

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

Company under CIRP, Hon'ble NCLT, Mumbai,

Order dated 1st February 2024

Purusottam Behera

IBBI Registered Address: Flat No. 402, Sai Prasad Building, Sion Kamgar CHS,

Road No- 29, Sion (East) Mumbai, Mumbai

City, Maharashtra, 400022

Process id: **cirpskil@gmail.com**, Cell: **+917718851633**

Date: 02/03/2026

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: SKIL	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 539861
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Subject: Non-submission of Reconciliation of Share Capital Audit Report - Quarter ended December 31, 2025

Dear Sir/ Madam,

We have to inform you that the Company is currently undergoing proceedings under the Insolvency and Bankruptcy Code, 2016 ("IBC"). The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated February 1, 2024, admitted an application under Section 7 of the IBC against the Company, thereby commencing the Corporate Insolvency Resolution Process ("CIRP") and the undersigned was appointed as an Interim Resolution Professional ("IRP"). Subsequently, an appeal was filed before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") in Bhavesh Gandhi vs. Amluckie Investment Company Ltd., Company Appeal (AT) (Ins.) No. 244 of 2024. During the pendency of the appeal, the Hon'ble NCLAT, vide interim order dated February 12, 2024, had stayed the constitution of the Committee of Creditors ("CoC").

We further wish to inform you that the Hon'ble NCLAT, Principal Bench, New Delhi, vide its order dated October 15, 2025, had vacated the stay and allowed withdrawal of the appeal. With the interim stay lifted, the CoC was constituted, and the Hon'ble NCLT approved the same. In the First (1st) Committee of Creditors meeting held on Monday, November 03, 2025, the members of the Committee of Creditors approved the appointment of Mr. Purusottam Behera, Interim Resolution Professional (IRP) as Resolution Professional (RP).

The erstwhile management has not made payment of the outstanding fee(s) as demanded by National Securities Depository Limited (NSDL), Central Depository Services Limited (CDSL) and Registrar and Transfer Agent (RTA) on account of which NSDL, CDSL and RTA have stopped providing BENPOS regarding shareholding of the Company. In view of the same, the Company is not in a position as of now to submit Reconciliation of Share Capital Audit Report from a Practising Company Secretary for the Quarter ended December 31, 2025.

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The Resolution Professional will be taking up the outstanding dues of the aforementioned parties in the Committee of Creditors meeting of SKIL Infrastructure Ltd, seeking their consideration and approval. Upon approval of these outstanding dues by CoC, we will be in a position to effect the necessary payments.

Following the payment of these dues, the shareholding pattern and the Reconciliation of Share Capital Audit Report will be submitted to the Exchanges.

We assure you that the Company, along with the Resolution Professional, will make every endeavour to prepare and submit the disclosures at the earliest possible opportunity.

We request the Stock Exchange to kindly take note of the above circumstances, which were beyond the control of the Company, and to grant suitable relaxation and understanding with respect to the delayed submission of the disclosures.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Yours Sincerely,

For Skil Infrastructure Limited

Purusottam Behera

Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December 2026)

Email: **cirpskil@gmail.com**