

June 28, 2011

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Attn: Mr. Nagesh P / Mr. Prayag V

Dear Sirs,

Public Issue of Secured Non Convertible Debentures of face value Rs 1,000 each by Shriram Transport Finance Company Limited, (“Company”), (“Issue”) – Early Closure of the Issue

This is to intimate you that the Debt Issuance Committee of directors of the Company in its meeting held on June 28, 2011 has passed a resolution authorizing the early closure of the Issue with effect from close of banking hours on Wednesday, June 29, 2011, on account of the Issue having been oversubscribed.

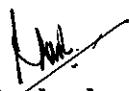
The Company will issue a public notice in accordance with the provisions of the prospectus dated June 16, 2011, through an advertisement in a leading daily newspaper on June 29, 2011 in connection with such early closure of the Issue. Accordingly, June 29, 2011 shall be the last day for inviting subscriptions in relation to the Issue and the Issue will close with effect from close of banking hours on June 29, 2011.

This is for your information and record.

We request you to kindly upload this announcement on your website.

Yours faithfully,

For Shriram Transport Finance Co. Ltd.



K. Prakash
Vice President (Corporate Affairs) &
Company Secretary