February 5,2015

The General Manager,
Dept. of Corporate Services
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Kind Attn. Corporate Relationship Department

Scrip Code: 512289 Symbol : SHIRPUR-G

Dear Sir,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. on 5th February,2015 has:

Pursuant to Clause 41 of the Listing Agreement, approved the Un-audited Financial Results of the Company for the 3rd quarter of the financial year 2014 - 15 ended on 31st December,2014.

Copy of the Financials Results and Limited Review Report issued by the Statutory Auditors of the Company are enclosed herewith.

The Board of Directors has also approved and noted the following decisions :

1. Resignation of Mrs. Hemangi Patil as Company Secretary and Compliance Officer of the Company w.e.f. 6th February, 2015.

2. Appointment of Shri Shyamal Padhiar as Company Secretary and Compliance Officer of the Company w.e.f. 7th February,2015

This is for your information and records.

Thanking you.
Yours faithfully,
For **Shirpur Gold Refinery Limited**

Authorised Signatory
Encl: As above