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SESA GROUP

**SESA GOA LIMITED**

Sesa Ghor,
20, EDC Complex,
Patto, Panaji, Goa – 403001
Tel: +91-832-2460600
www.sesagoa.com

July 30, 2012

1. Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.
Fax No.022 22722061

2. National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
MUMBAI - 400 051.
Fax No.022 26598237

Dear Sirs,

Pursuant to provisions of Listing Agreement, we attach an update on Scheme(s) of Amalgamation.

Thanking you,

Yours faithfully,
SESA GOA LIMITED

C.D. CHITNIS
COMPLIANCE OFFICER
SECRETARY & AVP-LEGAL

Encl: As above

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**Sesa Goa Limited**
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# Sesa Goa Limited
## Update on Scheme(s) of Amalgamation

**30 July 2012**

**Goa, 30 July 2012:** The details of the Court Hearing for the Scheme(s) of Amalgamation and Arrangement are as below

**Composite Scheme**

"The Honorable High court of Bombay at Goa has admitted the petition filed by Sesa Goa Limited in relation to the Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Ltd, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors on July 20, 2012. The returnable date fixed by the High Court for the final hearing for approval of the Scheme is August 31, 2012."

**Ekaternia Scheme**

"The Honorable High court of Bombay at Goa has admitted the petition filed by Sesa Goa Limited in relation to the Scheme of Amalgamation of Ekaterina Limited and Sesa Goa Limited and their respective Shareholders and Creditors on July 20, 2012. The returnable date fixed by the High Court for the final hearing for approval of the Scheme is August 31, 2012."

**Investor contact:**

| | |
|---|---|
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| Swapnil Patil<br>Associate General Manager - Investor Relations | sesa.ir@vedanta.co.in<br>+91 22 6646 1531 |
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**Media contact**

| | |
|---|---|
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**About Sesa**

Sesa is India's largest producer and exporter of iron ore in the private sector. The company is a majority owned and controlled subsidiary of Vedanta Resources plc, the London listed FTSE 100 diversified metals and mining major. For more than five decades, Sesa has been involved in iron ore exploration, mining, beneficiation and exports. Sesa has iron ore mining operations in Goa and Karnataka. It has recently acquired 51% stake in Western Cluster Limited, a Liberia based company engaged in developing the Western Cluster Iron Ore Deposits into a large integrated Iron Ore Project. Sesa is also into manufacturing pig iron and metallurgical coke, with a 0.28 mtpa metallurgical coke plant and a 0.25 mtpa pig iron plant in Goa.

**Disclaimer**

This press release contains "forward-looking statements" – that is, statements related to future, not past, events and may be interpreted as 'forward looking statements' within the meaning of applicable laws and regulations. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the company's operations include a downtrend in the steel, pig iron & met coke industry – global or domestic or both, significant changes in political, economic, business, competitive or regulatory environment in India or key markets abroad and from numerous other matters of national, regional & global scale including but not limited to natural calamity, tax laws, litigations, Government policies & regulations, fluctuations in interest and or exchange rates of Indian Rupee, etc. Any forward-looking information in this press release has been prepared on the basis of a number of assumptions, which may prove to be incorrect. This press release should not be relied upon as a recommendation or forecast by Sesa Goa Ltd. The views expressed herein may contain information derived from publicly available sources that have not been independently verified; no representation or warranty is made as to the accuracy, completeness or reliability of this information. We do not undertake to update our forward-looking statements.