

Ref: IDRCL/2024-25/RS/001
April 8, 2025

**Department of Corporate Services
The BSE Limited**
PhirozeJeejeeboy Towers,
Dalal Street
Mumbai 400 001
FAX No. 022-2272-1919 / 2272-3121

**The Secretary
National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai – 400051
FAX NO. 022 – 2659 8237 / 2659 8238

**The Manager
The Calcutta Stock Exchange Limited**
7, Lyons Range
Kolkata – 700 001
FAX NO. 2210-2223 / 4025-3017

**The Company Secretary
Simplex Infrastructures Limited**
Simplex House
27, Shakespeare Sarani
Kolkata-700017

Dear Sir,

Sub: Information under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find disclosure made in prescribed format as required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to allotment of 1,00,84,027 Equity Shares of Simplex Infrastructures Limited to National Asset Reconstruction Company Limited by way of Preferential Issue.

This is for your kind information and records.

Thanking you,
Yours faithfully,
For India Debt Resolution Company Limited
(Power of Attorney holder of National Asset Reconstruction Company Limited)


Pankaj Agnihotri
SVP, Legal



Encl: a/a

FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

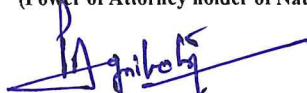
Part -A – Details of the Acquisition

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NATIONAL ASSET RECONSTRUCTION COMPANY LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited		
	b) BSE Limited.		
	c) The Calcutta Stock Exchange Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of the acquirer along with PAC's of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of the acquisition			
a) Shares carrying voting rights acquired/allotted	1,00,84,027	15.00%	15.00%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,00,84,027	15.00%	15.00%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	1,00,84,027	15.00%	15.00%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,00,84,027	15.00%	15.00%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Ranks pari-passu with the existing equity shares of the Company
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07-04-2025
Equity share capital / total voting capital of the TC before the said acquisition	5,71,42,820 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	6,72,26,847 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	6,72,26,847 Equity Shares

Thanking you,
India Debt Resolution Company Limited
(Power of Attorney holder of National Asset Reconstruction Company Limited)



Name: Pankaj Agnihotri
Designation: SVP, Legal

Place – Mumbai
Date - 8th April 2025



Part – B

Name of the Target Company:

Simplex Infrastructures Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
NATIONAL ASSET RECONSTRUCTION COMPANY LIMITED	NO	

Thanking you,

India Debt Resolution Company Limited

(Power of Attorney holder of National Asset Reconstruction Company Limited)

Signature



Name: Pankaj Agnihotri

Designation: SVP, Legal

Place – Mumbai

Date - 8th April 2025

