SHRIRAM City
MONEY WHEN YOU NEED IT MOST

November 27,2015

Ref: D:STEC

The Secretary,
**BSE Ltd**
PJ Towers,
Dalal St,
Mumbai 400 001

The Manager
**National Stock Exchange of India Ltd**
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla complex Bandra (E)
Mumbai 400 051

Sir,

**Ref: Script code: NSE- SHRIRAMCIT, BSE- 532498**

As per Clause 6 of Debt Listing Agreement, Please find enclosed the statutory compliance certificate for NCD Public Issues 2011, 2012, 2013, 2014 and also for subordinate Debts, Privately Placed NCDs which were countersigned by trustees.

Kindly take the same on your record and acknowledge the receipt.

Thanking You

Yours Faithfully,

For **SHRIRAM CITY UNION FIANCE LIMITED**

C R Dash
Company Secretary

SHRIRAM City
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To
NATIONAL STOCK EXCHANGE
OF INDIA LTD
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra – Kurla Complex,
Mumbai- 400 001

To
BSE LTD
P J Towers
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

**Sub:** Half yearly Compliance report for listed NCDs of Public Issues 2011, 2012 and 2013.

As required under clause 6 of the Debt Listing Agreement, we submit the requisite information as under for listed public issue of Secured Redeemable Non Convertible Debentures of ₹ 1,000 each ("NCDs").

**1.Details of NCDs:**

| NCDs Public Issues | Date of Prospectus | No. of NCDs allotted | Amt. of Issue (₹ in Crs) | Rating at the time of Issue | Latest Credit rating | Assets Cover ratio |
|---|---|---|---|---|---|---|
| 2012 | August 31, 2012 | 43,36,014 | 433.60 | CARE AA | CARE AA+, | 1.32 |
| 2013 | November 18, 2013 | 15,36,106 | 153.61 | CARE AA | CARE AA+ | 1.43 |
| 2014 | March 24,2014 | 20,00,000 | 200.00 | CARE AA | CARE AA+ | 1.13 |

2.The Debt Equity Ratio was 3.02 as on September 30, 2015.

3.The following is the due date for payment of interest and actual date of payment of interest of the aforesaid NCDs. Interest was paid in different modes.

| NCDs Public Issues | Due Date of Payment | Actual Date of Payment |
|---|---|---|
| 2012 | April 1,2015 | March 31,2015 |
| 2013 | NIL | NIL |
| 2014 | May 3,2015 | May 4, 2015 |

4 The due date of payment of Principal and Interest for the next half year ending March 31,2016 are as under:-

| S. No | NCDs Public Issue | Series | P/I | Due date of payment |
|---|---|---|---|---|
| 1 | 2012 | I & III | P & I | October 6,2015 |
| 2 | 2013 | I, II, III & VII | I | January 4,2016 |

**Principal ("P"), Interest ("I")**

Thanking you,
Yours faithfully,

For **SHRIRAM CITY UNION FINANCE LIMITED**

S. Subhasri

**Subhasri Sriram**
**Executive Director & CFO**

For **GDA TRUSTEESHIP LTD**

**AUTHORISED SIGNATORY**

GDA Trusteeship Limited

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To
NATIONAL STOCK EXCHANGE
OF INDIA LTD
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra – Kurla Complex,
Mumbai- 400 001

To
BSE LTD
P J Towers
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

**Sub:** Half yearly Compliance report for listed NCDs of Public Issue 2011.

As required under clause 6 of the Debt Listing Agreement, we submit the requisite information as under for listed Secured Redeemable Non Convertible Debentures of ₹ 1,000 each issued to Public in terms of Prospectus dated August 1, 2011 and the Debenture Trust Deed dated August 25, 2011 ("**NCDs**") by Shriram City Union Finance Limited ("**Company**").

The Company fully redeemed the NCDs along with interest accrued thereon till the date of redemption by exercising the call option available for the NCDs. After the payment of redemption and interest amount to the NCD holders on August 26, 2015, no claim lie against the Company for the NCDs.

Thanking you,
Yours faithfully,

For Shriram City Union Finance Limited

Subhasri Sriram
Executive Director & CFO

For IDBI Trusteeship Services Limited

For IDBI TRUSTEESHIP SERVICES

AUTHORISED SIGNATORY

AUTHORISED SIGNATORY