

Date: 31st October, 2013

From,
Dineshchand Surana
New no:49, Old no: A34,
A-Block, 6th Street,
Anna Nagar East,
Chennai- 600 102.

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Disclosures - Inter se transfer

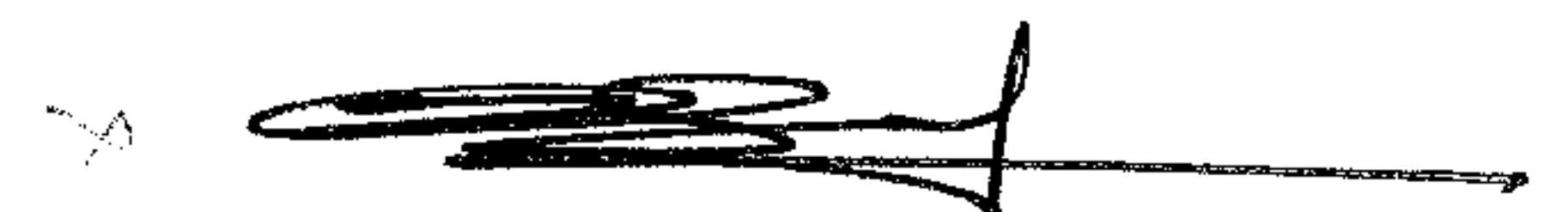
Ref: Our letter dated 21st October 2013

We refer to our intimation under Regulation 10 (5) of the SEBI Takeover Code , 2011 dated 21st October 2013 regarding inter-se transfer amongst the promoters & promoter group of Surana Industries Ltd, whereby an aggregate of 1,07,63,962 shares were proposed to be transferred as under:

- a. 90,74,562 shares by way of gift amongst the promoters. Of the above 32,07,745 shares are pledged as security to financial institutions shall also be transferred by way of gift.
- b. 16,44,000 shares shall be transferred off market amongst the promoters
- c. 45,400 shares held by the respective HUF's shall be transferred over the exchange at prevailing market rates.

In this regard, we have completed the Gift of an aggregate of 58,66,817 shares on 29.10.13 (44,83,689 shares) and 30.10.13 (13,83,178 shares). The balance 32,07,745 shares are pledged as security to financial institutions and shall also be transferred by way of gift.

The Off- market transfer of 16,44,000 shares, for consideration and sale of 45,400 shares held by the HUF entities, shall also be completed subsequently.



We are enclosing the following disclosures with regard to the inter-se transfer completed as on 30.10.2013:

1. Report to the Stock Exchange under Regulation 10(6) with respect to acquisition under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Disclosures under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
3. Disclosure in Form D under Regulation 13 (4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

We request you to take the above on record.

Thanking you,

Yours faithfully,

X 

Dineshchand Surana

Authorised Signatory

For himself and on behalf of the Promoters & Promoter Group.

Encl: a/a

- Cc.
1. The Department of Corporate Services
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
 2. Madras Stock Exchange
No.30, Second Line Beach,
Chennai, 600 001
 3. Surana Industries Ltd
No. 29, Whites Road,
II floor, Royapettah,
Chennai- 600 014.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

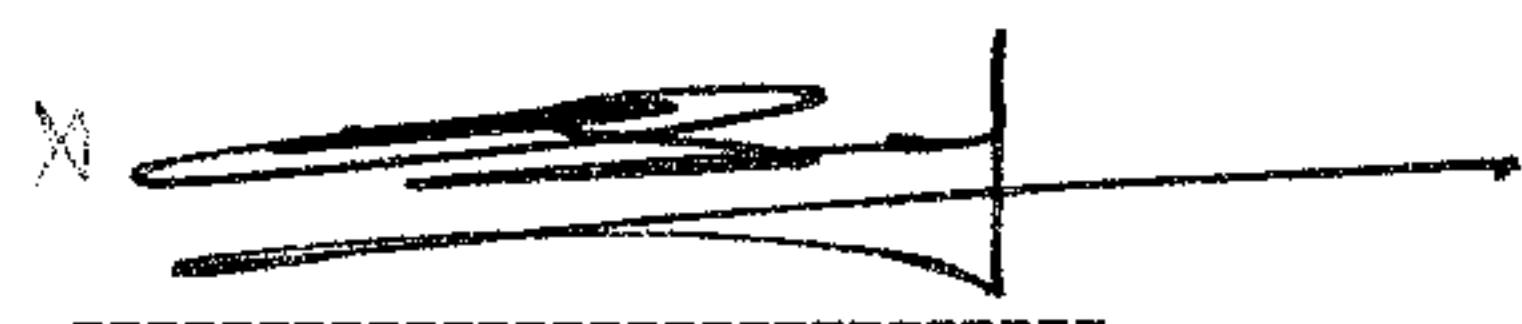
Name of the Target Company (TC)	M/s. Surana Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: G.R.Surana Shantilal Surana Vijayraj Surana Persons Acting in Concert (PAC): Refer Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange Madras Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights (other than encumbered)			
i. G. R Surana	1,14,197	0.26	0.26
ii. Shantilal Surana	1,34,959	0.30	0.30
iii. Vijayraj Surana	1,25,215	0.28	0.28
iv. Dineshchand Surana	12,26,914	2.76	2.76
v. PAC's	75,56,217	16.97	16.97
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
i. G. R Surana			
ii. Shantilal Surana	22,42,428	5.04	5.04
iii. Vijayraj Surana	22,42,049	5.04	5.04
iv. Dineshchand Surana	22,51,528	5.06	5.06
v. PAC's	12,06,250	2.71	2.71
c) Voting rights (VR) otherwise than by equity shares	32,07,745	7.21	7.21
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	-	-	-
Total (a+b+c+d)	2,03,07,502	45.62	45.62



Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i. G. R Surana	16,13,850	3.63	3.63
ii. Shantilal Surana	17,27,217	3.88	3.88
iii. Vijayraj Surana	13,83,178	3.11	3.11
iv. Dineshchand Surana	11,42,572	2.57	2.57
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/released by the acquirer.	-	-	-
Total (a+b+c+/-d)	58,66,817	13.18	13.18
After the acquisition/sale, holding of:			
a) Shares carrying voting rights (other than encumbered)			
i. G. R Surana	17,28,047	3.88	3.88
ii. Shantilal Surana	18,62,176	4.18	4.18
iii. Vijayraj Surana	15,08,393	3.39	3.39
iv. Dineshchand Surana	23,69,486	5.32	5.32
v. PAC's	16,89,400	3.79	3.79
b) Shares encumbered with the acquirer			
i. G. R Surana	22,42,428	5.04	5.04
ii. Shantilal Surana	22,42,049	5.04	5.04
iii. Vijayraj Surana	22,51,528	5.06	5.06
iv. Dineshchand Surana	12,06,250	2.71	2.71
v. PAC's	32,07,745	7.21	7.21
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	2,03,07,502	45.62	45.62
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter-se transfer by way of gift.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Ordinary Equity shares ranking paripassu with existing equity shares in all respects.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29.10.2013- 44,83,639 30.10.2013- 13,83,178		



Equity share capital / total voting capital of the TC before the said acquisition	4,45,19,067 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	4,45,19,067 equity shares
Total diluted share/voting capital of the TC after the said acquisition	4,45,19,067 equity shares



Dineshchand Surana

For himself and on behalf of the (Acquirers) G. R. Surana, Shantilal Surana, Vijayraj Surana

Place: Chennai

Date: 31st October 2013

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

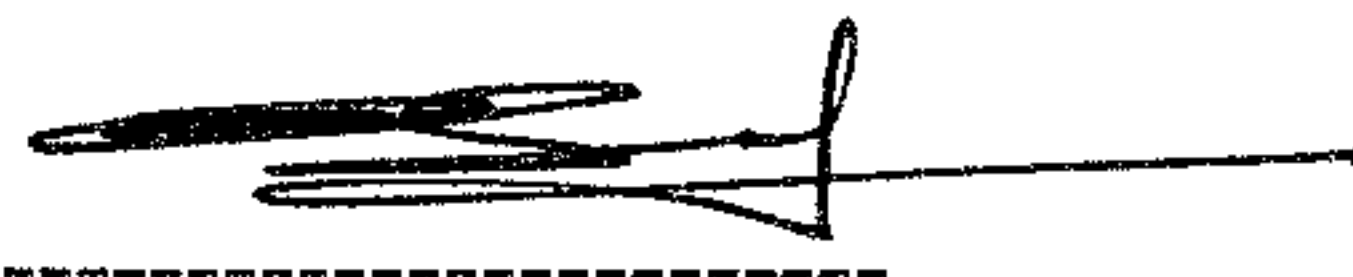
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
G. R Surana	Promoter	AACPS3237P
Shantilal Surana	Promoter	ABDPS0456Q
Vijayraj Surana	Promoter	AACPS3236N
Dineshchand Surana	Promoter	AACPS3233K
Chandanbala Surana	Promoter Group	AACPS3239D
Rajesh Surana	Promoter Group	AAYP9292G
Usha Surana	Promoter Group	AAHPU3069N
Kavitha Surana	Promoter Group	AAFPK3277L
Sarala Devi Surana	Promoter Group	AACPS3238C
Alka Surana	Promoter Group	AMZPS1949R
Vasanth Surana	Promoter Group	AACPS3234Q
Mahaveer Surana	Promoter Group	AFJPM3566M
Rajiv Surana	Promoter Group	ADPPR8483C
G. R Surana (HUF)	Promoter Group	AAAHG2141N
Shantilal Surana (HUF)	Promoter Group	AAAH7922K
Vijayraj Surana (HUF)	Promoter Group	AAAHV2911H
Dineshchand Surana (HUF)	Promoter Group	AAAH2877C



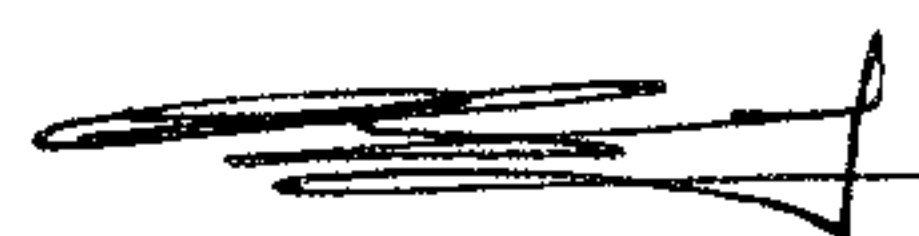
Dineshchand Surana

For himself and on behalf of the (Acquirers) G. R. Surana, Shantilal Surana, Vijayraj Surana

Place: Chennai

Date: 31st October 2013

GURUDEV SURANA INDUSTRIES LTD INTER-SE TRANSFER - ANNEXURE- 1										
Promoter shareholding	Pre- Acquisition/Disposal shareholding				Acquisition/Disposal		Post-Acquisition/Disposal shareholding			
	Unencumbered	Encumbered	Total shares	%	Shares	%	Unencumbered	Encumbered	Total shares	%
Chandanbala Surana	2,010,728	206,250	2,216,978	4.98	1,599,728	3.59	411,000	206,250	617,250	1.39
G.R. Surana (HUF)	26,300	-	26,300	0.06	-	-	26,300	-	26,300	0.06
Rajesh Surana	98,355	180,745	279,100	0.63	98,355	0.22	-	180,745	180,745	0.41
Usha Surana	209,000	-	209,000	0.47	209,000	0.47	-	-	-	-
Mahaveer Surana	-	605,000	605,000	1.36	-	-	-	605,000	605,000	1.36
Kavitha Surana	600	462,850	463,450	1.04	600	0.00	-	462,850	462,850	1.04
Sarala Devi Surana	2,028,728	206,250	2,234,978	5.02	1,617,728	3.63	411,000	206,250	617,250	1.39
Shantilal Surana (HUF)	4,500	-	4,500	0.01	-	-	4,500	-	4,500	0.01
Rajiv Surana	-	350,900	350,900	0.79	-	-	-	350,900	350,900	0.79
Alka Surana	1,794,178	388,400	2,182,578	4.90	1,383,178	3.11	411,000	388,400	799,400	1.80
Vijayraj Surana (HUF)	11,600	-	11,600	0.03	-	-	11,600	-	11,600	0.03
Vasantha Surana	1,369,228	807,350	2,176,578	4.89	958,228	2.15	411,000	807,350	1,218,350	2.74
Dineshchand Surana (HUF)	3,000	-	3,000	0.01	-	-	3,000	-	3,000	0.01
Total PAC's	7,556,217	3,207,745	10,763,962	24.18	5,866,817	13.18	1,689,400	3,207,745	4,897,145	11.00



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

S.no	Name of the Target Company (TC)	M/s. Surana Industries Limited		
1.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirers</u> G.R. Surana Shantilal Surana Vijayraj Surana Dineshchand Surana <u>Persons Acting in Concert (PAC)</u> Refer Annexure-1		
2.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
3.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange Madras Stock Exchange		
4.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights (other than encumbered)			
	i. G. R Surana	1,14,197	0.26	0.26
	ii. Shantilal Surana	1,34,959	0.30	0.30
	iii. Vijayraj Surana	1,25,215	0.28	0.28
	iv. Dineshchand Surana	12,26,914	2.76	2.76
	v. PAC's	75,56,217	16.97	16.97
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
	i. G. R Surana	22,42,428	5.04	5.04
	ii. Shantilal Surana	22,42,049	5.04	5.04
	iii. Vijayraj Surana	22,51,528	5.06	5.06
	iv. Dineshchand Surana	12,06,250	2.71	2.71
	v. PAC's	32,07,745	7.21	7.21
	c) Voting rights (VR) otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c+d)	2,03,07,502	45.62	45.62



	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold			
	i. G. R Surana	16,13,850	3.63	3.63
	ii. Shantilal Surana	17,27,217	3.88	3.88
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	d) Shares encumbered/invoked/released by the acquirer.	-	-	-
	Total (a+b+c+/-d)	58,66,817	13.18	13.18
	After the acquisition/sale, holding of:			
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	i. G. R Surana	17,28,047	3.88	3.88
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	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c+d)	2,03,07,502	45.62	45.62
5.	Mode of acquisition/sale (e.g. open market / off-market / public issue /	Inter-se transfer by way of gift.		



	rights issue /preferential allotment / inter-se transfer etc.)	
6.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.10.2013- 44,83,639 30.10.2013- 13,83,178
7.	Equity share capital / total voting capital of the TC before the said acquisition/sale	4,45,19,067 equity shares
8.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,45,19,067 equity shares
9.	Total diluted share/voting capital of the TC after the said acquisition/sale	4,45,19,067 equity shares

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Dineshchand Surana

for himself and on behalf of G.R.Surana, Shantilal Surana, Vijayraj Surana (Acquirers)

Date: 31st October 2013

Place: Chennai

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Rajesh Surana	98,355	180,745	279,100	0.63	98,355	0.22	-	180,745	180,745	0.41
Usha Surana	209,000	-	209,000	0.47	209,000	0.47	-	-	-	-
Mahaveer Surana	-	605,000	605,000	1.36	-	-	-	605,000	605,000	1.36
Kavitha Surana	600	462,850	463,450	1.04	600	0.00	-	462,850	462,850	1.04
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Shantilal Surana (HUF)	4,500	-	4,500	0.01	-	-	4,500	-	4,500	0.01
Rajiv Surana	-	350,900	350,900	0.79	-	-	-	350,900	350,900	0.79
Alka Surana	1,794,178	388,400	2,182,578	4.90	1,383,178	3.11	411,000	388,400	799,400	1.80
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Vasantha Surana	1,369,228	807,350	2,176,578	4.89	958,228	2.15	411,000	807,350	1,218,350	2.74
Dineshchand Surana (HUF)	3,000	-	3,000	0.01	-	-	3,000	-	3,000	0.01
Total PAC's	7,556,217	3,207,745	10,763,962	24.18	5,866,817	13.18	1,689,400	3,207,745	4,897,145	11.00

