

Form,

8.12.2017

Shailesh D Siroya

7/3, Chandavarkar Layout

2nd Main, 1st Cross

Palace Road

Bangalore.

To,

The Manager -Listing

BSE Limited & National Stock Exchange of India Ltd

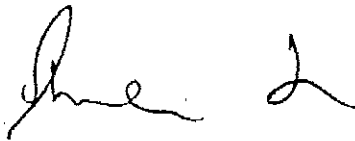
Mumbai.

Dear Sir,

Sub : Disclosure as per Regulation 29(2) of SEBI(SAST) Regulation,2011.

With reference to the above, I am submitting the enclosed disclosure in compliance with SEBI(SAST) Regulations.

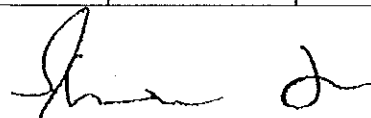
Please take the same on record.



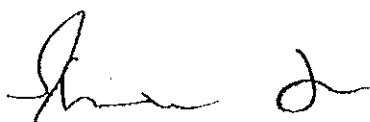
Shailesh D Siroya

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANCIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Name of the Target Company	Bal Pharma Limited		
Name of the acquirer and persons acting in concert (PAC) with the acquirer	Shailesh Siroya		
Whether acquirer belongs to promoter /Promoter Group	Promoter		
Names of the stock exchanges where the shares of the target company are listed	BSE & NSE		
Details of Acquisition/ Disposal are as follows	Number	% w.r.t total share /voting capital ,whichever is applicable	% w.r.t total diluted share/voting capital of target company.
Before the acquisition under consideration , holding of			
f) Shares carrying voting rights	12,70,759	8.96%	8.96%
g) Shares in the nature of encumbrance (pledge/lien/non-disposal , undertaking /others	NA	NA	NA
h) Voting rights (VR) otherwise then by shares.	NA	NA	NA
i) Warrants/convertible security /any other instrument that entitles the acquirer to receive shares carrying voting rights in TC (specify holding in each category)	NA	NA	NA
j) Total (a+b+c+d)	12,70,759	8.96%	8.96%
Details of acquisition			
f) Shares carrying voting rights acquired	3,74,700	2.64%	2.64%
g) VR's acquired otherwise then by shares	NA	NA	NA
h) Warrants /convertible securities /any other instruments that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding of each category) acquired	NA	NA	NA
i) Shares encumbered /invoked/released by the acquirer.	NA	NA	NA
j) Total (a+b+c+d)	3,74,700	2.64%	2.64%



<i>After the acquisition , Holding of</i>			
<i>f) Shares carrying voting rights</i>	16,45,459	11.61%	11.61%
<i>g) Shares encumbered with the acquirer</i>	NA	NA	NA
<i>h) VR's otherwise then by shares</i>	NA	NA	NA
<i>i) Warrants /convertible securities /any other instruments that entitle the acquirer to receive shares carrying voting rights in the TC(specify holding of each category) acquired</i>	NA	NA	NA
<i>j) Total (a+b+c+d)</i>	16,45,459	11.61%	11.61%
<i>Mode of acquisition</i>	Off Market. Inter-se promoter group transfer.		
<i>Date of acquisition</i>	7.12.2017		
<i>Equity share capital before the said acquisition</i>	1,41,72,372		
<i>Equity share capital after the acquisition</i>	1,41,72,372		
<i>Total diluted share/voting capital of the TC after the said acquisition</i>	1,41,72,372		



Signature of the acquirer

Date : 8.12.2017

Place : Bangalore