



SESA GOA LIMITED

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Patto, Panaji, Goa - 403001
Tel: +91-832-2460600
www.sesagoa.com



April 19, 2011

1. Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.
Fax No.022 22722061
2. National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
MUMBAI - 400 051.
Fax No.022 26598237

Dear Sirs,

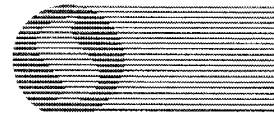
Pursuant to provisions of Listing Agreement, we attach an announcement relating to clarification on Sesa Goa Open Offer for Cairn India Shares.

Thanking you,

Yours faithfully,
SESA GOA LIMITED

C.D. CHITNIS
COMPLIANCE OFFICER
SECRETARY & AVP-LEGAL

Encl: As above

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Sesa Goa Limited
Clarification on Sesa Goa Open Offer for Cairn India Shares

Further to the open offer to shareholders of Cairn India Limited, launched by Sesa Goa on Monday, April 11, 2011, the company would like to clarify that it is not subject to the Government of India consent.

For details of approval, please refer Letter of Offer dated April 1, 2011.

For further information, please contact:

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About Sesa

Sesa is India's largest producer and exporter of iron ore in the private sector. The company is a majority owned and controlled subsidiary of Vedanta Resources plc, the London listed FTSE 100 diversified metals and mining major. For over five decades, Sesa has been involved in iron ore mining, beneficiation and exports. Over the last two decades, it has diversified into the manufacture of pig iron and metallurgical coke. Sesa has mining operations in Goa and Karnataka while it also operates a 280,000 TPY metallurgical coke plant and a 250,000 TPY pig iron plant in Goa. The Company acquired the shares of Sesa Resources Limited (erstwhile VSD), which in turn holds 100% equity shares of Sesa Mining Corp. Ltd. (erstwhile DMC) during FY '10.

Disclaimer

This press release contains "forward-looking statements" – that is, statements related to future, not past, events and may be interpreted as 'forward looking statements' within the meaning of applicable laws and regulations. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the company's operations include a downtrend in the steel, pig iron & met coke industry – global or domestic or both, significant changes in political, economic, business, competitive or regulatory environment in India or key markets