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SESA GOA LIMITED

Sesa Ghor,
20, EDC Complex,
Patto, Panaji, Goa – 403001
Tel: +91-832-2460600
www.sesagoa.com

BUREAU VERITAS Certification

June 19, 2012

1. Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.
Fax No.022 22722061

2. National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
MUMBAI - 400 051.
Fax No.022 26598237

Dear Sirs,

Pursuant to provisions of Listing Agreement, we attach an update on the Conduct of the Court Convened Meeting of the Equity Shareholders of the Company.

Thanking you,

Yours faithfully,
SESA GOA LIMITED

C.D. CHITNIS
COMPLIANCE OFFICER
SECRETARY & AVP-LEGAL

Encl: As above

vedanta

SESA GROUP

Sesa Goa Limited
Sesa Ghor, 20 EDC Complex,
Patto, Panjim, Goa - India - 403 001
Tel: + 91 832 2460600
Fax: + 91 832 2460721
www.sesagoa.com

Sesa Goa Limited

Update on the Conduct of the Court Convened Meeting of the Equity Shareholders

19 June 2012

Goa, 19 June 2012: The Court convened meetings of the equity shareholders of the Company were held today to consider the Scheme of Amalgamation and Arrangement as per notices dated May 19, 2012.

The results of the Court convened meeting will be announced on June 25, 2012.

Investor contact:

Ashwin Bajaj Senior Vice President- Investor Relations	sesa.ir@vedanta.co.in +91 22 6646 1531
Swapnil Patil Associate General Manager - Investor Relations	sesa.ir@vedanta.co.in +91 22 6646 1531
Mohamed Tariq Mujahid Associate Manager - Investor Relations	sesa.ir@vedanta.co.in +91 22 6646 1531

Media contact

R Krishnagopal Associate Vice President - Corporate Communication	sesa.cc@vedanta.co.in +91 832 2460880

About Sesa

Sesa is India's largest producer and exporter of iron ore in the private sector. The company is a majority owned and controlled subsidiary of Vedanta Resources plc, the London listed FTSE 100 diversified metals and mining major. For more than five decades, Sesa has been involved in iron ore exploration, mining, beneficiation and exports. Sesa has iron ore mining operations in Goa and Karnataka. It has recently acquired 51% stake in Western Cluster Limited, a Liberia based company engaged in developing the Western Cluster Iron Ore Deposits into a large integrated Iron Ore Project. Sesa is also into manufacturing pig iron and metallurgical coke, with a 0.28 mtpa metallurgical coke plant and a 0.25 mtpa pig iron plant in Goa.

Disclaimer

This press release contains "forward-looking statements" – that is, statements related to future, not past, events and may be interpreted as 'forward looking statements' within the meaning of applicable laws and regulations. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the company's operations include a downtrend in the steel, pig iron & met coke industry – global or domestic or both, significant changes in political, economic, business, competitive or regulatory environment in India or key markets abroad and from numerous other matters of national, regional & global scale including but not limited to natural calamity, tax laws, litigations, Government policies & regulations, fluctuations in interest and or exchange rates of Indian Rupee, etc. Any forward-looking information in this press release has been prepared on the basis of a number of assumptions, which may prove to be incorrect. This press release should not be relied upon as a recommendation or forecast by Sesa Goa Ltd. The views expressed herein may contain information derived from publicly available sources that have not been independently verified; no representation or warranty is made as to the accuracy, completeness or reliability of this information. We do not undertake to update our forward-looking statements.