

Prest Impex Private Limited

Regd. Office : 4/12, Sona Udyog Industrial Estate, Parsi Panchayat Road,
Andheri - East, Mumbai - 400 069. ☎ 66373500

December 28, 2011.

To,
The Secretary
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

**Sub: Disclosure of acquisition of shares as per
Regulation 29 (3) of SEBI (Substantial Acquisition of Shares and
Takeovers)(Amendment) Regulations, 2011.**

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)(Amendment) Regulations, 2011, we hereby furnish the disclosure in the prescribed format for acquisition of shares by the Company.

Kindly take the same on record.

Yours faithfully,
For PREST IMPEX PVT. LTD.,



KIRTI R. SHAH
CHAIRMAN

Encl.: as above.

c.c. The Manager
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", C - 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	SHRENUJ & COMPANY LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PREST IMPEX PRIVATE LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1068838	1.41	1.41
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1068838	1.41	1.41
Details of acquisition			
a) Shares carrying voting rights acquired	1273	0.00	0.00
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	1273	0.00	0.00



After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1070111	1.41	1.41
Total (a+b+c)	1070111	1.41	1.41
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Through open market purchases in normal segment of Stock Exchange(s)		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition *	No. of Shares	
	28.12.2011	1273	
8. Equity share capital / total voting capital of the TC before the said acquisition	152136090		
9. Equity share capital/ total voting capital of the TC after the said acquisition	152136090		
10. Total diluted share/voting capital of the TC after the said acquisition	152136090		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PREST IMPEX PRIVATE LTD.,



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 28th December, 2011