

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

S.no	PARTICULARS	₹ In Lakhs except per share data				
		Quarter ended			Year Ended	Year Ended
		31-Mar-24	31-Dec-23	31-Mar-23	31-Mar-24	31-Mar-23
	Audited	Unaudited	Audited	Audited	Audited	
1	Income					
	Revenue from operations (Other than Foreign Currency Sale)	8,098.12	4,157.64	5,149.72	18,892.10	12,511.51
	Revenue from Foreign Currency Sale	1,017.93	1,103.35	9,668.51	4,678.35	18,657.32
	Other Income	116.06	575.96	208.11	1,184.17	1,008.61
2	Total Income	9,232.11	5,836.95	15,026.34	24,754.62	32,177.44
3	Expenses					
	Purchases of stock in trade (Excluding Foreign Currency purchase)	659.54	1,238.73	252.16	3,003.15	1,843.99
	Purchase of Foreign Currency	1,007.67	1,116.95	9,658.94	4,657.40	18,628.71
	Changes in Inventories of stock in trade	(41.87)	(113.24)	(32.09)	(160.34)	(94.18)
	Employee benefits expenses	1,652.27	1,336.34	1,236.02	5,185.17	4,592.96
	Finance Cost	(28.62)	55.50	13.46	112.32	162.67
	Depreciation & Amortisation expense	194.42	188.38	247.23	767.16	847.57
	Other expenses	4,800.75	1,326.41	2,876.79	8,493.60	5,021.94
4	Total Expenses	8,244.16	5,149.07	14,252.51	22,058.46	31,003.66
5	Profit before Tax & exceptional items (3-4)	987.95	687.88	773.83	2,696.16	1,173.78
	Exceptional Items	-	-	-	-	5,009.22
	Total Exceptional Items	-	-	-	-	5,009.22
6	Profit before tax	987.95	687.88	773.83	2,696.16	(3,835.44)
7	Tax expenses:					
	Current tax	334.98	218.95	216.97	808.77	635.01
	Earlier year taxes	-	(286.64)	-	(285.66)	(335.20)
	MAT credit receivable	(6.37)	(15.10)	(28.86)	(12.60)	(28.87)
	Deferred tax	12.58	(41.03)	25.05	(12.38)	(593.71)
	Total tax Expense	341.19	(123.82)	213.16	498.13	(322.77)
8	Net Profit for the period	646.76	811.70	560.67	2,198.03	(3,512.67)
9	Other Comprehensive Income / (Losses)					
	Items that will not be reclassified subsequently to the statement of profit and loss					
	Remeasurement of defined employee benefit plans	(37.33)	33.74	79.55	63.88	134.94
	Changes in fair values of investments in equities carried at fair value through OCI	-	-	-	-	-
	Income Tax on items that will not be reclassified subsequently to the statement	10.53	(9.74)	(22.75)	(18.69)	(38.97)
	Exchange differences in translating the financial statement of a foreign operation	-	-	-	-	-
	Income Tax on items that will be reclassified subsequently to the statement of profit & Loss	-	-	-	-	-
10	Total Other Comprehensive Income / (Losses) (net of tax)	(26.80)	24.00	56.80	45.19	95.97
	Total Other Comprehensive Income for the Period	619.96	835.70	617.47	2,243.22	(3,416.70)
	Net Profit attributable to :					
	- Owners	661.70	813.01	471.22	2,155.88	(3,373.71)
	- Non- Controlling Interest	(14.93)	(1.30)	89.47	42.16	(138.95)
	Other Comprehensive Income attributable to :					
	- Owners	(22.74)	22.52	48.07	44.83	90.06
	- Non- Controlling Interest	(4.05)	1.47	8.75	0.36	5.92
	Total Comprehensive Income attributable to :					
	- Owners	638.96	835.53	519.30	2,200.71	(3,283.65)
	- Non- Controlling Interest	(18.98)	0.17	98.20	42.52	(133.03)
	Total Paid up share capital equity shares (Face value of Re. 1 each full paid)	2711.58	2,245.58	2,245.58	2,711.58	2,245.58
	Other Equity (Excluding Revaluation Reserves)				24909.46	13,854.86
	Basic	0.29	0.36	0.29	0.96	(2.07)
	Earning per equity share (face value Re.1/- each)					
	Diluted	0.29	0.36	0.29	0.96	(2.07)

ALANKIT LIMITED
NEW DELHI

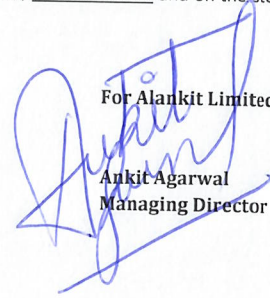
Notes:

1. The above audited consolidated financial results of the group for the quarter and year ended March 31, 2024 have been reviewed and recommended by the audit committee and approved by the board of directors at their respective meetings held on May 23, 2024. Audit under regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) regulation, 2015 has carried out by the Statutory Auditor with unmodified Opinion.
2. The Financial Results of the group have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act 2013.
3. Exceptional item for the year ended 31.03.2023 represents loss on derecognition of goodwill . Goodwill has been derecognized based on management internal assessment that no future economic benefits are expected from its use or disposal.
- 4.The group received demand notices amounting to Rs.19459.02 Lakh under section 156 of the Income Tax Act, 1961 with respect to assessment years 2010-11 to 2020-21. The group has filed an appeal with the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable
5. The Holding Company had on March 30, 2024 allotted 4,66,00,000 Equity Shares of face value of Re. 1/- each, on Preferential Basis pursuant to conversion of loan inclusive of 1,50,000 equity shares on cash basis, at Rs. 20/- per Equity Share (face value of Re. 1.00 per share and premium of Rs. 19 per share).
6. The Holding Company had on January 16, 2023 allotted 8,16,00,000 Equity Shares of face value of Re. 1/- each, on Preferential Basis pursuant to conversion of loan, at Rs. 12.50/- per Equity Share (face value of Re. 1.00 per share and premium of Rs. 11.50 per share).
7. The Group's business activities fall in to the following Segment: E-Gov Product, E-Gov Service and Financial Service therefore segment reporting as per Ind AS-108 is furnished.
8. Figures have been re-grouped/ re-classified to make them comparable to the figures wherever necessary.
9. Figures for the quarter ended 31st March 2024 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevent financial year. Also the figures upto the end of the third quarter had only been reviewed and not subject to audit.
10. Figures in brackets are representing the negative values.
11. The Unaudited Consolidated Financial Results of Alankit Limited for the above mentioned period are available on company's website, www.alankit.in and on the stock Exchange Website i.e. www.nseindia.com and www.bseindia.com

Date : 23.05.2024

Place: New Delhi




For Alankit Limited
Ankit Agarwal
Managing Director

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

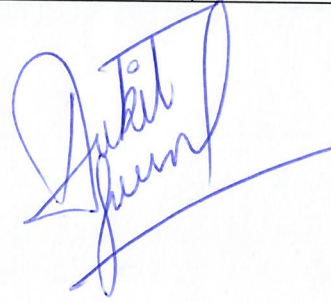
AUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(₹ in Lakhs)

Particulars	Quarter Ended 31.03.2024	Quarter Ended 31.12.2023	Quarter Ended 31.03.2023	Year Ended 31.03.2024	Year Ended 31.03.2023
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
a. Segment A- E-Governance services	5,617.00	2,408.11	4,474.67	12,390.51	8,535.38
b. Segment B-E-Governance Product sale	1,908.85	2,414.17	10,091.61	8,566.93	21,527.44
c. Segment C- Financial services	1,635.97	732.48	309.78	3,162.72	1,695.73
d. Unallocated	70.29	282.19	150.28	634.46	418.89
Total	9,232.11	5,836.95	15,026.34	24,754.62	32,177.44
Less: Inter Segment Revenue	-	-	-	-	-
Net Sales/Income from Operations	9,232.11	5,836.95	15,026.34	24,754.62	32,177.44
2. Segment Results (Profit/ loss before Tax and Interest from each Segment)					
a. Segment A- E-Governance services	981.35	375.46	1,039.11	2,241.09	1,175.12
b. Segment B-E-Governance Product sale	125.85	(86.39)	(24.67)	249.02	297.48
c. Segment C- Financial services	(28.12)	357.94	(131.81)	433.60	258.84
d. Unallocated	70.29	282.19	150.28	634.46	418.89
Total	1,149.37	929.21	1,032.91	3,558.16	2,150.33
Less: i) Interest	(33.01)	52.95	11.86	94.85	128.97
ii) Other Un-allocated Expenditure net off	194.43	188.38	247.23	767.16	5,856.79
iii) Un-allocable Income	-	-	-	-	-
Total Profit Before Tax	987.95	687.88	773.83	2,696.16	(3,835.44)
3. Capital Employed					
(Segment Assets-Segment Liabilities)					
a. Segment A- E-Governance services Assets	28,938.24	17,656.94	13,866.75	28,938.24	13,866.75
a. Segment A- E-Governance services Liabilities	9,319.30	8,088.57	6,808.50	9,319.30	6,808.50
Capital Employed -Segment A	19,618.94	9,568.37	7,058.25	19,618.94	7,058.25
b. Segment B- E-Governance Product sale Assets	5,640.23	5,559.88	7,085.80	5,640.23	7,085.80
b. Segment B- E-Governance Product sale Liabilities	811.09	618.89	497.42	811.09	497.42
Capital Employed -Segment B	4,829.14	4,940.99	6,588.38	4,829.14	6,588.38
c. Segment C- Financial services Assets	16,446.01	15,482.99	8,662.41	16,446.01	8,662.41
c. Segment C- Financial services Liabilities	13,055.17	10,806.26	4,284.06	13,055.17	4,284.06
Capital Employed -Segment C	3,390.84	4,676.73	4,378.35	3,390.84	4,378.35
d. Unallocated Assets	2,081.12	642.88	609.03	2,081.12	609.03
d. Unallocated Liabilities	240.61	89.53	517.36	240.61	517.36
Capital Employed -Segment D	1,840.51	553.35	91.67	1,840.51	91.67
Total	29,679.43	19,739.44	18,116.65	29,679.43	18,116.65

Date : 23.05.2024

Place: New Delhi




ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

Audited Consolidated Cash Flow Statement For the year ended March 31, 2024

(₹ in Lakhs)

Particulars	For the year ended March 31, 2024	For the year ended March 31, 2023
A. Cash Flow from Operating Activities		
Net Profit before Tax		
Add : Adjustments for	2,696.16	(3,835.44)
Depreciation		
Gratuity Expenses	767.16	847.57
Interest & Finance Exp. on Short Term Borrowings	94.22	72.00
Finance Expenses on Deferred Securities	94.85	128.97
De-recognition of Goodwill	186.35	78.79
Total	-	5,009.22
	3,838.74	2,301.11
Less: Adjustments for		
Profit on Revaluation of Investment	129.08	5.58
Gain on Sale of fixed assets	-	3.68
Interest Income of Deferred Securities	27.62	-
Dividend Income	3.71	1.37
Interest Income	980.61	611.04
	2,697.72	1,679.44
Operating Profit before Working Capital changes		
Adjustments for change in Working Capital		
Decrease/ (Increase) in Trade & Other Receivables	(9,218.86)	(7,830.25)
Decrease / (Increase) in Inventories	(160.34)	(94.18)
Increase/ (Decrease) in Trade & Other Payables	8,351.09	1,661.19
	1,669.61	(4,583.81)
Cash generated from operations		
Direct Taxes paid	(709.78)	(356.63)
	959.83	(4,940.44)
Net Cash from Operating Activities		
B. Cash Flow from Investing Activities		
Dividend Income	3.71	1.37
Interest Income Received	980.61	611.04
Sale/(Purchase) of tangible assets	(234.22)	(1,192.24)
Goodwill on consolidation	-	(1,495.46)
Intangible Assets under development	(824.13)	(20.04)
Advance given for property	(6,988.13)	-
Sale/(Purchase) of Investments	(922.89)	195.88
	(7,985.05)	(1,899.45)
Net Cash from Investing Activities		
C. Cash Flow from Financing Activities		
Proceeds\ (repayment) against Working Capital Borrowings	3,201.82	(739.96)
Proceeds from issue of Share Capital	9,320.00	10,200
Security Premium in Business Combination Scheme	-	(2,768.91)
Proceeds\ (repayment) against Long Term Borrowings	(184.63)	(0.75)
Interest & Finance Exp. on Short Term Borrowings	(94.85)	(128.97)
Unsecured Loans given to Corporate bodies	(71.24)	-
Dividend paid	-	(285.92)
	12,171.10	6,275.49
Net Cash from Financing activities		
Net Increase/ (Decrease) in cash or cash equivalents	5,145.89	(564.40)
Cash or cash equivalents (Opening balance)	1,681.09	2,245.49
Cash or cash equivalents (Closing balance)	6,826.98	1,681.09

For ALANKIT LIMITED

ANKIT AGARWAL
MANAGING DIRECTOR

Date : 23.05.2024

Place: New Delhi

ALANKIT LIMITED
 Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055
STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT MARCH 31, 2024

Particulars	Consolidated (₹ in Lakhs)	
	As at March 31, 2024	As at March 31, 2023
ASSETS		
Non-Current Assets		
(a) Property, plant and equipments		
(b) Right to Use	1,715.65	1,777.66
(c) Goodwill	0.79	-
(d) Intangible assets	1,526.06	1,526.06
(e) Intangible under development	1,786.22	2,257.16
(f) Financial Assets	857.00	32.87
(i) Investments		
(ii) Other Non Current financial assets	1,921.33	609.02
(g) Other non - current assets	4,147.50	1,511.58
	15,108.92	1,243.32
Total Non- Current Assets	27,063.47	8,957.67
Current Assets		
(a) Inventories		
(b) Financial Assets	644.59	484.25
(i) Trade receivables		
(ii) Cash and cash equivalents	7,184.17	6,839.75
(ii) Bank balance other than (ii) above	6,492.57	1,533.93
(iv) Loans	334.41	147.16
(v) Investments	71.24	-
(c) Current Tax Assets (Net)	181.65	441.98
(d) Other current assets	132.44	179.24
	11,001.06	11,640.02
Total current assets	26,042.13	21,266.33
TOTAL ASSETS	53,105.60	30,224.00
EQUITY AND LIABILITIES		
Equity		
(a) Share capital	2,711.58	2,245.58
(b) Other equity	24,909.46	13,854.86
(c) Non Controlling Interest	2,058.39	2,016.23
Total Equity	29,679.43	18,116.67
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Long-term borrowings	554.65	739.28
(ii) Other financial liability	70.29	918.77
(b) Provisions	191.74	158.01
(c) Deferred tax liabilities (net)	106.84	100.54
Total non-current liabilities	923.52	1,916.60
Current liabilities		
(a) Financial liabilities		
(i) Short-term borrowings		
(ii) Trade payables	3,808.94	607.11
Total outstanding dues to MSME	-	-
Total outstanding dues to other than MSME	3,142.41	2,643.30
(iii) Other financial liability	154.64	207.91
(b) Other current liabilities	15,057.47	6,303.74
(c) Provisions	12.88	11.86
(d) Current tax liabilities (net)	326.31	416.81
Total current liabilities	22,502.65	10,190.73
TOTAL EQUITY AND LIABILITIES	53,105.60	30,224.00

Date : 23.05.2024
 Place: New Delhi

For ALANKIT LIMITED

ANKIT AGARWAL
 MANAGING DIRECTOR

