

Shailesh Khaitan

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JUNE 19, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001	National Stock Exchange of India Limited (NSE) Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051	The Compliance Officer Khaitan Chemicals and Fertilizers Limited The B Zone, 7th Floor, Pipliya Kumar, Nipania Main Road Indore - 453 771 (M.P.)
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Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the above information on your records and acknowledge receipt.

Thanking You,

Yours Faithfully

SHAILESH
KHAITAN

Digitally signed
by SHAILESH
KHAITAN
Date: 2025.06.19
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Shailesh Khaitan

Chairperson and Managing Director

& Shareholder

Khaitan Chemicals and Fertilisers Limited

DIN:00041247 & PAN-AFVPK1053M

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KHAITAN CHEMICALS AND FERTILIZERS LIMITED		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	SHAILESH KHAITAN		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Sale under consideration, holding of :			
a) Shares carrying voting rights	35,94,110	3.70	3.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	35,94,110	3.70	3.70
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	10,050	0.01	0.01
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	10,050	0.01	0.01

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	36,04,160	3.71	3.71
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	36,04,160	3.71	3.71
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.06.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,69,89,200 (9,69,89,200 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,69,89,200 (9,69,89,200 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition/ Sale	Rs. 9,69,89,200 (9,69,89,200 Equity Shares of Re. 1 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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by SHAILESH
KHAITAN
Date: 2025.06.19
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Shailesh Khaitan

Chairperson and Managing Director & Shareholder

Khaitan Chemicals and Fertilisers Limited

DIN:00041247 & PAN-AFVPK1053M

Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Place: Delhi

Date: 19.06.2025