



CIN : U52242GJ2024PLC150537

SHREEJI SHIPPING GLOBAL LIMITED

(FORMERLY KNOWN AS SHREEJI SHIPPING & SHREEJI SHIPPING GLOBAL PRIVATE LIMITED)

Regi. Office : "SHREEJI HOUSE" Town Hall Circle, Jamnagar - 361 001 (Gujarat) India

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January 31, 2025

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

Respected Madam/ Sir,

Re: Proposed initial public offering of up to 20,000,000 equity shares of face value of ₹ 10 each (the "Equity Shares") of Shreeji Shipping Global Limited (the "Company") for cash, comprising a fresh issue of such Equity Shares aggregating up to ₹ [●] million

In terms of the SEBI circular dated May 24, 2024 ("SEBI Circular"), we are writing to you to submit the audio visual ("AV") with the National Stock Exchange of India Limited ("NSE"). In this regard, please find below the links containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by Association of Investment Bankers of India ("AIBI") dated June 14, 2024:

Please use the same link for uploading on websites.

Shreeji Shipping Mandatory Video MP4 and HD English:

https://drive.google.com/file/d/15lWWa5WCIfNuXyjMSYzqnl3_cB5Kgomt/view?usp=sharing

Shreeji Shipping Mandatory Video MP4 and HD Hindi:

<https://drive.google.com/file/d/1otelLnNO38lOwo6J37LjCuBI1DpJvNCp/view?usp=sharing>

We request you to kindly make the AVs available on the website of NSE.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such term in the DRHP.

Thanking you,

For Shreeji Shipping Global Limited

Jitendra Haridas Lal

Joint Managing Director