Harish Sheth

Ila Kunj, 32, Napean Sea Road, Mumbai – 400 036

20th March, 2018

From:
Harish Sheth
2nd Floor, Ila Kunj,
32 Nepean Sea Road,
Mumbai - 400036

To,

Bombay Stock Exchange Limited, **Dept. of Corporate Services,** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Company No. 505075**	**National Stock Exchange of India Ltd,** **Listing Department** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 **Scrip Code: SETCO**

Dear Sir,

Subject: Submission of Disclosure as required under Reg. 10(6) of the SEBI (SAST) Regulations 2011

I hereby enclose herewith Disclosures in respect of acquisition of 8,00,000 Equity shares by way of Inter se Transfer from M/s. Setco Engineering Private Limited, as required under Regulations 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I had already filed Advance Intimation in respect of above acquisition of shares by way of Inter Se Transfer from Setco Engineering Private Limited under Reg. 10(5) of the SEBI (SAST) Regulations, 2011 on 5th March, 2018.

Kindly take on your record and acknowledge the same.

Thanking you

Yours faithfully,

HARISH SHETH
ACQUIRER

Encl: as above

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		SETCO AUTOMOTIVE LIMITED	
2.	Name of the acquirer(s)		Mr. Harish Kiritbhai Sheth	
3.	Name of the stock exchange where shares of the TC are listed		Bombay Stock Exchange & National Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.		Inter se Promoter Transfer of 8,00,000 equity shares from M/s. Setco Engineering Private Limited	
5.	Relevant regulation under which the acquirer is exempted from making open offer		Reg. 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Yes. The Acquirer has filed the Disclosure under Reg. 10(5) on 5th March, 2018 which was made within the timeline specified under the regulations.	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a.	Name of the transferor / seller	M/s. Setco Engineering Private Limited	Yes
	b.	Date of acquisition	19th March, 2018	Yes
	c.	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8,00,000	Yes
	d.	Total shares ~~proposed to be acquired/~~ actually acquired as a % of diluted share capital of TC	8,00,000 (0.60%)	Yes
	e.	Price at which shares are ~~proposed to be acquired~~ / actually acquired	1) 4,00,000 equity shares @ Rs. 53.75 (BSE) 2) 4,00,000 equity shares @ Rs. 53.70 (NSE)	Yes

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)	79,61,575	5.96	87,61,575	6.56
	b	Each Seller / Transferor	6,69,13,845	50.09	6,61,13,845	49.49

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

HARISH KIRITBHAI SHETH
ACQUIRER