

Ref: IDRCL/2025-26/RS/001

May 13, 2025

By e-mail

**Department of Corporate Services
The BSE Limited**
PhirozeJeejeeboy Towers,
Dalal Street
Mumbai 400 001
FAX No. 022-2272-1919 / 2272-3121

**The Secretary
National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai – 400051
FAX NO. 022 – 2659 8237 / 2659 8238

**The Manager
The Calcutta Stock Exchange Limited**
7, Lyons Range
Kolkata – 700 001
FAX NO. 2210-2223 / 4025-3017

**The Company Secretary
Simplex Infrastructures Limited**
Simplex House
27, Shakespeare Sarani
Kolkata-700017

Dear Sir,

Sub: Information under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find disclosure made in prescribed format as required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to pledge created over 62,85,711 Equity Shares of Simplex Infrastructures Limited by its Promoter in favour of National Asset Reconstruction Company Limited.

This is for your kind information and records.

Thanking you,
Yours faithfully,
For India Debt Resolution Company Limited
(Power of Attorney holder of National Asset Reconstruction Company Limited)



Pankaj Agnihotri
SVP, Legal

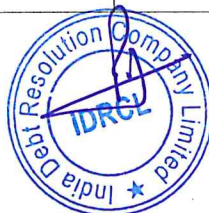


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FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part -A – Details of the Acquisition

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NATIONAL ASSET RECONSTRUCTION COMPANY LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited		
	b) BSE Limited.		
	c) The Calcutta Stock Exchange Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of the acquirer along with PAC's of:			
a) Shares carrying voting rights	10084027*	15.00%	15.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	10084027*	15.00%	15.00%
Details of the acquisition			
a) Shares carrying voting rights acquired/allotted	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6285711	9.35%	11.00%
e) Total (a+b+c+d)	6285711	9.35%	11.00%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	10084027*	15.00%	15.00%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6285711	9.35%	11.00%
e) Total (a+b+c+d)	62,85,711		



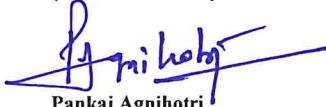
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	ENCUMBRANCE
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08-05-2025
Equity share capital / total voting capital of the TC before the said acquisition	67226847 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	67226847 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	67226847 Equity Shares

*Pending Trading Approval from the stock exchanges

Thanking you,

For India Debt Resolution Company Limited

(Power of Attorney holder of National Asset Reconstruction Company Limited)



Pankaj Agnihotri
SVP, Legal



Place – Mumbai

Date - 13th May 2025

Part – B

Name of the Target Company:

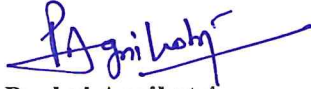
Simplex Infrastructures Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
NATIONAL ASSET RECONSTRUCTION COMPANY LIMITED	NO	

Thanking you,

For India Debt Resolution Company Limited

(Power of Attorney holder of National Asset Reconstruction Company Limited)



Pankaj Agnihotri

SVP, Legal

Place – Mumbai

Date - 13th May 2025



**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.