

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	M/s. SEJAL GLASS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Trushti Enterprises LLP (Acquirer)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total(a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired:	32,50,000	32.18%	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

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d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+/-d)	32,50,000	32.18%	Nil
After the acquisition, holding of acquirer along with PACsof:			
a) Shares carrying votingrights	32,50,000	32.18%	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+d)	32,50,000	32.18%	Nil
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The Equity Shares are acquired on Preferential basis in accordance with the terms of approved Resolution Plan by the Hon'ble NCLT, Mumbai Bench, vide its Order dated March 26, 2021.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 12, 2022 (Date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,00,000/- (Comprising of 100,000 Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,10,00,000/- (Comprising of 1,01,00,000 Equity Shares of INR 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		



Signature of the Authorized Signatory

Place: Mumbai

Date: February 16, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.