॥ श्री बालाजी नमः ॥

SITA SHREE FOOD PRODUCTS LIMITED
AN ISO 22000 : 2005 CERTIFIED COMPANY

- **Flour Division & Regd. Off.** : 332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore - 452 020 (M.P.) Tel : +91-731-2439901-930
- **Soya Division** : Khasra No. 5/1, Gram Barlai Jagir, Post-Kshipra Tah. Sanwer, Dist. Indore - 453 771 (M.P.) Tel : +91-731-6639900 to 35

Website : www.sitashri.com, E-mail : info@sitashri.com
CIN-L15314MP1996PLC010741

Manufacturer of : Wheat, Pulses & Soya Products. Importer & Exporter of all kind of Agro Commodities.

Date: 01st June, 2015

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/ Ma'am,

SUB.:- "REVISED" AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED ON 31ST MARCH, 2015.
REF: SYMBOL: SITASHREE, ISIN: INE686I01011

This is to inform you that under Clause 41 of the Listing Agreement the "Audited Financial Results" for the quarter and financial year ended on 31st March, 2015, has been forwarded to your good office on 30st May, 2015.

With due regards to the above, we would like to inform you that due to typographical error in the data related to 'CAPITAL EMPLOYED' section, the data for Quarter ended 31/12/2014 was mistakenly incorporated in Quarter ended 31/03/2015.

Other figures remaining intact the error as detailed above is now being rectified.

We are enclosing herewith the Revised "Audited Financial Results" for the quarter and financial year ended on 31st March, 2015, under Clause 41 of the Listing Agreement.

This is for the information to Exchange and Members thereof.
Kindly take the same on record and oblige.

Thanking You,
Yours Faithfully,

For **Sita Shree Food Products Limited**

Dinesh Agrawal
Director
DIN: 00348853

SITA SHREE FOOD PRODUCTS LTD. INDORE

Encl.: a / a.

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

CIN - L15314MP1996PLC010741

PART I — Rs. In Lacs

Statement of Audited Financial Results for the Quarter Ended March 31, 2015

Sr. No.	Particulars	Quarter ended	Quarter ended	Corresponding quarter ended in Previous Year	YTD Period ended	Year ended
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	(Refer Notes Below)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	**Income from Operations**					
	(a) Net Sales / Income from Operations - (Net of Excise Duty)	18,226.93	15,709.78	14,856.77	57,764.68	49,225.33
	(b) Other Operating Income	139.32	117.26	(584.03)	323.92	94.47
	- **Total Income from Operations (Net)**	**18,366.25**	**15,827.04**	**14,272.74**	**58,088.60**	**49,319.80**
2	**Expenses**					
	(a) Cost of Materials Consumed	5,124.50	12,808.23	8,618.95	40,977.75	40,287.07
	(b) Purchases of Stock-in-Trade	12,959.11	-	4,919.58	12,959.11	6,079.08
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(1,905.63)	1,206.33	143.61	(2,948.01)	(2,195.10)
	(d) Employee Benefits Expense	80.16	67.10	61.69	269.36	196.43
	(e) Depreciation and Amortisation Expense	302.59	102.70	75.28	594.01	305.06
	(f) Other Expenses (Any Item Exceeding 10% of the Total Expenses Relating to Continuing	747.99	953.65	(148.39)	3,476.87	2,825.01
	Total Expenses	**17,308.73**	**15,138.01**	**13,670.71**	**55,329.10**	**47,497.55**
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**1,057.52**	**689.03**	**602.03**	**2,759.50**	**1,822.24**
4	**Other Income**	-	-	-	-	-
5	**Profit / (Loss) from Ordinary Activities Before Finance Costs and Exceptional Items (3 ± 4)**	1,057.52	689.03	602.03	2,759.50	1,822.24
6	**Finance Costs**	802.54	463.95	450.37	2,055.38	1,519.55
7	**Profit / (Loss) from Ordinary Activities After Finance Costs But Before Exceptional Items (5 ± 6)**	254.98	225.08	151.66	704.12	302.70
8	Exceptional Items	2.09	-	1.82	2.09	1.82
9	**Profit / (Loss) from Ordinary activites before**	252.89	225.08	149.84	702.03	300.88
10	Tax Expense	367.23	45.35	172.84	**455.95**	**200.78**
	- Current Tax	59.08	45.35	27.72	147.79	55.66
	Deferred Tax	308.15	-	145.12	308.15	145.12
11	**Net Profit / (Loss) from Ordinary activities**	**(114.35)**	**179.73**	(23.00)	**246.08**	**100.10**
12	Extraordinary Items (Net of Tax Expense Rs. _Nil_ Lakhs)	-	-	-	-	-
13	**Net Profit / (Loss) for the Period (11 ± 12)**	**(114.35)**	**179.73**	**(23.00)**	**246.08**	**100.10**
14	Share of Profit / (Loss) of Associates *	-	-	-	-	-
15	Minority Interest *	-	-	-	-	-
16	**Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of assocites (13 ± 14 ± 15)***	**(114.35)**	**179.73**	**(23.00)**	**246.08**	**100.10**
17 i	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2,783.42	2,783.42	2,783.42	2,783.42	2,783.42
17 ii	Paid up Preference Share Capital (Face Value of Rs. 10/- each)	2,100.00	2,100.00	2,100.00	2,100.00	2,100.00
18	Reserve excluidng Revalution Reserves as per Balance Sheet of Previous Accounting Year	3,619.35	3,760.03	3,192.43	3,619.35	3,192.43
19	Convertible Warrants (Partly Paidup) (Face Value of Rs. 10/- each)	-	-	-	-	-
20.i	- **Earnings per Share (before extraordinary Items) (of Rs. 10/- each) (not annualised):**					
	(a) Basic	(0.41)	0.65	(0.08)	0.88	0.36
	(b) Diluted	(0.41)	0.65	(0.08)	0.88	0.36
20.ii	- **Earnings per Share (after extraordinary Items) (of Rs. 10/- each) (not annualised):**					
	(a) Basic	(0.41)	0.65	(0.08)	0.88	0.36
	(b) Diluted	(0.41)	0.65	(0.08)	0.88	0.36
PART II						
A	**PARTICULARS OF SHAREHOLDING**					
1	Public shareholding					
	- Number of shares	15085570	15229870	15357963	15085570	15357963
	- Percentage of shareholding	54.20%	54.72%	55.18%	54.20%	55.18%
2	Promoters and Promoter Group shareholding **					
	a) Pledged / Encumbered					
	- Number of Shares	6050516	6050516	6050516	6050516	6050516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	47.46%	48.00%	48.50%	47.46%	48.50%
	- Percentage of shares (as a % of the total share capital of the Company)	21.74%	21.74%	21.74%	21.74%	21.74%
	b) Non - encumbered					
	- Number of Shares	6698088	6553788	6425695	6698088	6425695
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.54%	52.00%	51.50%	52.54%	51.50%
	- Percentage of shares (as a % of the total share capital of the Company)	24.06%	23.55%	23.09%	24.06%	23.09%

See accompanying note to the financial results

SITA SHREE FOOD PRODUCTS LTD. INDORE

For Sita Shree Food Products Ltd.

Director.

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

CIN - L15314MP1996PLC010741

Rs. In Lacs

PART II

Select Information for the Quarter Ended March 31, 2015

Sr. No.	Particulars	Quarter ended	Quarter ended	Corresponding quarter ended in Previous Year	YTD Period ended	Year ended
	(Refer Notes Below)	31/03/2015 (Audited)	31/12/2014 (Unaudited)	31/03/2014 (Audited)	31/03/2015 (Audited)	31/03/2014 (Audited)
1	**SEGMENT REVENUE**					
		30,820.30	**15,709.78**	**14,856.77**	**70,358.06**	**49,225.33**
	FLOUR DIVISION	25,690.98	6,952.95	11,189.89	47,682.17	25,954.04
	SOYA DIVISION	5,107.58	8,713.31	3,666.88	22,574.42	23,271.29
	REAL ESTATE DEVELOPMENT	21.75	43.51	-	101.47	-
	NET OPERATIONAL INCOME	**30,820.30**	**15,709.78**	**14,856.77**	**70,358.06**	**49,225.33**
2	**SEGMENT RESULTS** (GROSS PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT)					
	MANUFACTURING ACTIVITIES	**14,596.78**	**1,296.92**	**1,248.04**	**17,777.05**	**3,619.65**
	FLOUR	11,855.92	1,887.74	1,018.90	15,743.51	1,245.01
	SOYA	2,740.86	(590.82)	229.14	2,033.54	2,374.65
	REAL ESTATE DEVELOPMENT	11.30	22.62	-	52.74	-
	TOTAL	**14,608.08**	**1,319.53**	**197.62**	**17,829.79**	**3,619.65**
	LESS: INTEREST & FINANCIAL CHARGES	802.54	463.95	450.37	2,055.38	1,519.55
	DEPRECIATION	302.59	102.70	75.28	594.01	305.06
	NET OF UNALLOCABLE EXPENDITURE	13,250.06	527.80	(477.87)	14,478.37	1,494.16
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**252.89**	**225.08**	**149.84**	**702.03**	**300.88**
3	**CAPITAL EMPLOYED** (SEGMENT ASSETS - SEGMENT LIABILITIES)					
	MANUFACTURING ACTIVITIES TOTAL	***20,152.48***	***17,701.88***	***14,378.10***	**20,152.48**	**14,378.10**
	FLOUR	9,311.52	9,305.44	8,472.38	9,311.52	8,472.38
	SOYA	10,840.96	8,396.44	5,905.72	10,840.96	5,905.72
	REAL ESTATE DEVELOPMENT TOTAL	254.61	251.44	-	254.61	-
	UNALLOCABLE ASSETS LESS LIABILITIES TOTAL	(11,920.41)	(9,309.87)	(6,302.25)	(11,920.41)	(6,302.25)
	GRAND TOTAL	**8,486.67**	**8,643.45**	**8,075.85**	**8,486.67**	**8,075.85**

Notes:-

1) The above Unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 30th May , 2015.
2) The previous year figures have been regrouped/reclassified wherever required.
3) The Company is having operation in three segments segments, Whose results are produced separately.
4) Status of complaint of stake holder during the quarter Opening- Nil, During the Quarter - Nil and Closing -Nil
5) Comparison of Project Status as detailed in Prospectus and actual position :-

Capacity :-	As per Prospectus	As per Prospectus
Solvent Extraction Plant	500 TPD (Normal)	600 TPD (Normal With Value Added Products)
Edible Oil Refinery	100 TPD	200 TPD
Lecithin Plant	5 TPD	5 TPD
Flour Mill	275 TPD	275 TPD
Soya Nuggets	-	50 TPD
Acid Oil Plant	-	10 TPD

Cost :-	As per Prospectus	Up to 31/03/2015
Land & Site Development	431.25	656.00
Factory Building & Other	603.17	1595.24
Plant & Machinery	2479.23	6470.77
Other Fixed asset	46.00	299.78
Contingencies	84.59	65.90
Pre-operative Exp.	173.76	-
Working Capital	758.67	-
IPO Exp.	236.25	-
TOTAL	**4812.92**	**9087.68**

Expenditure for Plant and Machinery includes Advance for Capital Expenditure.

6) Pursuant to the scheme of amalgamation as approved by Hon'ble high Court on 18.11.2014 the specified undertaking M/s GG Real Estate Private limited, a wholly owned subsidiary, has been transferred into the company with appointed date 01.04.2012, on a going concern basis consisting of all assets & liabilities of the said undertaking.
7) Third segment of Real Estate, has been incorporated in the results of the Company due to amalgamation of GG Real Estate Pvt. Ltd.

For Sita Shree Food Products Ltd ,

Director.

SITA SHREE FOOD PRODUCTS LTD. INDORE

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Standalone Statement of Asset and Liability

CIN - L15314MP1996PLC010741

(Rs. in Lakhs)

Particulars	STAND ALONE	
	As at (Current quarter end) 31/03/2015 Audited	As at (Previous Year end) 31/03/2014 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	4,883.42	4,883.42
(b) Reserves and Surplus	3,619.35	3,392.56
(c) Money received against share warrants	-	-
Sub-total - Shareholders' Funds	**8,502.77**	**8,275.97**
2 Share application money pending allotment	-	-
3 Minority Interest	-	-
4 Non-Current Liabilities		
(a) Long-term borrowings	4,297.73	3,919.39
(b) Deferred Tax Liabilities (Net)	739.30	431.14
(c) Other long-term liabilities	16.10	79.99
(d) Long-term Provisions	10.46	7.62
Sub-total - Non-Current Liabilities	**5,063.59**	**4,438.15**
5 Current Liabilities		
(a) Short-term borrowings	10,655.03	8,164.76
(b) Trade Payables	6,512.59	2,935.31
(c) Other Current Liabilities	1,132.24	1,283.74
(d) Short-term Provisions	147.79	73.58
Sub-total - Current Liabilities	**18,447.65**	**12,457.40**
TOTAL - EQUITY AND LIABILITIES	**32,014.01**	**25,171.52**
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets	9,000.64	9,219.90
(b) Non-Current Investments	141.30	141.30
(c) Deferred Tax Assets (Net)	-	-
(d) Long-Term loans and Advances	665.36	781.77
(e) Other Non-Current Assets	124.52	70.31
Sub-total - Non-Current Assets	**9,931.82**	**10,213.29**
2 Current Assets		
(a) Current Investments	-	-
(b) Inventories	10,799.39	7,583.65
(c) Trade Receivable	10,025.82	6,732.05
(d) Cash and Cash Equuivalents	927.75	445.65
(e) Short-Term loans and Advances	233.90	81.06
(f) Other Current Assets	95.32	115.82
Sub-total - Current Assets	**22,082.18**	**14,958.23**
TOTAL - ASSETS	**32,014.01**	**25,171.52**

SITA SHREE FOOD PRODUCTS LTD. INDORE

For Sita Shree Food Products Ltd.

Director.