



(formerly Shrenik Pvt. Ltd. & Shrenik Tradelink Pvt. Ltd.)

505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad - 9. Ph.: 079-26440303/0505, 48990505/0606 • Telefax : 079-26406810

Wholesale Distributors :



Ballarpur Industries Ltd.



APP Asia Pulp & Paper



Tamilnadu Newsprint & Papers Ltd.

CIN No.: L51396GJ2012PLC073061 • www.shrenik.co.in • e-mail : info@shrenik.co.in

Date: 15.05.2018

To,
The Manager
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051,
Maharashtra,
India

Company Symbol: Shrenik

Company Series: SM

Subject: Intimation of Sixth Annual General Meeting of Shrenik Limited.

Dear Sir/Madam,

This is to inform you that the Sixth Annual General Meeting of Shareholders of Shrenik Limited is scheduled to be held on Thursday, 7th June, 2018 at 4:00 P.M. at the Registered Office of the Company situated at 505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad – 380 009, Gujarat.

The Notice of Sixth Annual General Meeting has been dispatched to shareholders on 14th May, 2018 and a copy of Notice has been enclosed with this letter.

This intimation is given pursuant to clause 30 of SEBI (LODR) Regulations, 2015.

Kindly take the same on your record and acknowledge the receipt.

For and on behalf of Shrenik Limited

Madhulika Mishra
Company Secretary and Compliance Officer

Place: Ahmedabad.





SHRENIK LIMITED

CIN: L51396GJ2012PLC073061

Registered Office: 505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad – 380 009, Gujarat

Tel.: (079) 26440303-0505 Telefax: (079) 26406810

Email: cs@shrenik.co.in, Website: www.shrenik.co.in

NOTICE OF THE SIXTH ANNUAL GENERAL MEETING

NOTICE is hereby given that the Sixth Annual General Meeting of the Shareholders of **SHRENIK LIMITED** will be held on Thursday, the 7th day of June, 2018 at 4:00 P.M. at the Registered Office of the Company situated at 505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad – 380 009, Gujarat to transact the following business.

ORDINARY BUSINESS:

1. To consider and adopt the standalone audited financial statement of the Company for the financial year ended on 31st March, 2018 and statement of Profit and Loss account together with the notes & schedules forming part thereof and Cash Flow Statement for the financial year ended on that date, and the reports of the Board of Directors ("The Board") and Auditor thereon.
2. To declare a dividend of Re. 1/- per Equity Share (10%) of the face value of Rs. 10/- each for the financial year ended 31st March, 2018.
3. To appoint a director in place of Mr. Rishit Vimawala (DIN 03474249), who retires by rotation and being eligible, seeks re-appointment.
4. To appoint M/s Singhi & Co., Chartered Accountants, Ahmedabad (FRN: 302049E), as Statutory Auditors and fix their remuneration in consultation with the Board and in this regard, to pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of section 139 and any other applicable provision of the Companies Act, 2013 and the Rules made there under (including any statutory modification or re-enactment thereof, for the time being in force), M/s. Singhi & Co., Chartered Accountants (FRN:302049E) be and is hereby appointed as Statutory Auditors of the Company from the conclusion of 6th Annual General Meeting till the conclusion of the 11th Annual General Meeting of the Company for the period of five consecutive years i.e. 2018-19 to 2022-23, subject to ratification by members at every Annual General Meeting to be held during the said period."

SPECIAL BUSINESS:

5. To approve the sub-division (stock split) of Equity Shares of the Company from the face value of Rs. 10/- per share to Rs. 2/- per share.

To consider and if thought fit, to pass with or without modification(s), the following Resolution as Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 61 (1) (d), 64 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made there under (including any statutory modification(s), amendment or re-enactment thereof for the time being in force) and relevant provisions of the SEBI (LODR) Regulations, 2015 and applicable guidelines issued by the Securities and Exchange Board of India (SEBI) and other regulatory/statutory authorities and all other applicable rules and regulations, and in accordance with the Memorandum of Association and Articles of Association of the Company and other approvals, consents, permissions and sanctions, if any, required from any authority and subject to such conditions as may be agreed to by the Board of Directors of the Company (hereinafter referred to as "the Board"), consent of the Company be and is hereby accorded to sub-divide each Equity Share of the Company having Face value of Rs. 10/- (Rupees Ten only) into 5 (Five) Equity Shares of Face value of Rs. 2/- (Rupees Two only) each fully paid-up and consequently, the Authorized Share Capital of the Company of Rs. 25,00,00,000/- (Rupees Twenty Five Crore only) would comprise of 12,50,00,000 (Twelve Crore Fifty Lakh) Equity Shares of Rs. 2/- (Rupees Two only) each with effect from the "Record Date" to be determined for this purpose."

"RESOLVED FURTHER THAT pursuant to the subdivision of the Equity Shares of the Company, each Equity Share of the Face value of Rs. 10/- (Rupees Ten only) as existing on the Record Date shall stand subdivided into 5 (Five) Equity Shares of the Face value of Rs. 2/- (Rupees Two only) each fully paid-up, with effect from the Record Date."

"RESOLVED FURTHER THAT on sub-division, 5 (Five) Equity Shares of the Face value of Rs. 2/- (Rupees Two only) each be issued in lieu of one Equity Share of Rs. 10/- (Rupees Ten only) each and such Equity shares shall rank pari passu in all respects including dividend and carry the same rights as the existing fully paid Equity Shares of Rs. 10/- (Rupees Ten only) each of the Company."

"RESOLVED FURTHER THAT upon sub-division of Equity Shares of the Company as aforesaid, the number of sub-divided Equity Shares be credited to the respective beneficiary accounts of the shareholders with the Depository Participants in lieu of the existing credits representing the Equity Shares before sub-division, at free of cost to the shareholders."

"RESOLVED FURTHER THAT the Board of Directors of the Company ("the Board"), (which expression shall also include a Committee thereof) be and is hereby authorized to do all such acts, deeds, matters and steps as may be necessary for obtaining such approvals in relation to the above and to execute all such documents, instruments and writings as may be required in this connection and to delegate all or any of the powers herein vested in the Board to any Committee thereof or to the Managing Director or Whole Time Director or Company Secretary, to give effect to the aforesaid resolution."

6. Alteration of the Capital Clause of the Memorandum of Association of the Company.

To consider and if thought fit, to pass with or without modification(s), the following Resolution as Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions contained in Section 13 read with Section 61 and pursuant to other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s), amendments or re-enactment thereof for the time being in force) and relevant provisions of the SEBI (LODR) Regulations, 2015 and other approvals, consents, permissions and sanctions, if any, required from any authority, the existing Clause V of the Memorandum of Association of the Company be and is hereby amended and substituted by the following:

V. The Authorized Share Capital of the Company is Rs.25,00,00,000 (Rupees Twenty Five Crores) divided into 12,50,00,000 (Twelve Crore Fifty Lakh) Equity Shares of Rs. 2/- (Rupees Two only) each.

"RESOLVED FURTHER THAT the Board of Directors of the Company ("the Board"), (which expression shall also include a Committee thereof) be and is hereby authorized to do all such acts, deeds, matters and steps as may be necessary for obtaining such approvals in relation to the above and to execute all such documents, instruments and writings as may be required in this connection and to delegate all or any of the powers herein vested in the Board to any Committee thereof or to the Managing Director or Whole Time Director or Company Secretary, to give effect to the aforesaid resolution."

7. To authorize the Company to increase its Borrowing Limits pursuant to Section 180 of the Companies Act, 2013.

To Consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 180(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modifications or re-enactments thereof, for the time being in force) consent of the Company be and is hereby accorded to the Board of Directors of the Company for borrowing any sum or sums of money for and on behalf of the Company, from time to time from any one or more persons, firms, bodies corporate, banks, financial institutions or from any others by way of advances, deposits, loans, debentures or otherwise and whether unsecured or secured by mortgage, charge, hypothecation, lien or pledge of the Company's assets and properties, whether movable or immovable or stock-in-trade (including raw materials, stores, spare-parts and components in stock or in transit), work in process and debts and advances notwithstanding that the aggregate sum or sums of money so borrowed together with money, if any, already borrowed by the Company (apart from the temporary loans obtained from Company's bankers in the ordinary course of business) shall not exceed Rs. 300.00 Crores (Rupees Three Hundred Crores Only) on account of the principal amount and the Board be and is hereby empowered and is authorised to arrange and fix all the terms and conditions of all such monies to be borrowed from time to time with respect to interest, repayment, security or otherwise as it may in its absolute discretion think fit."

"RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, proper, or desirable and to settle any question, difficulty, doubt that may arise in respect of the borrowing(s) aforesaid and further to do all such acts, deeds and things and to execute all documents and writings as may be necessary, proper, desirable or expedient to give effect to this resolution."

8. To authorize the Company to invest funds in excess of limits prescribed under Section 186 of the Companies Act, 2013.

To Consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 186 and other applicable rules, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force), and subject to such approvals, contents, sanctions and permissions of the appropriate authorities, departments or bodies as may be necessary, the consent of the company be and is hereby accorded to the Board of Directors of the Company to give loan to any person or other body corporate; give any guarantee or provide any security in connection with a loan to other body corporate or person; and provide Inter Corporate Loans and accept Inter Corporate deposits, acquire by way of subscription purchase or otherwise of any other body corporate as per the provisions prescribed under Section 186 of Companies Act, 2013, as they may in their absolute discretion deem beneficial and in the interest of the company subject to the maximum aggregate amount not exceeding Rs. 300.00 Crores (Rupees Three Hundred Crores Only) at any time together with the existing loan and investments."

"RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, proper, or desirable and to settle any question, difficulty, doubt that may arise in respect of the investment(s) aforesaid and further to do all

such acts, deeds and things and to execute all documents and writings as may be necessary, proper, desirable or expedient to give effect to this resolution."

"**RESOLVED FURTHER THAT** the Board of Directors of the company be and are hereby severally authorised to negotiate the terms, conditions, quantum of investments, and all other related matters and to do all such deeds and things as may be deemed expedient and necessary to give effect to this resolution."

9. To authorize the Company to create Charge over the properties of the Company or to Mortgage the properties of the Company.

To Consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

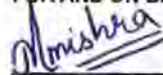
"**RESOLVED THAT** the consent of the Company be and is hereby accorded in terms of Section 180 (1) (a) and other applicable provisions, if any, of the Companies Act, 2013 to mortgaging and/or charging by the Board of Directors of the Company of all the movable and immovable properties of the Company wherever situate, at present and at future, and the whole of the undertaking of the Company to or in favour of institutions / banks (lenders) or the trustees for the lenders of the Company for securing the borrowings of the Company availed / to be availed in any form or manner, in foreign currency and / or rupee currency, including by way of term and other loan(s), cash credit, overdraft, advances, deposits, bill discounting, deferred payment credits/guarantees, or by way of any other permitted mode of borrowings, whether convertible or not issued/ to be issued by the Company, from time to time, subject to the limits approved under Section 180 (1) (c) of the Companies Act, 2013 together with all interest thereon, commitment charge, costs, charges, expenses, including any increase as a result of devaluation/ revaluation/ fluctuation in the rates of foreign currencies involved and all other moneys payable by the Company to the lenders in terms of the respective facility granted by the Bank to the Company in respect of the any financial assistances and other time to time applicable provisions, if any, of the Act together with interest at the respective agreed rates, additional interest, compound interest in case of default, accumulated interest, liquidated damages, commitment charges, premia on prepayment remuneration of the Agent(s) / Trustee(s), premium (if any) on redemption, all other costs, charges and expenses, payable by the Company in terms of the Loan Agreement(s), Debenture Trust Deed(s) or any other document(s) entered into / to be entered into between the Company and covenants in respect of enforcement of security as may be stipulated in that behalf and agreed to between the Board and the Lender(s) / Agent(s) / Trustee(s) / other appropriate authorities/persons, shall not, at any time exceed Rs. 300.00 Crores (Rupees Three Hundred Crores Only)."

"**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorized to finalize with the lenders / trustees for the lenders of the Company documents for creating aforesaid mortgage and /or charge and for taking the financial assistance from the Bank and to do all such acts and things as may be necessary for giving effect to the above resolution."

Registered Office:
505-508, TEN/11,
Beside Mardla Plaza,
C.G. Road,
Ahmedabad

Date: 12.05.2018
Place: Ahmedabad

By the Order of the Board
FOR AND ON BEHALF OF SHRENIK LIMITED


Madhulika Mishra
Company Secretary

Notes:

1. PURSUANT TO SECTION 105 OF THE COMPANIES ACT, 2013 AND THE RULES MADE THERE-UNDER A SHAREHOLDER ENTITLED TO ATTEND AND VOTE AT THE SIXTH ANNUAL GENERAL MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE IN THE MEETING INSTEAD OF HIM/HER AND THE PROXY NEED NOT BE A SHAREHOLDER OF THE COMPANY. A person can act as a proxy on behalf of maximum of 50 shareholders and holding in aggregate not more than 10% of the total share capital of the Company. A shareholder holding more than 10% of the total share capital of the Company may appoint a single person as proxy and such person shall not act as proxy for any other shareholder.
2. Relevant details as stipulated under Regulation 36(3) of SEBI (LODR), 2015 and Secretarial Standard on General Meetings ("SS-2") issued by Institute of Company Secretaries of India, in respect of directors seeking appointment/ reappointment as director under Item No. 3, is as under:

Name of the Director	Rishit Shrenik Vimawala DIN: 03474249
Date of Birth	09.05.1990
Date of Appointment	20.12.12
Qualifications	Bachelor of Commerce (B.Com) from Gujarat University.
Experience	Mr. Rishit Vimawala is a second generation entrepreneur. He is responsible for Company's Purchase, Sales, Corporate Finance, business development, risk management and overall managerial affairs of the Company. He carries an experience of 11 years in the paper industry. Presently he is the Whole Time Director of the Company.
Terms and Conditions of Appointment/Change in Designation along with remuneration sought to be paid.	As per the resolution passed by the members of Shrenik Limited at the 5 th Annual General Meeting held on 10 th May, 2017 Mr. Rishit Vimawala has been appointed as Whole Time Director for a period five years w.e.f. 11 th April, 2017. In terms of Section 152 of the Companies Act, 2013, he retires by rotation at the Meeting and being eligible offer himself for re-appointment.
Remuneration last drawn by such person, if any	Rs. 10,80,000/- p.a.
No. of Shares held in the Company as on 31 st March, 2018	10,00,100 Equity Shares
Relationship with other Directors, Manager and other Key Managerial Personnel of the Company.	He is son of Mr. Shrenik Vimawala, Chairman and Managing Director and son of Mrs. Himaben Vimawala, Non-Executive Director and brother of Mr. Kaivan Vimawala, Whole Time Director of the Company.
Number of Meetings of the Board attended during the year.	15 Meetings attended
Directorship in other Companies	NIL
Chairman/Member of the Committees of Board of other Companies	NIL

3. Every shareholder entitled to vote at a meeting of the company, or on any resolution to be moved thereat, shall be entitled during the period beginning twenty-four hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, to inspect the proxies lodged, at any time during the business hours of the company, provided not less than three days' notice in writing of the intention so to inspect is given to the company.
4. A proxy form is enclosed herewith. In case a shareholder wants to appoint a proxy, a duly completed and stamped proxy form must reach the Registered Office of the Company not later than 48 hours before the time of the aforesaid meeting.
5. Corporate shareholders intending to send their authorized representatives to attend the meeting are requested to send a duly certified copy of the Board Resolution authorizing the representatives to attend and vote at the Sixth Annual General Meeting.
6. Shareholders who have not registered their email addresses so far are requested to register their email address in respect of their electronic holding with the Depository through their concerned Depository Participants and shareholders are further requested to register their email addresses with the Share Transfer and Registrar Agent of Company i.e.

Link Intime India Private Limited, C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, Tel: 022-49186270.

7. Shareholders/ Proxies attending the meeting are requested to bring the duly completed attendance slip (which has been enclosed herewith) to the Sixth Annual General Meeting.
8. The Explanatory Statement pursuant to Section 102 (1) of the Companies Act, 2013 relating to the Special Business to be transacted at the Annual General Meeting is annexed hereto and forms part of this Notice.
9. All documents referred to in the Notice are open for inspection at the Registered Office of the Company during office hours.
10. Electronic copy of the notice of the Annual General Meeting along with Annual Report inter-alia, including remote e-voting instructions, proxy form and attendance slip is being sent to all the shareholders whose name appears in the prelist furnished by NSDL and CDSL as Beneficial Owner as on 4th May, 2018 at the email ids registered with the Company/RTA//DP for communication purposes. For those shareholders whose name stand registered in the Register of Members as on 4th May, 2018 and who have not registered their email address, physical copies of the Notice of the Annual General Meeting along with Annual Report inter-alia, including remote e-voting instructions, proxy form and attendance slip is being sent to them in the permitted mode.
11. Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rules 20 and 21 of Companies (Management and Administration) (Rules), 2014 as amended from time to time and pursuant to Regulation 44 of SEBI (LODR), 2015 the Company is pleased to provide the shareholders of the company facility to exercise their right to vote by electronic means for the resolution set forth in this notice through remote E- voting services provided by Central Depository Services Limited (CDSL). The detail instructions for E -Voting are annexed to this Notice separately.
12. Shareholders are also informed that voting shall be by both the means i.e. polling paper and E –voting. Shareholders who could not vote through remote E-Voting can exercise their voting rights at the Sixth Annual General Meeting. The Company will make arrangements of polling papers in this regard at the Meeting's Venue. The shareholders attending the meeting who have not cast their vote by remote E-Voting shall be able to exercise their right to vote at the meeting.
13. However, the shareholders who have cast their vote by remote E-Voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again. In case the shareholders have cast their vote, through E - Voting and Polling Papers, then voting through E-voting shall prevail and voting done by Polling Papers shall be treated as invalid.
14. Subject to the provisions of the Act, dividend as recommended by the Board, if declared at the Meeting, will be paid within a period of thirty days from the date of declaration, to those members whose names appear on the Register of Members as on 31st May, 2018 i.e. the cut-off date for the members who shall be eligible for dividend.
15. Members are requested to direct change of address notifications and updates of bank account details to their respective depository participant(s).
16. Members are requested to address all correspondence, including on dividends, to the Registrar and Share Transfer Agents, Link Intime India Private Limited, C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, Tel: 022-49186270.
17. The Company has set Thursday, 31st May, 2018 as the "Cut-off Date" for taking record of the shareholders of the Company who will be eligible for casting their vote on the resolution to be passed in the ensuing Sixth Annual General Meeting, for both E- Voting and Voting by Physical Mode through polling papers.
18. The Board of Directors of the Company has appointed Mr. Premal M. Shah, Proprietor of M/s Premal Shah and Company, Practicing Company Secretaries, Ahmedabad as the Scrutinizer, for conducting the E- Voting and Poll paper Voting process for the Sixth Annual General Meeting in a fair and transparent manner.
19. The Resolution will be taken as passed effectively on the date of announcement of the result by the Chairman of the Company, if the result of the E-voting & Paper Poll Votes indicates that the requisite majority of the Shareholders had assented to the Resolution.
20. The scrutinizer shall, immediately after the conclusion of voting at the Sixth Annual General Meeting, first count the votes cast at the meeting, thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the company and make, within a period not exceeding 48 hours from the conclusion of Annual General Meeting, a consolidated scrutinizer's report of the total votes cast in favor or against, if any, to the Chairman or a person authorised by him in writing who shall countersign the same and declare the result of the voting forthwith. After declaration, the result of the E-voting and Paper Poll Votes will also be posted on the Company's website www.shrenik.co.in besides communicating the same to CDSL and Link Intime India Pvt Ltd., Registrar and Share transfer Agents on the said date and also to National Stock Exchange, Emerge Platform where the shares of the Company are listed.
21. Shareholders may note that the Notice of this meeting has been hosted under the Investor's Tab of Company's Website www.shrenik.co.in
22. In case of joint-holding, the Voting Poll Paper Form must be completed and signed (as per the specimen signature registered with the Company) by the first named Shareholder and in his/her absence, by the next named Shareholder.
23. Unsigned or incomplete and improperly or incorrectly ticked Voting Poll Papers shall be rejected.
24. A person who acquires shares and becomes shareholder of the Company after the dispatch of the Notice and remains a Shareholder as on 31st May, 2018 (the "Cut-off" date) can exercise remote E-Voting by obtaining the Login Id and Password by sending an email to cs@shrenik.co.in or rnt.helpdesk@linkintime.co.in or helpdesk.evoting@cdslindia.com by mentioning their Folio No./ DP ID/ and Client ID No. However, if such shareholder is already registered with CDSL for remote E-Voting then the existing user ID and password can be used for casting their vote.

25. The SEBI has mandated the submission of Permanent Account Number (PAN) by every participant in the securities market. Members are therefore requested to submit their PAN to their depository participant(s).
26. The route map showing directions to reach the venue of the 6th Annual General Meeting is annexed.
27. General information on E- Voting:
- i. The E-Voting period will commence on Monday, 4th June, 2018 at 9:00 a.m. and will end on Wednesday, 6th June, 2018 at 5.00 p.m. During this period the shareholders holding shares as on Thursday, 31st May, 2018 ("Cut-off Date") may cast their vote electronically. The E-Voting facility will be disabled by CDSL for voting after 5.00 p.m. on Wednesday, 6th June, 2018. Once the vote on resolution is cast by the shareholder, he shall not be allowed to change it subsequently.
 - ii. The Voting rights of the shareholders will be in proportion of their shares as on 31st May, 2018 to the paid up share capital of the Company.
 - iii. The scrutinizer shall count the votes cast at the Meeting and thereafter unblock the votes cast through remote E-Voting in the presence of at least two witnesses not in the employment of the Company and make a consolidated scrutinizer's report of the votes cast in favour or against, in not later than three days of the conclusion of the meeting. And shall forthwith forward the same to the Chairman who shall countersign the same.
 - iv. The Voting results of the Sixth Annual General Meeting so declared shall be immediately placed on the Company's website i.e. www.shrenik.co.in and will also be available on the website of CDSL i.e. www.evotingindia.com

The Instructions for shareholders voting electronically are as under:

- (i) The voting period begins on Monday, 4th June, 2018 at 9:00 a.m. and ends on Wednesday, 6th June, 2018 at 5.00 p.m. During this period the shareholders of the Company, holding shares as on the "cut-off date" i.e. Thursday, 31st May, 2018 may cast their vote electronically. The E-voting module shall be disabled by CDSL for voting after 5.00 p.m. on Wednesday, 6th June, 2018.

The shareholders must follow the below procedure for casting vote:

- (ii) You need to log on to the e-voting website www.evotingindia.com.
- (iii) Click on Shareholders.
- (iv) Then Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in Demat form and have logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below:

	Steps:
PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Attendance Slip indicated in the PAN Field.
Dividend Bank Details	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.
OR Date of Birth (DOB)	• If both the details are not recorded with the depository or company please enter the shareholder id / folio number in the Dividend Bank details field as mentioned in instruction (iv).

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Shareholders will reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for Resolution of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) Click on the EVSN of Shrenik Limited on which you choose to vote.
- (xi) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xii) Click on the "RESOLUTION FILE LINK" if you wish to view the entire Resolution details.

- (xiii) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xvi) If a demat account holder has forgotten the login password then he/she can enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvii) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store, Apple and Windows phone. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (xviii) Note for Non – Individual Shareholders and Custodians:
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporate.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xix) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

ANNEXURE TO NOTICE **EXPLANATORY STATEMENT UNDER SECTION 102 (1) OF THE COMPANIES ACT, 2013**

The statements pursuant to Section 102 of the Companies Act, 2013 setting out all the material facts relating to the Special Business mentioned in accompanying Notice are as follows:

SPECIAL BUSINESS

ITEM No. 5

To approve the sub-division (stock split) of Equity Shares of the Company from the face value of Rs. 10/- per share to Rs. 2/- per share.

The high market price of the Company's Equity shares have made the shares beyond the reach of the retail investors. In order to improve the liquidity of the Company's shares in the stock market and to make it affordable to the small investors, the Board of Directors of the Company ('the Board') at their meeting held on 12th May, 2018 considered sub-division (stock split) of each equity share of face value of Rs. 10/- (Rupees Ten) into 5 (Five) Equity Shares of Face Value of Rs.2/- (Rupees Two) each fully paid up, subject to approval of the shareholders and such other authorities as may be necessary.

The Board recommends the resolution as set out in Item No. 5 of the accompanying notice for the approval of the shareholders of the Company as an Ordinary Resolution.

None of the Directors and Key Managerial Personnel of the Company or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

ITEM No. 6

Alteration of the Capital Clause of the Memorandum of Association of the Company.

The proposed sub-division (stock split) of the Face Value of the Equity Shares of the Company of Rs.10/- (Rupees Ten) each into denomination of 5 (Five) Equity Shares of Face Value of Rs.2/- (Rupees Two) each fully paid up requires amendment to the Memorandum of Association of the Company. Accordingly Clause V of the Memorandum of Association is proposed to be amended as set out in Item No. 6 consequent to the proposed sub-division.

The Board recommends the resolution as set out in Item No. 6 of the accompanying notice for the approval of the shareholders of the Company as an Ordinary Resolution.

None of the Directors and Key Managerial Personnel of the Company or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

ITEM No. 7

To authorize the Company to increase its Borrowing Limits pursuant to Section 180 of the Companies Act, 2013.

The shareholders are informed that in the Extra Ordinary General Meeting of the shareholders held on 30th March, 2015 the Borrowing, Charge creating or Mortgaging limits of the Company were increased to Rs. 100 Crore from the respective limits as specified under Companies Act, 2013 and the Rules made thereunder, which later on was increased to Rs. 200 Crores in the

Fourth Annual General Meeting of the Company held on 15th September, 2016. Considering the future expansion plans of the Company which demands increasing need of funds for the smooth functioning of the Business the Borrowing and Charge creating or Mortgaging powers of the Company needs to be enhanced from Rs. 200 Crores to Rs. 300 Crores as per Section 180 (1) (c) of the Companies Act, 2013.

The Board recommends the resolution as set out in Item No. 7 of the accompanying notice for the approval of the shareholders of the Company as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

ITEM No. 8

To authorize the Company to invest funds in excess of limits prescribed under Section 186 of the Companies Act, 2013.

The shareholders are informed that in the Extra Ordinary General Meeting of the shareholders held on 30th March, 2015 the Investing limits of the Company were increased to Rs. 100 Crore from the respective limits as specified under Companies Act, 2013 and the Rules made thereunder, which later on was increased to Rs. 200 Crores in the Fourth Annual General Meeting of the Company held on 15th September, 2016.

In order to make optimum use of funds available with the Company and also to achieve long term strategic and business objectives, the Board of Directors of the Company proposes to make use of the same by making investment in other bodies corporate or granting loans, giving guarantee or providing security to other persons or other body corporate or as and when required.

Pursuant to the provisions of section 186(3) of the Companies Act, 2013 and rules made there under, the Company needs to obtain prior approval of shareholders by way of special resolution passed at the General Meeting in case the amount of investment, loan, guarantee or security proposed to be made is more than the higher of sixty percent of the paid up share capital, free reserves and securities premium account or one hundred percent of free reserves and securities premium account.

Accordingly, the Board of Directors of the Company proposes to enhance the limits of making investments, giving loan, guarantee or security from Rs. 200 Crore to Rs. 300 Crore as set out in Item No. 8 of the accompanying notice for the approval of the shareholders of the Company as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

ITEM No. 9

To authorize the Company to create Charge over the properties of the Company or to Mortgage the properties of the Company.

The shareholders are informed that in the Extra Ordinary General Meeting of the shareholders held on 30th March, 2015 the Borrowing and Charge creating or Mortgaging limits of the Company were increased to Rs. 100 Crore from the respective limits as specified under Companies Act, 2013 and the Rules made thereunder, which later on was increased to Rs. 200 Crores in the Fourth Annual General Meeting of the Company held on 15th September, 2016.

The expansion phase of the Company demands increasing need of funds for the smooth functioning of the Business. And with a view to meet fund requirements, the Company would be required to borrow funds from time to time by way of loans or in any other form whatsoever and / or issue of bonds, debentures or other securities. The said borrowings/ issue of securities may be required to be secured by way of mortgage / charge over all or any part of the movable and / or immovable properties of the Company. In order to facilitate securing the borrowing made by the Company under Section 180 (1) (c) it would be necessary to create charge on the assets or whole of the undertaking of the Company. Section 180(1)(a) of the Companies Act, 2013 provides for the power of Board of Directors to lease or otherwise dispose of the whole or substantially the whole of the undertaking of the Company subject to the approval of Shareholders in the general meeting.

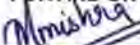
Accordingly, the Board of Directors of the Company proposes to enhance the limits of charge creating or mortgaging power of the Company from Rs. 200 Crore to Rs. 300 Crore as set out in Item No. 9 of the accompanying notice for the approval of the shareholders of the Company as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

Registered Office:
505-508, TEN/11,
Beside Mardia Plaza,
C.G. Road,
Ahmedabad

Date: 12.05.2018
Place: Ahmedabad

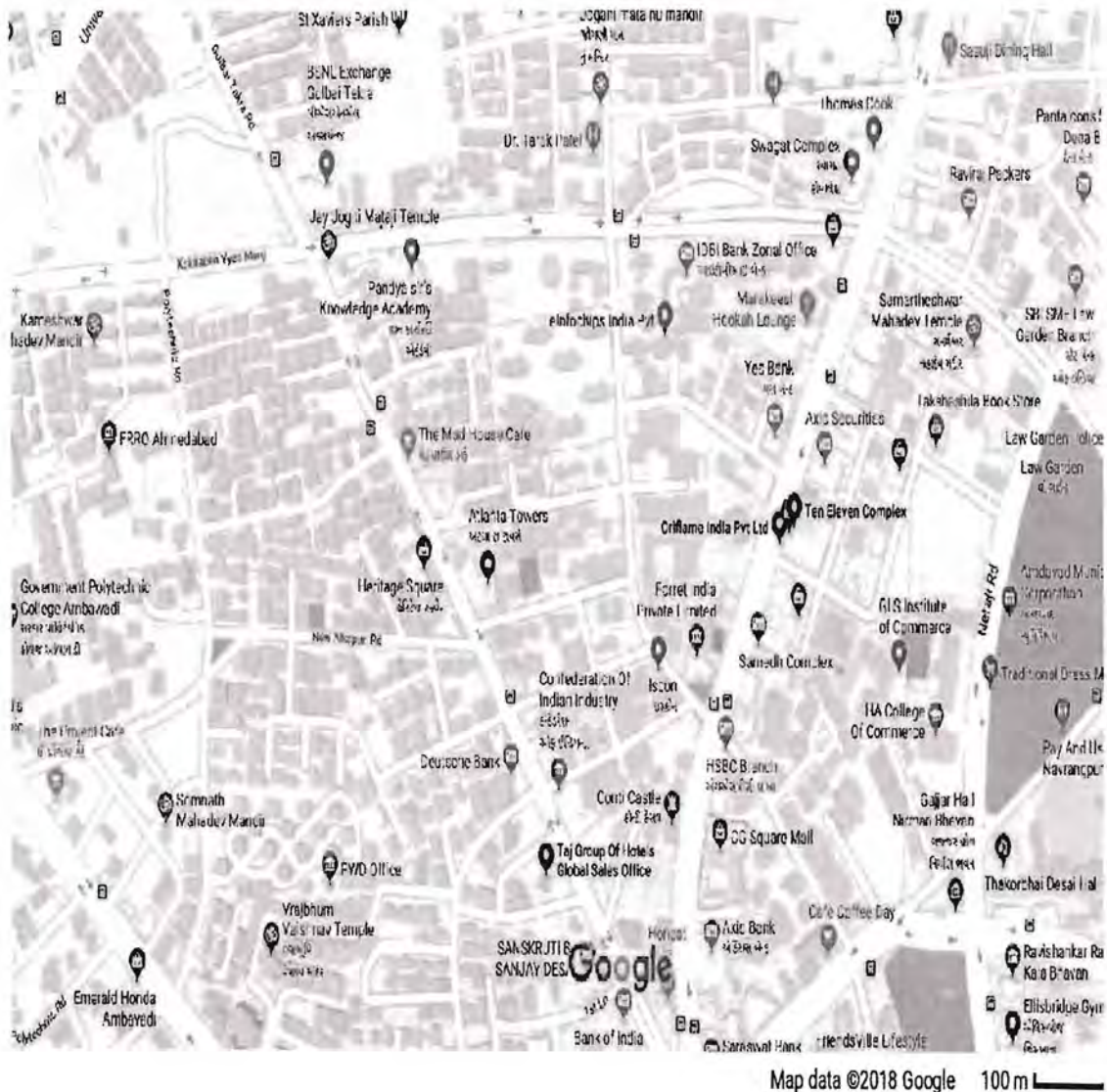
By the Order of the Board
FOR AND ON BEHALF OF SHRENİK LIMITED


Madhulika Mishra
Company Secretary



Route Map to the venue of the Sixth Annual General Meeting as per Secretarial Standard-2
Prominent Land Mark of the Venue: Beside Mardia Plaza, C.G. Road, Ahmedabad

Google Maps ten/11 complex, cg road





SHRENIK LIMITED

CIN: L51396GJ2012PLC073061

Registered Office: 505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad – 380 009, Gujarat.

Tel.: (079) 26440303-0505 Telefax: (079) 26406810

Email: cs@shrenik.co.in, Website: www.shrenik.co.in

Attendance Slip

Sixth Annual General Meeting of Shrenik Limited, Thursday, 7th June, 2018 at 4:00 P.M.

Regd. Folio/DP ID & Client ID	
Name and Address of the Shareholder	
Name of the Joint Holder(s)	
No. of shares held	

I hereby record my presence at the Sixth Annual General Meeting of Shrenik Limited being held on Thursday, 7th June, 2018 at 4:00 p.m. at the Registered Office of the Company situated at 505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad – 380 009, Gujarat.

Shareholder/Proxy's Signature

Notes:

1. Shareholders wishing to attend the meeting must bring the attendance slip, duly signed, to the meeting and hand it over at the entrance.

PLEASE CUT HERE AND BRING THE ABOVE ATTENDANCE SLIP TO THE MEETING

✂----- Electronic

Voting Particulars

EVEN (Electronic Voting Event Number)	USER ID	PASSWORD/ PIN

Notes:

1. Please read the complete instructions on Remote E-Voting given under the Notes to the Notice of the Sixth Annual General Meeting.
2. The voting period starts at 9:00 a.m. on Monday, 4th June, 2018 and ends at 5.00 p.m. on Wednesday, 6th June, 2018.
3. The Voting module will be disabled by CDSL for voting thereafter.



SHRENİK LIMITED

CIN: L51396GJ2012PLC073061

Registered Office: 505-508, TEN/11, Beside Mardia Plaza, C.G. Road, Ahmedabad – 380 009, Gujarat

Tel.: (079) 26440303-0505 Telefax: (079) 26406810

Email: cs@shrenik.co.in, Website: www.shrenik.co.in

Form No. MGT - 11

Proxy form

SIXTH ANNUAL GENERAL MEETING

[Pursuant to Section 105 (6) of the Companies Act, 2013 and rule 19 (3) of the Companies (Management and Administration) Rules, 2014]

Name of Shareholder(s): _____

Registered Address: _____

Email ID (if any): _____

Folio No./ DP ID-Client ID: _____

I/We, being the shareholder(s) of _____ shares of the above named Company, hereby appoint:

1. Name:

Address:

E-mail Id:

Signature: _____, or failing him

2. Name:

Address:

Email Id:

Signature: _____, or failing him

3. Name:

Address:

Email Id:

Signature: _____

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Sixth Annual General Meeting of the Company, to be held on Thursday, 7th Day of June, 2018 at 4:00 p.m. at the Registered Office of the Company situated at 505-508, TEN/11, Beside Mardia Plaza, CG Road, Ahmedabad – 380 009, Gujarat and at any adjournment thereof in respect of such Resolution as are indicated below:

** I wish my above Proxy to vote in the manner as indicated in the box below:

Description of Resolution	FOR	AGAINST
Ordinary Business		
1. To consider and adopt the standalone audited financial statement of the Company for the financial year ended on 31st March, 2018 and statement of Profit and Loss account together with the notes & schedules forming part thereof and Cash Flow Statement for the financial year ended on that date, and the reports of the Board of Directors ("The Board") and Auditor thereon.		
2. To declare a dividend of Re. 1/- per Equity Share (10%) of the face value of Rs. 10/- each for the financial year ended 31st March, 2018.		
3. To appoint a director in place of Mr. Rishit Vimawala (DIN 03474249), who retires by rotation and being eligible, seeks re-appointment.		
4. To appoint M/s Singhi & Co., Chartered Accountants, Ahmedabad (FRN: 302049E), as Statutory Auditors and fix their remuneration in consultation with the Board.		
Special Business		
5. To approve the sub-division (stock split) of Equity Shares of the Company from the face value of Rs. 10/- per share to Rs. 2/- per share.		
6. Alteration of the Capital Clause of the Memorandum of Association of the Company.		
7. To authorize the Company to increase its Borrowing Limits pursuant to Section 180 of the Companies Act, 2013.		
8. To authorize the Company to invest funds in excess of limits prescribed under Section 186 of the Companies Act, 2013.		
9. To authorize the Company to create Charge over the properties of the Company or to Mortgage the properties of the Company.		

Signed this _____ day of _____, 2018

Signature of shareholder _____

Signature of Proxy holder(s) _____

Affix
Revenue
Stamp of
Re.1

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.
2. For the Resolution and notes please refer the accompanying Notice.
3. It is optional to put a X in the appropriate column against the Resolution indicated in the Box, if you leave the for or against column blank against the above Resolution, your proxy will be entitled to vote in the manner as he/she thinks appropriate.
4. The proxy need not be a member of the Company.
5. All alterations made in the form of proxy should be initialed.

✂ _____