

April 01, 2017

|                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                  |
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| To,<br>The Compliance<br>Officer,<br>Genus Power<br>Infrastructures<br>Limited<br>SPL-3, RIICO Industrial<br>Area,<br>Sitapura, Tonk Road,<br>Jaipur - 302022,<br>Rajasthan<br><br>Fax No: (0141)<br>7102503 / 2770319<br>E-mail: cs@genus.in | To,<br>The Manager,<br>(Listing & Corporate<br>Communications),<br>National Stock Exchange of<br>India Ltd.,<br>Exchange Plaza,<br>Plot no. C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (E),<br>Mumbai - 400 051.<br><br>Fax No: (022) 26598237 / 38<br>E-mail: cc_nse@nse.co.in | To,<br>The Manager,<br>(Corporate Relationship<br>Department),<br>BSE Limited,<br>1 <sup>st</sup> Floor, P.J. Towers,<br>Dalal Street, Fort,<br>Mumbai – 400001<br><br>Fax No.: 022-22723719 /<br>22723121 / 22722039<br>E-mail:<br>corp.compliance@bseindia.com |
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**Sub: Disclosure under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure of aggregate shareholding and voting rights in M/s. Genus Power Infrastructures Limited as on 31<sup>st</sup> March, 2017 under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours truly,

*Sharda Todi*

**Sharda Todi**

Encl. as above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers)**

**Regulations, 2011**

**Part-A- Details of Shareholding**

|    |                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                          |                                                   |
|----|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                    | <b>Genus Power Infrastructures Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed             | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
| 3. | Particulars of the shareholder(s) :                                                | <div> <div> <b><u>Promoters and PAC:</u></b><br/>                             1. Aditya Todi<br/>                             2. Amit Agarwal (HUF)<br/>                             3. Amit Kumar Agarwal<br/>                             4. Amrit Lal Todi<br/>                             5. Amrit Lal Todi (HUF)<br/>                             6. Anand Todi<br/>                             7. Anand Todi (HUF)<br/>                             8. Anju Agarwal<br/>                             9. Ashutosh Todi<br/>                             10. Bajrang Lal Todi (HUF)<br/>                             11. Baldev Kumar Agarwal<br/>                             12. Baldev Kumar Agarwal (HUF)<br/>                             13. Banwari Lal Todi<br/>                             14. Banwari Lal Todi (HUF)<br/>                             15. Himanshu Agrawal<br/>                             16. Ishwar Chand Agarwal<br/>                             17. Ishwar Chand Agarwal (HUF)<br/>                             18. Jitendra Agarwal<br/>                             19. Kailash Chandra Agarwal<br/>                             20. Kailash Chandra Agarwal (HUF)<br/>                             21. Manju Devi Todi<br/>                             22. Monisha Agarwal<br/>                             23. Narayan Prasad Todi<br/>                             24. Narayan Prasad Todi (HUF)<br/>                             25. Parul Agarwal                         </div> <div>                             26. Phoos Raj Todi<br/>                             27. Phoos Raj Todi (HUF)<br/>                             28. Rajendra Agarwal<br/>                             29. Rajendra Kumar Agarwal (HUF)<br/>                             30. Rubal Todi<br/>                             31. Seema Todi<br/>                             32. Shanti Devi Agarwal<br/>                             33. Sharda Todi<br/>                             34. Simple Agarwal<br/>                             35. Vishnu Todi<br/>                             36. Vishnu Todi (HUF)<br/>                             37. CRG Trading and Finvest (P) Ltd.<br/>                             38. Genus Innovation Limited<br/>                             39. Genus International Commodities Limited<br/>                             40. Hi - Print Electromack Private Limited<br/>                             41. I C Finance Private Limited<br/>                             42. Kailash Coal And Coke Company Limited<br/>                             43. Kailash Industries Limited<br/>                             44. Kailash Vidyut and Ispat Limited<br/>                             45. Vivekshil Dealers Pvt. Ltd.                         </div> </div> |                                                          |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                | No. of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                          |                                                   |
|    | a) Shares                                                                          | 129885907                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 50.50                                                    | 50.50                                             |
|    | b) Voting Rights (otherwise than by shares)                                        | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |
|    | c) Warrants,                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |
|    | d) Convertible Securities                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC. | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |
|    | <b>Total</b>                                                                       | <b>129885907</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>50.50</b>                                             | <b>50.50</b>                                      |