August 23, 2013

Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E),
MUMBAI 400 051

By E-Mail & By Fax

Sub: Compliance of Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (Takeover Regulations).

Symbol: SHRIRAMCIT

Dear Sir/Madam,

Pursuant to the exemption under Regulation 10(1)(d)(ii) of the Takeover Regulations and as required under Regulation 10(6) of the Takeover Regulations, we, TPG India Investments I Inc., the undersigned, hereby intimate you that we have acquired equity shares of Shriram City Union Finance Limited pursuant to the amalgamation of (i) Shriram Enterprise Holdings Private Limited into Shriram Retail Holdings Private Limited ("**SRHPL**") resulting into consolidated SRHPL; and (ii) consolidated SRHPL into Shriram City Union Finance Limited under a composite scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court.

Please find attached as **Annexure**, disclosure relating to the aforesaid acquisition of shares in the format as prescribed under the Takeover Regulations.

Kindly take the above on record.

Please acknowledge receipt.

Thanking You,

Yours faithfully
For **TPG INDIA INVESTMENTS I INC.**

AUTHORISED SIGNATORY

TPG India Investments I, Inc
The Common Seal of

Encl: As above.

August 23, 2013

Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E),
MUMBAI 400 051

By E-Mail & By Fax

Sub: Compliance of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (Takeover Regulations).

Symbol: SHRIRAMCIT

Dear Sir/Madam,

As required under Regulation 29 of the Takeover Regulations, we, TPG India Investments I Inc., the undersigned, hereby intimate you that we have acquired more than 2% of the total paid-up equity share capital of Shriram City Union Finance Limited pursuant to the amalgamation of (i) Shriram Enterprise Holdings Private Limited into Shriram Retail Holdings Private Limited ("**SRHPL**") resulting into consolidated SRHPL; and (ii) consolidated SRHPL into Shriram City Union Finance Limited under a composite scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court.

Please find attached as **Annexure**, disclosure relating to the aforesaid acquisition of shares in the format as prescribed under the Takeover Regulations.

Kindly take the above on record.

Please acknowledge receipt.

Thanking You,

Yours faithfully
For **TPG INDIA INVESTMENTS I INC.**

AUTHORISED SIGNATORY

TPG India Investments I, Inc. The Common Seal of

Encl: As above.

August 23, 2013

Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E),
MUMBAI 400 051

By E-Mail & By Fax

Sub: Compliance of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (Takeover Regulations).

Symbol: SHRIRAMCIT

Dear Sir/Madam,

As required under Regulation 29 of the Takeover Regulations, we, TPG India Investments I Inc., the undersigned, hereby intimate you that we have acquired more than 5% of the total paid-up equity share capital of Shriram City Union Finance Limited pursuant to the amalgamation of (i) Shriram Enterprise Holdings Private Limited into Shriram Retail Holdings Private Limited ("**SRHPL**") resulting into consolidated SRHPL; and (ii) consolidated SRHPL into Shriram City Union Finance Limited under a composite scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court.

Accordingly, attached as **Annexure** is the disclosure relating to the aforesaid acquisition of shares in the format as prescribed under the Takeover Regulations.

We will be separately making the requisite disclosure under Regulation 10(6) of the Takeover Regulations.

Kindly take the above on record.

Please acknowledge receipt.

Thanking You,

Yours faithfully
For **TPG INDIA INVESTMENTS I INC.**

AUTHORISED SIGNATORY

TPG India Investments I, Inc
The Common Seal of

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shriram City Union Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TPG India Investments I Inc. ("**TPG**")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd. The Madras Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :	Shareholding of TPG India Investments I Inc. before acquisition - NIL		
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
d) Total (a+b+c)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	13421889	22.65	22.58
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	13421889	22.65	22.58

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	13421889	22.65	22.58
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	13421889	22.65	22.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	TPG India Investments I Inc. was allotted 13,421,889 shares of Shriram City Union Finance Limited pursuant to the amalgamation of (i) Shriram Enterprise Holdings Private Limited into Shriram Retail Holdings Private Limited ("**SRHPL**") resulting into consolidated SRHPL; and (ii) consolidated SRHPL into Shriram City Union Finance Limited under a composite scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court. Intimation of allotment was received by TPG India Investments I Inc. on August 22, 2013.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of receipt of intimation of allotment of shares – August 22, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 584,855,400		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 592,665,820		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 594,360,420 (*including 169,460 ESOPs pending exercise by employees*)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Ebene, Mauritius

Date: August 23, 2013

TPG India Investments I, Inc. The Common Seal of

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shriram City Union Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TPG India Investments I Inc. ("**TPG**")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd. The Madras Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :	Shareholding of TPG India Investments I Inc. before acquisition - NIL		
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	13421889	22.65	22.58
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Total (a+b+c)	13421889	22.65	22.58

After the acquisition, holding of:			
a) Shares carrying voting rights	13421889	22.65	22.58
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	13421889	22.65	22.58
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	TPG India Investments I Inc. was allotted 13,421,889 shares of Shriram City Union Finance Limited pursuant to the amalgamation of (i) Shriram Enterprise Holdings Private Limited into Shriram Retail Holdings Private Limited ("**SRHPL**") resulting into consolidated SRHPL; and (ii) consolidated SRHPL into Shriram City Union Finance Limited under a composite scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court. Intimation of allotment was received by TPG India Investments I Inc. on August 22, 2013.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of Rs. 10 (Rupees ten only) each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of shares – August 22, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 584,855,400		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 592,665,820		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 594,360,420 (*including 169,460 ESOPs pending exercise by employees*)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Ebene, Mauritius

Date: August 23, 2013

TPG India Investments I, Inc
The Common Seal of

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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)				Shriram City Union Finance Limited	
2.	Name of the acquirer(s)				TPG India Investments I Inc.	
3.	Name of the stock exchange where shares of the TC are listed				BSE Limited National Stock Exchange of India Ltd. The Madras Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.				TPG India Investments I Inc. was allotted 13,421,889 shares of Shriram City Union Finance Limited pursuant to the amalgamation of (i) Shriram Enterprise Holdings Private Limited into Shriram Retail Holdings Private Limited ("**SRHPL**") resulting into consolidated SRHPL; and (ii) consolidated SRHPL into Shriram City Union Finance Limited under a composite scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court. Intimation of allotment was received by TPG India Investments I Inc. on August 22, 2013.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.				10(1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.				Not required under regulation 10(5)	
7.	Details of acquisition			Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller		-		-
	b.	Date of acquisition		-		-
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		-		-
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		-		-

	e.	Price at which shares are proposed to be acquired / actually acquired	-		-	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer ~~/ Transferee~~(*)	NIL	NIL	13,421,889	22.65
	b	Each Seller / Transferor	-	-	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature of the acquirer / Authorised Signatory

Place: Ebene, Mauritius

Date: August 23, 2013

TPG India Investments I, Inc
The Common Seal of

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