



SHAH ALLOYS LTD.

Corp. Office : Shah Alloys Corporate House, Sola - Kalol Road, Santej, Ta. Kalol, Dist. Gandhinagar- 382721
Regd. Office : 5/1, Shreeji House, 5th Floor, Behind M.J. Library, Ashram Road, Ahmedabad- 6. India
Phone : 02764 - 661100 | E-mail : info@shahalloys.com

07.03.2018

To,

Department of Corporate
Service

Bombay Stock Exchange Ltd.

PhirozeJeejeebhoy Tower.

Dalal Street,

Mumbai - 400 001

BSE Scrip Code: 513436

Manager

Listing Department

**National Stock Exchange of India
Ltd.**

Exchange Plaza, Plot No C/1, G-Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051

NSE Symbol - SHAHALLOYS

Dear Sir,

**Sub: Disclosure under Regulation 29(1) & (2) of SEBI (SAST)
Regulations, 2011**

Pursuant to provisions of Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, this is to inform that Rajendra V. Shah, Promoter of the Company, acquired and sold 55000 shares through off market.

Copy of the disclosure required under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011 is enclosed herewith.

You are requested to kindly take on record.

Thanking you,

Yours faithfully,

for Shah Alloys Limited

Company Secretary

Encl. As above

CIN - L27100GJ1990PLC014698

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	SHAH ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJENDRA V. SHAH		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE LIMITED - NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer alongwith PACs of :			
a) Shares carrying voting rights	79,12,404	39.97	39.97
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	79,12,404	39.97	39.97
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	79,12,404	39.97	39.97
Details of acquisition			
a) Shares carrying voting rights acquired	55,000	0.28	0.28
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
Total (a+b+c+d)	55,000	0.28	0.28

Rajendra V. Shah

After the acquisition, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	79,67,404	40.24	40.24
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	79,12,404	39.97	39.97
Total (a+b+c)	79,67,404	40.24	40.24
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	OFF MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition	1,97,97,540 EQUITY SHARES OF RS. 10/- EACH		
Equity share capital/ total voting capital of the TC after the said acquisition	1,97,97,540 EQUITY SHARES OF RS. 10/- EACH		
Total diluted share/voting capital of the TC after the said acquisition	1,97,97,540 EQUITY SHARES OF RS. 10/- EACH		

