vedanta

SESA GROUP

# SESA GOA LIMITED

Sesa Ghor,
20, EDC Complex,
Patto, Panaji, Goa - 403001
Tel: +91-832-2460600
www.sesagoa.com

**June 25, 2012**

**BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
BSE Scrip Code: 500295

**National Stock Exchange of India Limited**
Exchange Plaza, C/1 Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
NSE Scrip Symbol: SESAGOA

Dear Sir,

**Sub: Court Convened Meeting of Equity Shareholders of the Company**

**Ref: Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Sections 78, 100 to 103 of the Companies Act, 1956 amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors**

We wish to inform you that, pursuant to order dated 27th April, 2012 passed by Hon'ble High court of Judicature of Bombay at Goa, meeting of equity shareholders of the Company was held on Tuesday, 19th June, 2012 at 10 a.m. at Hotel Mandovi, D. B. Marg, Panaji, Goa - 403 001.

Of the members present and validly voting 91.70% in numbers representing 79.12% of votes in value voted in favour of the resolution approving the Scheme. Details of the voting are enclosed in Annexure.

Accordingly, the Scheme has been approved by Company's equity shareholders with requisite majority, being more than 50% in number and 75% in value of the members present and voting at the meeting.

The scheme is now subject to the approval of the Hon'ble High Court of Judicature of Bombay at Goa.

Kindly take a note of the same.

Thanking you

Yours faithfully,

**FOR SESA GOA LIMITED**

**C.D. Chitnis**
**Compliance Officer**
**Company Secretary & AVP-Legal**

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**Annexure**

**Summary of the voting at the meeting for approving the Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Sections 78, 100 to 103 of the Companies Act, 1956 amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors**

| | For | % | Against | % | Total |
|---|---|---|---|---|---|
| Valid number of members voted | 1,061 | 91.70% | 96 | 8.30% | 1,157 |
| Valid value of votes | 496,420,889 | 79.12% | 131,041,906 | 20.88% | 627,462,795 |
| Invalid number of members voted | 12 | | 75 | | 87 |
| Invalid value of votes | 8,299,847 | | 24,292,596 | | 32,592,443 |
| Total number of members voted | 1,073 | 86.25% | 171 | 13.75% | 1,244 |
| Total value of votes | 504,720,736 | 76.47% | 155,334,502 | 23.53% | 660,055,238 |

Note
There are 13 other votes (representing 3,92,983 equity shares) which are neither For nor Against

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Exchange Plaza, C/1 Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
NSE Scrip Symbol: SESAGOA

Dear Sir,

**Sub: Court Convened Meeting of Equity Shareholders of the Company**

**Ref: Scheme of Amalgamation under Sections 391 to 394 read of the Companies Act, 1956 of Ekaterina Limited and Sesa Goa Limited and their respective Shareholders and Creditors**

We wish to inform you that, pursuant to order dated 27th April, 2012 passed by Hon'ble High court of Judicature of Bombay at Goa, meeting of equity shareholders of the Company was held on Tuesday, 19th June, 2012 at 11.30 a.m. at Hotel Mandovi, D. B. Marg, Panaji, Goa - 403 001.

Of the members present and validly voting 92.32% in numbers representing 79.07% of votes in value voted in favour of the resolution approving the Scheme. Details of the voting are enclosed in Annexure.

Accordingly, the Scheme has been approved by Company's equity shareholders with requisite majority, being more than 50% in number and 75% in value of the members present and voting at the meeting.

The scheme is now subject to the approval of the Hon'ble High Court of Judicature of Bombay at Goa.

Kindly take a note of the same.

Thanking you

Yours faithfully,

**FOR SESA GOA LIMITED**

**C.D. Chitnis**
**Compliance Officer**
**Company Secretary & AVP-Legal**

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## Annexure

### Summary of the voting at the meeting for approving the

**Scheme of Amalgamation under Sections 391 to 394 read of the Companies Act, 1956 of Ekaterina Limited and Sesa Goa Limited and their respective Shareholders and Creditors**

| | For | % | Against | % | Total |
|---|---|---|---|---|---|
| Valid number of members voted | 1,082 | 92.32% | 90 | 7.68% | 1,172 |
| Valid value of votes | 496,579,018 | 79.07% | 131,418,363 | 20.93% | 627,997,381 |
| Invalid number of members voted | 13 | | 78 | | 91 |
| Invalid value of votes | 8,400,146 | | 28,432,152 | | 36,832,298 |
| Total number of members voted | 1,095 | 86.70% | 168 | 13.30% | 1,263 |
| Total value of votes | 504,979,164 | 75.96% | 159,850,515 | 24.04% | 664,829,679 |

Note
There are 4 other votes (representing 3,00,087 equity shares) which are neither For nor Against

SESA GOA LIMITED ★ PANJIM - GOA ★