

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

Company under CIRP, Hon'ble NCLT, Mumbai,

Order dated 1st February 2024

Purusottam Behera

IBBI Registered Address: Flat No. 402, Sai Prasad Building, Sion Kamgar CHS,

Road No- 29, Sion (East) Mumbai, Mumbai

City, Maharashtra, 400022

Process id: **cirpskil@gmail.com**, Cell: **+917718851633**

April 30, 2026

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 NSE Symbol: SKIL	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalai Street, Mumbai -400 001, India BSE Scrip Code: 539861
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Subject: - Non-Submission of Shareholding Pattern under Regulation 31 of the SEBI LODR Regulations, 2015 as on March 31, 2026.

Dear Sir/ Madam,

We have to inform you that the Company is currently undergoing proceedings under the Insolvency and Bankruptcy Code, 2016 ("IBC"). The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated February 1, 2024, admitted an application under Section 7 of the IBC against the Company, thereby commencing the Corporate Insolvency Resolution Process ("CIRP") and the undersigned was appointed as an Interim Resolution Professional ("IRP"). Subsequently, an appeal was filed before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") in Bhavesh Gandhi vs. Amluckie Investment Company Ltd., Company Appeal (AT) (Ins.) No. 244 of 2024. During the pendency of the appeal, the Hon'ble NCLAT, vide interim order dated February 12, 2024, had stayed the constitution of the Committee of Creditors ("CoC").

We further wish to inform you that the Hon'ble NCLAT, Principal Bench, New Delhi, vide its order dated October 15, 2025, had vacated the stay and allowed withdrawal of the appeal. With the interim stay lifted, the CoC was constituted, and the Hon'ble NCLT approved the same. In the First (1st) Committee of Creditors meeting held on Monday, November 03, 2025, the members of the Committee of Creditors approved the appointment of Mr. Purusottam Behera, Interim Resolution Professional (IRP) as Resolution Professional (RP).

Under regulation 31 of the SEBI (Listing Obligations and Disclosures Requirements) regulations, 2015, the listed entity shall submit to the stock exchange(s) a statement showing holding of securities and shareholding pattern separately for each class of securities, on a quarterly basis, within twenty-one days from the end of each quarter.

The company is under Corporate Insolvency Resolution Process (CIRP) since 1st February 2024. There are no cash flow /funds available and due to non-payment of the outstanding fee(s) as demanded by National Securities Depository Limited (NSDL), Central Depository Services Limited (CDSL) and Registrar and Transfer Agent (RTA) by the erstwhile management NSDL, CDSL and RTA have stopped providing Benpos regarding shareholding of the Company.

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In view of the above, the Company is not in a position to submit Shareholding Pattern under Regulation 31(b) of the SEBI LODR Regulations, 2015 as a quarterly compliance for the quarter and year ended March 31, 2026.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking you,

Yours sincerely,

For Skil Infrastructure Limited

Purusottam Behera

Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December 2026)

Email: cirpskil@gmail.com