations prevailing at the time of evaluation of eligibility criteria or amendments thereafter).
- 5.3.2. In case of a Consortium submitting the EOI, each member of the Consortium shall be required to demonstrate that it is not ineligible under Section 29A of IBC. If any member of the Consortium is disqualified under Section 29A of the IBC, then the entire Consortium, i.e., all the members of such Consortium shall stand disqualified.
- 5.3.3. The PRAs are required to stay updated on the IBC, and the amendments thereto from time to time and any modifications to the ineligibility norms set out under Section 29A of IBC shall also apply to this Invitation, without the requirement of any further communication to be issued to the PRAs.

5.4. **Other Terms and Conditions**

- 5.4.1. The fulfilment of eligibility criteria by a PRA does not automatically entitle such PRA to participate in the CIRP of the Corporate Debtor and such participation will be subject to applicable laws and further conditions stipulated by the RP / COC, in their sole discretion, including those in relation to access to VDR or as may be stipulated under the request for resolution plan.
- 5.4.2. The RP shall have the right, in consultation with the COC, to reject any and all proposed EOIs and/or the resolution plan submitted by or on behalf of any PRA or any part thereof, and/or to suspend/cancel/terminate the process for submission of resolution plan including this Invitation, submission of resolution plan, evaluation of resolution plan and / or amend and / or supplement the process for submission of resolution plan without any liability whatsoever.
- 5.4.3. In the event the original financial numbers of the PRA are drawn in a currency other than Indian Rupees (INR) then the Reserve Bank of India reference rate as on the date of financial statements shall be used for conversion into Indian Rupees. If the rate for that particular date is unavailable, the immediately preceding available rate shall be considered. Such rate of conversion must be mentioned.

5.5. **Disqualification Criteria**

Without prejudice, a PRA may be disqualified and its EOI may be excluded from further consideration for non-compliance with the terms hereof or for any of the reasons (including without limitation) listed below. Where the PRA is a Consortium, no member of such Consortium shall be subject to disqualification under the terms of this Invitation. The disqualification criteria shall include:

- i. The PRA is found to be ineligible in terms of Section 29A of the IBC;
- ii. The PRA is found to have made a false or misleading declaration of eligibility in accordance with the criteria set out in Section 29A of the IBC (as amended from time to time);
- iii. There is misrepresentation in the EOI or there is failure to provide the information required to be provided in accordance with the terms of this Invitation;
- iv. Non-submission of the EMD (*as defined below*) by the PRA; or
- v. Any information regarding the PRA which becomes known to the Resolution Professional or the CoC which is detrimental to the proposed transaction and / or to the interests of the Corporate Debtor and its stakeholders;
- vi. The PRA fails to renew/extend the Bank Guarantee (*as defined below*) given as EMD within 7 (seven) days from the request for such renewal/extension received from the Resolution Professional.

6. EARNEST MONEY DEPOSIT

- 6.1. Each PRA is required to provide a non-interest-bearing refundable deposit of (“**Earnest Money Deposit**” / “**EMD**”) prescribed in para 6.2 along with the EOI by way of bank guarantee/NEFT/RTGS/ DD in the Bank account of the Corporate Debtor, details of which are provided below:

Account Name - SKIL Infrastructure Limited - under CIRP
Bank Name - State Bank of India
Branch - Madam Cama Road branch, Nariman Point, Mumbai
Account number - 42730280245
IFSC Code - SBIN0008586

- 6.2.

Sr. No.	Name of Assets	Refundable EMD for submission of EOI
1.	Company as a Whole	10 Lakhs

- 6.3. In case of submission of EMD by way of bank guarantee (“**Bank Guarantee**”), the Bank Guarantee shall be provided in the format as set out in *Annexure E* of this Invitation. Such Bank Guarantee shall be valid for a period of 6 (six) months from the date of issuance and renewed or extended from time to time by the PRA at the instructions of the Resolution Professional.
- 6.4. It is hereby clarified that non-submission of the EMD or failure to renew/ extend the Bank Guarantee (in case of submission of EMD by way of Bank Guarantee) by any PRA at the instructions of the Resolution Professional shall lead to ineligibility and disqualification of such PRA under this Invitation.
- 6.5. The EMD shall be refunded (without interest and less any taxes) within 10 (ten) working days of the following events:
- i. Rejection of EOI of such PRA and/or non-inclusion of the PRA in the final list of eligible PRAs; or
 - ii. PRA failing to submit the resolution plan by the respective due date; or
 - iii. On the occurrence of such events as contemplated under the request for resolution plan; or
 - iv. If refund of EMD is approved by the COC.

7. SUBMISSION OF EOI

- 7.1. Any interested PRA who is eligible in accordance with the eligibility criteria mentioned under paragraph 5 of this Invitation, may submit the EOI in the format as set out in ‘**Annexure A**’ on or before the date prescribed hereinabove. It may be noted that the EOI shall be unconditional and accompanied by:
- 7.1.1. An undertaking by the PRA for submission of the EOI as set out in **Annexure B**;
 - 7.1.2. An affidavit by the PRA as set out in ‘**Annexure C**’ that it does not suffer from any

ineligibility under Section 29A of the IBC;

- 7.1.3. Non-disclosure and Confidentiality undertaking as set out in ‘**Annexure D**’;
 - 7.1.4. Proof of payment of EMD or original Bank Guarantee in the format as set out in ‘**Annexure E**’ in case of submission of EMD by way of Bank Guarantee; and
 - 7.1.5. Other relevant records or documents evidencing that the PRA meets the criteria specified herein (including the records or documents related to submission of the EMD).
- 7.2. The PRA shall submit the EOI along with the required documents in a sealed envelope in hard copy along with the relevant Annexures, to the following address by speed/registered post or courier or hand deliver in person:

Mr. Purusottam Behera
Resolution Professional of Skil Infrastructure Limited,
410, Blue Rose Industrial Estate, Off. WE Highway, Near Metro
Mall, Borivali (East), Mumbai 400066,
Maharashtra, India
Email Id: cirpskil@gmail.com (with Subject: EOI)

- 7.3. The envelope should be labelled as “**Expression of Interest**” in the name of “**Mr. Purusottam Behera – Resolution Professional of Skil Infrastructure Limited**”.
- 7.4. The EOI shall be accompanied with the following additional documents/information, as may be applicable:
- i. Profile of the PRA and its management, key managerial personnel, board of directors, promoters and promoter group, parent company and ultimate parent company. In case of a Consortium, profile of each Consortium Member and its management / key managerial personnel.
 - ii. Copies of certificate of incorporation/ registration and constitutional documents (such as memorandum & articles of association) of the PRA/ each Consortium Member (in case of Consortium).
 - iii. Audited financial statement for last three financial years of the PRA/ each Consortium Member (in case of Consortium). In case audited financial statement for the last financial year is not available, an unaudited financial statement may be provided along with EOI and audited statement shall be furnished along with resolution plan.
 - iv. Certificate from Statutory Auditor or Chartered Accountant or equivalent in the jurisdiction of incorporation/registration of the entity certifying the tangible net worth of the PRA as on 31 March 2025.
 - v. Copy of PAN card, GST number or equivalent documents.
 - vi. In case of Consortium, copy of consortium agreement/MOU, if any, entered into between the Consortium Members.

Additionally, a soft copy of the EOI along with all required documents (including the above-

mentioned documents and the documents mentioned in paragraph 7.1 above) shall also be emailed to **Email Id: cirpskil@gmail.com (with Subject: SIL – EOI).**

- 7.5. The RP may seek any clarification and additional information or document, in addition to material on record, from the PRAs for conducting due-diligence to ensure compliance with respect to the eligibility of PRAs in accordance with this Invitation and the applicable provisions of the IBC.
- 7.6. Any EOI received after the last date to submit EOI shall be invalid and shall not be considered by the Resolution Professional.
- 7.7. EOIs not fulfilling the requirement and conditions as mentioned in this Invitation shall be automatically liable to be disqualified.
- 7.8. This Invitation is not an offer document and is issued with no commitment.
- 7.9. No oral conversations with the RP or any official, agent, advisor, agent or employee of the RP shall affect or modify any terms of this Invitation.
- 7.10. Entire costs and expenses in connection with submission of the EOI shall be solely borne by the respective PRAs.
- 7.11. Upon submission to the RP, all documents submitted by the PRAs will be the property of the RP and the RP will be entitled to use and deal with them in accordance with the provisions of the IBC.
- 7.12. The information contained in this Invitation is merely for reference purposes, and no representation or warranty is provided by the Resolution Professional or the members of the CoC in relation to the authenticity or adequacy of the information relating to the Corporate Debtor as contained in this Invitation. PRA is required to conduct its own due diligence on the Corporate Debtor. By submitting an EOI, the PRA shall be deemed to have unconditionally waived any claim against the Resolution Professional or CoC or any member thereof in relation to any information provided in this Invitation.
- 7.13. Neither any PRA nor any of representatives of such PRA shall have any claims whatsoever against the RP or any official, agent, advisor or employee of the RP, or any member of the CoC or any of their directors, officials, agents or employees arising out of or relating to this Invitation.
- 7.14. All PRAs must read, understand and comply with all requirements under the IBC and any other applicable regulations that are in force or that may come into force subsequently, for resolution plans and all matters thereunder in relation to this Invitation.
- 7.15. The PRA acknowledges that any investment in/acquisition of the Corporate Debtor or any of its unit / asset pursuant its resolution plan for the Corporate Debtor is made by the PRA on an “as is where is” basis and neither the Resolution Professional nor the CoC shall be responsible for providing any representations or warranties for or on behalf of the Corporate Debtor.
- 7.16. By submitting an EOI, each PRA shall be deemed to acknowledge that it has carefully read and understood the entire Invitation and is fully informed as to all existing conditions and limitations.
- 7.17. For any queries or clarifications on the process of submission of EOI, kindly write to email ID: cirpskil@gmail.com (with Subject: SIL – EOI).

Thanking you,

Yours truly

Sd/-

Purusottam Behera

Resolution Professional of Skil Infrastructure Limited

Communication Address:

410, blue rose industrial estate, Off WE Highway,

Near Metro mall, Borivali (East), Mumbai 400066,

Maharashtra, India

Email ID: cirpskil@gmail.com [with subject: SIL – EOI]

IP Registration No.: **IBBI/IPA-002/IP-N00940/2019-2020/12993**

AFA valid till 31st December, 2026.

ANNEXURE A

FORMAT OF THE EOI

(On the Letterhead of the Prospective Resolution Applicant i.e. either the Entity or Lead Member submitting the EOI)

Date:

To:

Mr. Purusottam Behera
Resolution Professional of Skil Infrastructure Limited

Communication Address:

410, blue rose industrial estate, Off WE Highway,
Near Metro mall, Borivali (East), Mumbai 400066,
Maharashtra, India

Email ID: cirpskil@gmail.com [with subject: SIL – EOI]

Subject: Expression of Interest

Dear Sir,

1. In response to the invitation for submission of expression of interest dated 1 May 2026 (“**IEOI**”) inviting expression of interest for submission of resolution plans (“**EOI**”) for Corporate Debtor (as a whole) i.e. Skil Infrastructure Limited (“**Corporate Debtor**”) undergoing corporate insolvency resolution process (“**CIRP**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”). We confirm that we have understood the prescribed eligibility criteria mentioned in the IEOI to submit the EOI.
2. We confirm that we are submitting this EOI for the Corporate Debtor as a whole.
3. We also confirm that we meet the necessary threshold and other criteria mentioned in the IEOI and are submitting this EOI for submission of a resolution plan for the Corporate Debtor (“**Resolution Plan**”). Along with our EOI, we have also provided the necessary information and documents as required under the IEOI.
4. [We are submitting the EOI as a Consortium. The following are the constituents of the Consortium:

Sr. No.	Name of the Consortium Member	Type of entity	Percentage of share in the Consortium

[] is the Lead Member of the Consortium.]¹

5. We undertake that the information furnished by us in this EOI is true, correct, complete and accurate and further confirm / undertake that:
 - (a) We meet the eligibility criteria specified in the IEOI. Relevant records in evidence of meeting the criteria are attached.

- (b) We are not ineligible to participate in the CIRP of the Corporate Debtor under the provisions of section 29A of the IBC. An affidavit to confirm this has been submitted.
 - (c) We shall, upon any potential or actual contravention of any of the provisions of the IBC or the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) including any ineligibility or disqualification under the CIRP, immediately intimate the Resolution Professional (“**RP**”) of the same.
 - (d) Every information and records provided in EOI are true and correct and discovery of any false information or record at any time will render us ineligible to submit the Resolution Plan, and attract penal action under the IBC.
 - (e) We shall maintain confidentiality of the information of SIL provided to us and shall not use such information to cause an undue gain or undue loss to ourselves or any other person and comply with the requirements under section 29(2) of the IBC.
6. We further undertake, agree and acknowledge that:
- (a) EOI and all its contents will be evaluated by the RP to determine our eligibility to submit the EOI.
 - (b) The RP reserves the right to determine at his sole discretion, whether or not we qualify for the submission of the EOI.
 - (c) The RP reserves the right to request for additional information or clarification(s) from us for the purposes of EOI and we shall promptly comply with such requirements.

¹ *To be retained only in case of EOI being submitted by a consortium.*

Failure to address the queries of the RP to his satisfaction or our non-responsiveness may lead to rejection of our EOI.

- (d) Meeting the qualification /criteria set out in the IEOI alone does not automatically entitle us to participate in the process.
- (e) We will continue to meet the eligibility criteria throughout the process, and any material adverse change affecting our/ Consortium’s (or any Consortium member’s) eligibility or ability to submit the EOI shall be intimated immediately.
- (f) No change in the members of the Consortium shall be allowed after the submission of the EOI by the Consortium.
- (g) We are not an ineligible person in terms of provisions of Section 29A of the IBC. We do not suffer from any legal disability to be a promoter of the Corporate Debtor under the applicable laws including listing agreements, stock exchange requirements and regulations and guidelines of the Securities and Exchange Board of India.
- (h) We have not been barred from operating and/or engaging in the type of business being undertaken by the Corporate Debtor, as on date of submission of the EOI.
- (i) We understand that in case of Consortium, each Consortium Member shall nominate

and authorize a Lead Member to represent and act on behalf of the members of the Consortium. Such Lead Member shall be the single point of contact on behalf of the Consortium with the RP, his representative and advisors in connection with all matters pertaining to the Consortium.²

7. We have enclosed the following documents as required under the IEOI in the prescribed formats:

- i. Profile of the PRA and its management, key managerial persons, board of directors, promoter and promoter group, Parent Company and Ultimate Parent Company. [In case of a Consortium, profile of each Consortium Member and its management / key managerial persons.]³
- ii. Copies of certificate of incorporation/ registration and constitutional documents (such as memorandum & articles of association) of the PRA/ [each Consortium Member (in case of Consortium)]⁴.
- iii. Audited financial statement for last three financial years of the PRA/ [each Consortium Member (in case of Consortium)]⁵.
- iv. Certificate from Statutory Auditor or Chartered Accountant or equivalent in the jurisdiction of incorporation/registration of the entity certifying the tangible net worth of the PRA as on 31 March 2025.

² To be retained only in case the EOI is submitted by a consortium.

³ To be retained only in case the EOI is submitted by a consortium.

⁴ To be retained only in case the EOI is submitted by a consortium.

⁵ To be retained only in case the EOI is submitted by a consortium.

- v. Copy of PAN card, GST number or equivalent documents; and
- vi. [Copy of consortium agreement/MOU, if any, entered between the Consortium members.]⁶

8. The details of authorised person for any query in this matter are as under:

Name	
Mobile Number	
Land Line, if any	
Email	
Address	

9. We have submitted the EOI and other requisite information strictly as per the format prescribed in the IEOI, without any deviations or conditions and without setting out any assumptions or notes qualifying the EOI.

10. Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the IEOI.

On behalf of [*Please insert the Name of the Prospective Resolution Applicant*]:

Name of the Authorized Signatory: [●]

Designation: [●]

Company Seal / Stamp: [●]

Place: [●]

Date: [●]

[Notes:

- (a) *In case EOI is from a Consortium, the EOI shall be signed by each Consortium Member.*
- (b) *The person signing EOI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter.]*

⁶ *To be retained only in case the EOI is submitted by a consortium.*

ANNEXURE B

(To be executed on stamp paper of appropriate value)

UNDERTAKING

Date:

To:

Mr. Purusottam Behera
Resolution Professional of Skil Infrastructure Limited

Communication Address:

410, blue rose industrial estate, Off WE Highway,
Near Metro mall, Borivali (East), Mumbai 400066,
Maharashtra, India

Email ID: cirpskil@gmail.com [with subject: SIL – EOI]

Subject: Undertaking with respect to submission of Expression of interest

Dear Sir,

1. In response to the invitation for submission of expression of interest dated 1 May 2026 (“**IEOI**”) inviting expression of interest for submission of resolution plans (“**EOI**”) for Corporate Debtor (as a whole) for Skil Infrastructure Limited (“**Corporate Debtor**”) undergoing the corporate insolvency resolution process (“**CIRP**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”). We confirm that we have understood the prescribed eligibility criteria mentioned in the IEOI to submit the EOI.
2. In respect of submission of the EOI we hereby confirm, represent, warrant and undertake that:
 - (a) We have read and fully understood the eligibility and other criteria mentioned in the Invitation issued by the Resolution Professional of the Corporate Debtor.
 - (b) We meet the necessary threshold and eligibility criteria mentioned in the Invitation.
 - (c) We are not an ineligible/disqualified person in terms of provisions of Section 29A of the IBC and other eligibility criteria as mentioned in the Invitation.
 - (d) If, at any time after the submission of this EOI, we become ineligible to be a resolution applicant as per the provisions of the IBC (and in particular Section 29A of the IBC), the fact of such ineligibility shall be forthwith brought to the attention of the Resolution Professional and the committee of creditors of the Corporate Debtor.
 - (e) All information and records provided by us to the Resolution Professional in/along with or in respect of the EOI or otherwise are true and correct. We shall be solely responsible for any errors or omissions therein. Based on this information, we understand you would be able to evaluate our EOI in order to qualify us as PRA in the CIRP of the Corporate Debtor.

- (f) In case any information/record provided by us is found to be false or incorrect, we shall become ineligible to submit the EOI, and the same shall attract penal action under the IBC.
3. Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Invitation.

Yours Sincerely,

On behalf of [*Please insert the Name of the Prospective Resolution Applicant*]:

Signature

Name of the Authorized Signatory: [●]

Designation: [●]

Company Seal / Stamp: [●]

Place: [●]

Date: [●]

[Notes:

- (a) *In case EOI is from a Consortium, above undertaking shall be signed by each Consortium Member.*
- (b) *The person signing EOI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter.]*

ANNEXURE C

(TO BE EXECUTED ON STAMP PAPER OF APPROPRIATE VALUE)

AFFIDAVIT

To,
Mr. Purusottam Behera
Resolution Professional of Skil Infrastructure Limited
Communication Address:
410, blue rose industrial estate, Off WE Highway,
Near Metro mall, Borivali (East), Mumbai 400066, Maharashtra,
India
Email ID: cirpskil@gmail.com [with subject: SIL – EOI]

Dear Sir,

Sub: Undertaking under the Insolvency and Bankruptcy Code, 2016 (“the Code”) and the rules and regulations prescribed thereunder confirming no disqualification under Section 29A of the Code.

I, _____, having PAN No. _____ submitting and Expression of Interest in the matter of Skil Infrastructure Limited, do hereby confirm that I am not ineligible under Section 29A of the Code.

Without prejudice to the generality of the foregoing, I hereby unconditionally certify and confirm as follows:

1. I/We are not disqualified from submitting a resolution plan in respect of the Corporate Debtor under the Code and rules and regulations framed thereunder, each, as amended from time to time;
2. I/We hereby state, submit and declare that neither the Prospective Resolution Applicant nor any other person acting jointly or in concert with us:
 - (a) is an undischarged insolvent;
 - (b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949);
 - (c) at the time of submission of the resolution plan has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as nonperforming asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) or the guidelines of a financial sector regulator issued under any other law for the time being in force, and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the Company;

[Note:

- i. *A person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to nonperforming asset accounts before submission of resolution plan. If that is the case, please provide details of the NPAs and undertaking in relation to payment of all overdue amounts prior to submission of the resolution plan.*
- ii. *This clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.*
- iii. *For the purposes of this clause,*
 - *the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date; and*
 - *where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as nonperforming asset and such account was acquired pursuant to a prior resolution plan approved under the Code, then, the provisions of this clause shall not apply to such resolution applicant for*

a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under the Code.]

- (d) has been convicted for any offence punishable with imprisonment:
 - i. for two years or more under any Act specified under the Twelfth Schedule of the Code; or
 - ii. for seven years or more under any law for the time being in force;

[Note: This clause shall not apply:

- i. *to a person after the expiry of a period of two years from the date of his release from imprisonment: or*
- ii. *in relation to a connected person referred to in clause(iii) of the definition of connected person.]*

- (e) is disqualified to act as a director under the Companies Act, 2013 (18 of 2013);

[Note: This clause shall not apply in relation to a connected person referred to in clause (iii) of the definition of connected persons.]

- (f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- (g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under the Code;

[Note: This clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under the Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction.]

- (h) has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under the Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;
- (i) is subject to any disability, corresponding to clauses (a) to (h) above, under any law in a jurisdiction outside India; or
- (j) has a connected person not eligible under clauses (a) to (i) above.

Unless a contrary intention appears, the terms used herein shall have the meaning assigned to such terms under the Code. Additionally, the following terms used herein shall have the following meaning:

- (a) "**connected person**" means:

- i. any person who is the promoter or in the management or control of the Resolution Applicant; or
- ii. any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or
- iii. the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii).

Provided that: (a) nothing in clause (iii) of this definition shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor; and (b) the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

- (b) "**financial entity**" means the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely:

- i. a scheduled bank;

- ii. any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;
- iii. any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of 1999);
- iv. an asset reconstruction company registered with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
- v. an Alternate Investment Fund registered with Securities and Exchange Board of India;
- vi. such categories of persons as may be notified by the Central Government.

Yours Sincerely,

{Signature}

Full Name:

Place:

Date:

ANNEXURE D

(To be executed on stamp paper of appropriate value)

NON – DISCLOSURE AND CONFIDENTIALITY UNDERTAKING

Date:

To:

Mr. Purusottam Behera
Resolution Professional of Skil Infrastructure Limited

Communication Address:

410, blue rose industrial estate, Off WE Highway,
Near Metro mall, Borivali (East), Mumbai 400066,
Maharashtra, India
Email ID: cirpskil@gmail.com [with subject: SIL – EOI]

Subject: Undertaking under Section 29 (2) of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”) and Regulation 36(4) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) to maintain confidentiality.

Dear Sir,

1. In response to the invitation for submission of expression of interest dated 1 May 2026 (“**IEOI**”) inviting expression of interest for submission of resolution plans (“**EOI**”) for Corporate Debtor (as a whole) for Skil Infrastructure Limited (“**Corporate Debtor**”) undergoing the corporate insolvency resolution process (“**CIRP**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”). We confirm that we have understood the prescribed eligibility criteria mentioned in the IEOI to submit the EOI.
2. We, [*Please insert the Name of the Prospective Resolution Applicant*] hereby undertake, acknowledge, state and represent that:
 - A. Under Regulation 36 of the CIRP Regulations read with Section 29 of the IBC, the Resolution Professional has to provide the information memorandum (“**IM**”) and other relevant information / additional information, to the potential / prospective resolution applicants, subject to the Resolution Professional receiving a non – disclosure and confidentiality undertaking from each such potential / prospective resolution applicant in accordance with the requirements of the IBC and the CIRP Regulations.
 - B. The IM, together with any additional or supplementary information, writings, recordings or clarification with respect to the Corporate Debtor or the CIRP of the Corporate Debtor, including those provided by way of emails or virtual data room or on telephone or in physical form or in any other way by the Resolution Professional or any of its partners, directors, officers, affiliates, employees, advisors, representatives and / or agents, including legal advisors is referred as “**Confidential Information**”.

- C. We are executing this undertaking to maintain confidentiality in respect of the Confidential Information in accordance with the requirements of the IBC and the CIRP Regulations.
- D. In accordance with the terms of Section 29 of the IBC read with Regulation 36(4) of the CIRP Regulations, we hereby declare, acknowledge, represent, state, covenant and undertake as under:
- (i) To maintain confidentiality of the Confidential Information and not to use such Confidential Information to cause an undue gain to ourselves or any other person, or undue loss to the Resolution Professional or the Corporate Debtor or any other person.
 - (ii) Comply with provisions of all applicable laws for time being in force relating to confidentiality and insider trading.
 - (iii) Protect any intellectual property and confidential information of the Corporate Debtor and its subsidiary / group companies, including improvements, derivatives, enhancements, modifications thereof, which we may have access to and as shared as part of the Confidential Information.
 - (iv) Not to share the Confidential Information with any third party.
 - (v) We will direct our Representatives (*as defined below*) to:
 - (a) Maintain confidentiality of the Confidential Information, as provided from time to time, and not to use such Confidential Information to cause an undue gain to us or undue loss to any other person including without limitation the Corporate Debtor, the Resolution Professional or any of its creditors and / or stakeholders.
 - (b) Keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertakes to keep all documents and other materials reproducing or incorporating the Confidential Information separate from its own confidential information.
 - (c) Use the Confidential Information solely for the purposes of submitting an EOI in accordance with the IEOI and not for any other purpose.
 - (vi) Except as provided herein, we will not disclose the contents of Confidential Information, as updated from time to time, to any person other than to our directors, officers, employees, agents and / or advisors (including without limitation our attorneys, consultants and accountants) (collectively, our “**Representatives**”) who need to know such Confidential Information for the aforementioned purposes and shall ensure that such Representatives have been directed to comply with the confidentiality and use obligations of this undertaking in case any Confidential Information is disclosed to them. If we fail to direct the Representatives to comply with the confidentiality and use obligations of this undertaking in case of disclosure of any Confidential Information to them, we will be responsible for any breach of the provisions of this undertaking of

confidentiality by any of our Representatives, except for those Representatives who have a separate undertaking of confidentiality with the Resolution Professional.

- (vii) We agree to take any and all reasonable measures to restrain any person to whom we have disclosed Confidential Information, directly or indirectly, from disclosure or use of the Confidential Information in violation of this undertaking. The term "person" as used in this confidentiality undertaking shall be broadly interpreted to include the media and any corporation, partnership, group, individual or other entity.
- E. We shall be responsible for any breach of obligations under this confidentiality undertaking and shall indemnify the Resolution Professional for any loss, damages and costs incurred by the Resolution Professional due to such breach of obligations by us or our Representative(s) or any other person acting on our behalf.
- F. Without the prior written consent of the Resolution Professional, we agree that neither we nor our Representatives will disclose:
 - (i) the fact that the Confidential Information has been provided to us,
 - (ii) that the EOI and/or the proposed resolution plan to be submitted by us is (or was) under consideration,
 - (iii) that discussions or negotiations are taking place, have taken place, or will take place concerning the Corporate Debtor, or
 - (iv) any of the terms, conditions or other information with respect thereto (including the status thereof),

to any other person unless, such disclosure is required by law, regulation or any competent judicial, supervisory or regulatory body including any stock exchange and then only with as much prior written notice to the Resolution Professional as is practical under the circumstances.

- G. Except with the prior written consent of the Resolution Professional, we further agree that all communications (both written and oral) regarding the Confidential Information and / or the EOI and/or the proposed resolution plan, requests for additional information, and discussions or questions regarding procedures, will be sent to the Resolution Professional only and not directly to any of the Corporate Debtor's affiliates or any of their respective directors, officers or employees.
- H. In the event that we or any of our Representatives are required by law, regulation or any competent judicial, supervisory or regulatory body including any stock exchange to disclose any of the Confidential Information, we shall provide the Resolution Professional with prompt written notice of any such request or requirement so that the Resolution Professional may seek a protective order or other appropriate remedy and / or waive compliance with the provisions of this undertaking. If, however in the opinion of our counsel, we or our Representative is nonetheless, in the absence of such order or waiver, compelled to disclose such Confidential Information or otherwise stand liable for contempt or suffer possible censure or other penalty or liability, then we or our

Representative may disclose only such portion of the Confidential Information which, in the opinion of our counsel, we are compelled to disclose. We will reasonably cooperate with the Resolution Professional in its efforts to obtain a protective order or other appropriate remedy that the Resolution Professional elects to seek to obtain, in its sole discretion.

- I. We hereby represent and warrant that we have the requisite power and authority to execute, deliver and perform its obligations under this confidentiality undertaking.
- J. We hereby agree to, and, will ensure that our Representatives do not share the Confidential Information with any third party / person or entity except where Confidential Information:
 - (i) is or becomes publicly available to us or our Representatives without breach of obligations as set out herein; or
 - (ii) prior to its disclosure for the aforementioned purposes was already in our or our Representatives possession; or
 - (iii) is required to be disclosed by any applicable law for the time being in force or by any applicable regulatory authority or regulation or professional standard or judicial process (including by deposition, interrogatory, request for documents, subpoena, civil investigative demand, or similar process).
- K. This undertaking also applies to Confidential Information accessed through the electronic data room and supersedes any 'click through' or 'click wrap' acknowledgement or agreement associated with any such electronic data room.
- L. We agree to keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertake to keep all documents and other materials reproducing or incorporating any of the Confidential Information separate from its own confidential information.
- M. We understand and undertake, in the event we do not wish to proceed further with formulating the EOI and/or the proposed resolution plan or in the event of approval of a resolution plan as submitted by any of the prospective resolution applicants as per Section 31 of the IBC, we shall immediately return or destroy the Confidential Information including the IM and other information provided by the Resolution Professional or any of its partners, directors, officers, affiliates, employees, advisors, representatives and / or agents, without retaining a copy thereof, in electronic or any other form (unless otherwise required by law or compliance). Notwithstanding the return or destruction of the Confidential Information, we and our Representatives will continue to be bound by our obligations of confidentiality and other obligations hereunder, for the term hereof.
- N. We understand that neither the Resolution Professional nor the Corporate Debtor makes any representation or warranty, expressed or implied, now or in the future, as to the accuracy, correctness, completeness, fairness or relevance of the Confidential Information. Neither the Resolution Professional nor the Corporate Debtor shall, now or in future, have any liability to us or any other person resulting from our use of the Confidential Information. We also agree and acknowledge that we are not entitled to

rely on the accuracy, correctness, completeness, fairness or relevance of the Confidential Information, whether for the purpose of formulation of the EOI and/or the proposed resolution plan and / or otherwise in relation to the Corporate Debtor.

- O. We understand and agree that no failure or delay by the Resolution Professional/ Corporate Debtor in exercising any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege hereunder.
- P. This undertaking of confidentiality shall remain valid for a period of three (3) years after it is executed and / or from the date of completion of the CIRP of the Corporate Debtor under Section 31 of the IBC, whichever occurs later.
- Q. Notwithstanding anything contained herein, we and our Representatives shall not divulge any Confidential Information of the Corporate Debtor, which has been received during the course of the confidentiality undertaking, to anybody, except as required aforesaid.
- R. This confidentiality undertaking and any dispute, claim or obligation arising out of or in connection with it shall be governed by and construed in accordance with Indian laws and the NCLT, Mumbai shall have exclusive jurisdiction over matters arising out of or relating to this confidentiality undertaking.

We accept and agree above terms.

On behalf of [*Please insert the Name of the Prospective Resolution Applicant*]:

Signature

Name of the Authorized Signatory: [●]

Designation: [●]

Company Seal / Stamp: [●]

Place: [●]

Date: [●]

[Notes:

- (a) *In case EOI is from a Consortium, above undertaking shall be signed by each Consortium Member.*
- (b) *The person signing EOI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter.]*

ANNEXURE E

(To be executed on stamp paper of appropriate value)

BANK GUARANTEE

In consideration of[*Insert name of the Prospective Resolution Applicant*] (“**Prospective Resolution Applicant**”) agreeing to undertake the obligations under the invitation for submission of expression of interest dated 1 May 2026 (“**IEOI**”), issued by the resolution professional of SKIL Infrastructure Limited (“**Corporate Debtor**”), the [*Insert name and address of the bank issuing the guarantee and address of the head office*] (“**Guarantor Bank**”) hereby agrees unequivocally, irrevocably and unconditionally to pay to SKIL Infrastructure Limited, forthwith on demand in writing from the resolution professional of the Corporate Debtor (“**Resolution Professional**”), any amount up to and not exceeding INR [●] on behalf of M/s. [*Insert name of the Prospective Resolution Applicant*] (“**Bank Guarantee**”).

This Bank Guarantee shall be valid and binding on the Guarantor Bank up to 6 (six) months from the issuance of the Bank Guarantee unless further extended and shall in no event be terminable, by notice or for any change in the constitution of the Guarantor Bank or for any reasons whatsoever and the liability of the Guarantor Bank hereunder shall not be impaired or discharged by any extension of time or variations or alternations made, given, or agreed with or without the Guarantor Bank’s knowledge. The Resolution Professional shall be entitled to invoke this Bank Guarantee up to 30 (thirty) days from the last date of the validity of this Bank Guarantee by issuance of a written demand to invoke this Bank Guarantee.

The Guarantor Bank hereby expressly agrees that it shall not require any proof in addition to the written demand from the Resolution Professional (made in any format) raised at the above-mentioned address of the Guarantor Bank, in order to make the said payment to SKIL Infrastructure Limited.

The Guarantor Bank shall make payment hereunder on demand in writing from the Resolution Professional, no later than 48 (forty eight) hours from receipt of such demand, any amount up to and not exceeding INR [●] on behalf of [*Insert name of the Prospective Resolution Applicant*], without any demur, recourse, restriction or conditions and notwithstanding any objection by [*Insert name of the Prospective Resolution Applicant*] and / or any other person. The Guarantor Bank shall not require the Resolution Professional to justify the invocation of this Bank Guarantee, nor shall the Guarantor Bank have any recourse against the Resolution Professional, CoC, any member of the CoC, the Corporate Debtor or any of their representatives and/or advisors in respect of any payment made hereunder. The Guarantor Bank undertakes to pay to the Corporate Debtor the money so demanded notwithstanding any dispute or disputes raised by the Prospective Resolution Applicant or any other person in any suit or proceeding pending before any court or tribunal relating to its liability under this present being absolute, unconditional, and unequivocal.

This Bank Guarantee shall be interpreted in accordance with the laws of India and the courts and tribunals at Mumbai shall have exclusive jurisdiction. The Guarantor Bank represents that this Bank Guarantee has been established in such form and with such content that it is fully enforceable in accordance with its terms as against the Guarantor Bank in the manner provided herein.

This Bank Guarantee shall not be affected in any manner by reason of merger, amalgamation, restructuring, liquidation, winding up, dissolution or any other change in the constitution of the Guarantor Bank.

This Bank Guarantee shall be a primary obligation of the Guarantor Bank and accordingly the

Resolution Professional shall not be obliged before enforcing this Bank Guarantee to take any action in any court or arbitral proceedings against the Prospective Resolution Applicant, to make any claim against or any demand on the Prospective Resolution Applicant or to give any notice to the Prospective Resolution Applicant or to exercise, levy or enforce any distress, diligence or other process against the Prospective Resolution Applicant.

The Guarantor Bank hereby agrees and acknowledges that the Resolution Professional shall have a right to invoke this Bank Guarantee, as many times as it deems fit, either in part or in full, as it may deem fit.

Notwithstanding anything contained hereinabove, Guarantor Bank's liability under this Bank Guarantee is restricted to INR [●] and it shall remain in force until 6 (six) months from the issuance of the Bank Guarantee unless further extended, with an additional claim period of 30 (thirty) days thereafter. This Bank Guarantee shall be extended from time to time for such period, as may be desired by the Prospective Resolution Applicant. We are liable to pay the guaranteed amount or any part thereof under this Bank Guarantee only if the Resolution Professional serves upon us a written claim or demand.

Capitalised terms used but not defined in this Bank Guarantee shall have the meanings ascribed to such terms in the IEOI.

In witness whereof the Guarantor Bank, through its authorized officer, has set its hand and stamp on this day of at

Witness:

- | | |
|------------------------------|-----------------------------|
| 1.
Name and Address. | Signature
Name: |
| 2.
Name and Address | Designation with Bank Stamp |
- Attorney as per power of attorney No

For:

..... [Insert Name of the Guarantor Bank]
Stamp and Full Address:

Dated this day of 2026

Note:

- The Stamp paper should be in the name of the Guarantor Bank.