



12 September 2026

National Stock Exchange of India Limited  
BSE Limited

**Scrip Code:**

National Stock Exchange of India Limited: SIEMENS EQ  
BSE Limited: 500550

**Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir / Madam,

This is with reference to the Scheme of Amalgamation of Siemens Rail Automation Private Limited ("**SRAPL**" or "**Transferor Company**"), a wholly owned subsidiary of the Company ("**Siemens Limited**" or "**SL**" or "**Transferee Company**" or "**Company**"), with the Company in compliance with Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**") ("**Proposed Transaction**").

The Company had informed on 9<sup>th</sup> September 2026 about receipt of Order dated 7<sup>th</sup> September 2026 of Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**") ("**Order**"), *inter alia*, dispensing with the requirement of convening and holding meetings of the equity shareholders of the unsecured creditors of the Company.

As per the directions of the Hon'ble NCLT vide the Order, please find enclosed the notice being issued by the Company to its equity shareholders and unsecured creditors, contents of which are self-explanatory.

Kindly take the same on record.

Yours faithfully,  
For **Siemens Limited**

Ketan Thaker  
Company Secretary

Encl: a.a.

# Siemens Limited

CIN: L28920MH1957PLC010839

**Registered Office:** Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030

**Phone:** +91 22 6251 7000; **Fax:** +91 22 2436 2403

**Website:** <https://www.siemens.co.in> **E-mail:** [Corporate-Secretariat.in@siemens.com](mailto:Corporate-Secretariat.in@siemens.com)

## Notice

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**Subject:** Notice seeking representations, if any, of the equity shareholders of Siemens Limited on the Scheme of Amalgamation of Siemens Rail Automation Private Limited with Siemens Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

**Ref:** In the National Company Law Tribunal, Mumbai Bench CA(CAA)/133/MB-IV/2026, in the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

**Siemens Rail Automation Private Limited**  
... First Applicant Company or Transferor Company

**Siemens Limited**  
...Company or Second Applicant Company or Transferee Company

**To**  
**The Equity Shareholders of Siemens Limited**

**NOTICE** is hereby given that by an Order dated 07 September 2026, the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") ("Order") has, inter alia, dispensed with the requirement of convening and holding meeting of the equity shareholders of Siemens Limited ("Company" or "Second Applicant Company" or "Transferee Company"), for the purpose of considering and approving the proposed Scheme of Amalgamation of Siemens Rail Automation Private Limited ("First Applicant Company" or "Transferor Company") with the Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("CA 2013")("Scheme").

By the Order, the Company has been directed, inter alia, to issue notice to its equity shareholders intimating that they may submit their representations to the Scheme, if any, to the Hon'ble Tribunal and copy of such representations shall simultaneously be served upon the Company.

You are an equity shareholder of the Company as reflected in the records of the Company as on 04 September 2026. Therefore, pursuant to the Order and as directed therein, notice is being issued to you to submit your representation to the Scheme, if any, to the Hon'ble Tribunal and a copy of such representation shall simultaneously be served upon the Company at its Registered Office or to the e-mail id mentioned above.

A copy of the Scheme can be accessed from the website of the Company through the below mentioned weblink:  
[https://assets.new.siemens.com/siemens/assets/api/uuid:3c108f03-bf84-4e8c-980d-c83c4ffae415/Scheme-of-Amalgamation\\_original.pdf](https://assets.new.siemens.com/siemens/assets/api/uuid:3c108f03-bf84-4e8c-980d-c83c4ffae415/Scheme-of-Amalgamation_original.pdf)

For **Siemens Limited**

Ketan Thaker  
Company Secretary  
ACS:16250

**Registered Office:** Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030

**Corporate Identity Number:** L28920MH1957PLC010839

**Tel.:** +91 22 6251 7000; **Fax:** +91 22 2436 2403

**E-mail / Contact:** [Corporate-Secretariat.in@siemens.com](mailto:Corporate-Secretariat.in@siemens.com) / <https://www.siemens.co.in/contact>

**Website:** <https://www.siemens.co.in/contact>

Place: Mumbai  
Date: 12 September 2026

# Siemens Limited

CIN: L28920MH1957PLC010839

**Registered Office:** Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030

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**Website:** <https://www.siemens.co.in> **E-mail:** [Corporate-Secretariat.in@siemens.com](mailto:Corporate-Secretariat.in@siemens.com)

## Notice

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**Subject:** Notice seeking representations, if any, of the unsecured creditors of Siemens Limited on the Scheme of Amalgamation of Siemens Rail Automation Private Limited with Siemens Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

**Ref:** In the National Company Law Tribunal, Mumbai Bench CA(CAA)/133/MB-IV/2026, in the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

**Siemens Rail Automation Private Limited**  
... First Applicant Company or Transferor Company

**Siemens Limited**  
... Company or Second Applicant Company or Transferee Company

**To**  
**The Unsecured Creditors of Siemens Limited**

**NOTICE** is hereby given that by an Order dated 07 September 2026, the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") ("Order") has, inter alia, dispensed with the requirement of convening and holding meeting of the unsecured creditors of Siemens Limited ("Company" or "Second Applicant Company" or "Transferee Company"), for the purpose of considering and approving the proposed Scheme of Amalgamation of Siemens Rail Automation Private Limited ("First Applicant Company" or "Transferor Company") with the Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("CA 2013") ("Scheme").

By the Order, the Company has been directed, inter alia, to issue notice to its unsecured creditors intimating that they may submit their representations to the Scheme, if any, to the Hon'ble Tribunal and copy of such representations shall simultaneously be served upon the Company.

You are an unsecured creditor of the Company as reflected in the records of the Company as on 31<sup>st</sup> August 2026. Therefore, pursuant to the Order and as directed therein, notice is being issued to you to submit your representation to the Scheme, if any, to the Hon'ble Tribunal and a copy of such representation shall simultaneously be served upon the Company at its Registered Office or to the e-mail id mentioned above.

Please note that, the Scheme does not adversely impact your rights and interests. Upon effectiveness of the Scheme, your rights and interests shall continue to be vested in the Company and your dues and claims as an unsecured creditor shall be honored by the Company in ordinary course of business and as per applicable laws.

A copy of the Scheme can be accessed from the website of the Company through the below mentioned weblink:  
[https://assets.new.siemens.com/siemens/assets/api/uuid:3c108f03-bf84-4e8c-980d-c83c4ffae415/Scheme-of-Amalgamation\\_original.pdf](https://assets.new.siemens.com/siemens/assets/api/uuid:3c108f03-bf84-4e8c-980d-c83c4ffae415/Scheme-of-Amalgamation_original.pdf)

For **Siemens Limited**

Ketan Thaker  
Company Secretary  
ACS:16250

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**Website:** <https://www.siemens.co.in/contact>

Place: Mumbai

Date: 12 September 2026