



Innovating for
affordable healthcare

Shilpa Medicare Limited

Manufacturers and Exporters of Bulk Drugs

10/80, Rajendra Gunj, RAICHUR - 584 102. (INDIA)

Phone : +91-8532-235006, 235704 Fax : +91-8532-235876

E-mail : info@vbshilpa.com, Website : www.vbshilpa.com

CIN: L85110KA1987PLC008733

SML/313/2014-15

Dated 29th April, 2014

To,
National Stock Exchange of India Ltd.
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir/Madam,

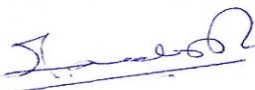
Sub: Addendum to EGM Notice dated 11th April, 2014- Reg.
Ref: Symbol: SHILPAMED, Series: EQ

With respect to the subject cited above, we are herewith forwarding the copy of the Addendum, which forms part and parcel of the Original Notice for Extra-Ordinary General Meeting to be held on Monday the 12th day of May, 2014. A Copy of the said addendum is being dispatched to all the shareholders of the Company for their information.

This is for your information and records.

Thanking you,

Yours faithfully,
For **SHILPA MEDICARE LIMITED**


RAMAKANT INNANI
COMPLIANCE OFFICER

Encl:a.a



SHILPA MEDICARE LIMITED

Regd Off: 1ST Floor, 10/80, Rajendra Gunj, Raichur – 584 102

Phone: +91 8532 – 236494, Fax: +91 8532 – 235876, E-Mail: info@vbshilpa.com.

Website: www.vbshilpa.com - CIN: **L85110KA1987PLC008739**

ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING ISSUED TO SHAREHOLDERS

In furtherance to our Notice for Extra Ordinary General Meeting to be held on 12th May, 2014, the following may be read as part and parcel of **Point No. (e) to Item No.1 of Explanatory Statement:**

Tano Mauritius India FVCI II is registered with SEBI as a sub-account to FII. It is a private limited company domiciled in Mauritius and its entire shareholding is held by Tano India Private Equity Fund II. Tano India Private Equity Fund II ("TIPEF II") is a Private Equity Fund focused on making investments in Indian companies. TIPEF II has a total capital commitment of USD111,300,000. TIPEF II is a broad based fund and no individual has more than 25% beneficial ownership in TIPEF II.

The leading shareholders of TIPEF II are as under:

Name of Class A shareholder	Country	Beneficial Ownership
Franklin Templeton Capital Holdings Private Limited	Singapore	22.46%
Asia Alternatives Capital Partners II, LP	U.S.A	13.92%
Asian Rising Tigers, L.P.	U.S.A	8.98%
Christopher R. Redlich, Jr. Revocable Trust	U.S.A	8.98%
CEJ Business Holdings, L.P.	U.S.A	8.98%
Charles B. Johnson	U.S.A	8.98%

By Order of the Board of Directors
For Shilpa Medicare Limited

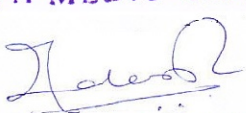
Place : Raichur

Date : 29th April, 2014

Sd/-
Nagalakshmi Popuri
Company Secretary

TRUE COPY

For SHILPA MEDICARE LTD.


RAMAKANT INNANI
COMPLIANCE OFFICER

