



CMI LIMITED

AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1967PLC018031

Regd. & Marketing Office :

501-503, New Delhi House,
27, Barakhamba Road, New Delhi-110 001
Ph. : 011-49570000
Fax : 011-23739902
E-mail : info@cmilimited.in
Website : www.cmilimited.in

Date: 06.08.2018

To,

BSE Ltd. Corporate Relationship Department 1 st Floor, New Trading Ring, P J Towers, Dalal Street, Fort, Mumbai – 400 001	National Stock Exchange of India Ltd. The Listing Department Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex Bandra (E), Mumbai-400051
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Subject: Chairperson Report for Secured Creditor Meeting of CMI Limited

Dear Sir

This is to inform you that pursuant to the order of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi a meeting of Secured Creditor of CMI Limited was held on Saturday, July 28, 2018 for the purpose of considering and if thought fit, approving with or without modification(s), the scheme of amalgamation of CMI Energy India Private Limited with CMI Limited.

The Chairperson, Mr. Harsh Aggarwal, Advocate has issued his report dated 31.07.2018 and has stated that the resolution to the aforesaid scheme of amalgamation was approved, adopted and agreed to without any modification. In compliance with the provisions of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, enclosed is the copy of Chairperson report.

You are requested to take the note of the same in your record and oblige.

Thanking You

Yours Faithfully,
For CMI Limited


Amit Jain
Chairman cum Managing Director
DIN:00041300

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
PRINCIPAL BENCH, NEW DELHI
(ORIGINAL JURISDICTION)
COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018
IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)
SECTIONS 230 & 232
AND
IN THE MATTER OF SCHEME OF AMALGAMATION
AND
IN THE MATTER OF

CMI ENERGY INDIA PVT LTD

APPLICANT/TRANSFEROR COMPANY

AND

CMI LTD

APPLICANT/TRANSFeree COMPANY

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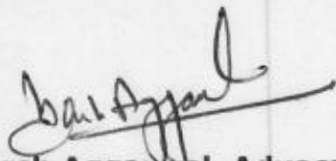
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Sanjay

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Date: 31st July, 2018
Place: Chandigarh


Harsh Aggarwal, Advocate
Chairperson for the meeting of
Secured Creditors of CMI Ltd

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
PRINCIPAL BENCH, NEW DELHI
(ORIGINAL JURISDICTION)
COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018
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APPLICANT/TRANSFEROR COMPANY

AND

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Report of the Chairperson on the Meeting of Secured Creditors of CMI Ltd (the Transferee Company)

I, **Harsh Aggarwal, Advocate**, the person appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide its order dated 13th June, 2018, to act as the Chairperson of the meeting of Secured Creditors of the Transferee Company- CMI Ltd (hereinafter referred to as "the Applicant/the Transferee Company/the Company"), summoned by notice dated 21st June, 2018, sent individually to the Secured Creditors of the Transferee Company through Courier, held on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, do hereby report to this Hon'ble Tribunal as follows:

1. That Notice of the meeting was sent by the Applicant/Transferee Company, in terms of the order dated 13th June, 2018, to all the

Harsh Aggarwal

Secured Creditors of the Applicant/Transferee Company- CMI Ltd accompanied by the Explanatory Statement [under Sections 230 & 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any], the proposed Scheme of Amalgamation, Form of Proxy and Attendance Slip, along with other documents, by Courier. The said dispatch of notices was completed on 27th June, 2018, and by advertisement published in "Business Standard" (English, Delhi Edition) and "Business Standard" (Hindi, Delhi Edition) both dated 23rd June, 2018. The Applicant Transferee Company has already filed Compliance Affidavit/Affidavit of Service with this Hon'ble Tribunal vide Diary No. 7470 dated 16th July, 2018.

2. That as per the list of Secured Creditors filed by the Transferee Company with the Hon'ble Tribunal along with the 1st motion Application, the Transferee Company has 11 (eleven) Secured Creditors for an aggregate amount of ₹124,78,39,938 (Rupees One hundred twenty four crore seventy eight lakh thirty nine thousand nine hundred and thirty eight) and constituting 124,78,39,938 (One hundred twenty four crore seventy eight lakh thirty nine thousand nine hundred and thirty eight) votes. The meeting was attended, through authorised representatives by 8 (eight) Secured Creditors for an aggregate amount of ₹109,52,99,315 (Rupees one hundred nine crore fifty two lakh ninety nine thousand three hundred fifteen) and constituting 109,52,99,315 (one hundred nine crore fifty two lakh ninety nine thousand three hundred fifteen) votes representing 87.78% of the total amount of the Secured Creditors of the Transferee Company. The authorised representative of one of the Secured Creditors-Bajaj Finance Ltd pointed out that their name has been wrongly written as Bajaj Finvest Ltd instead of Bajaj Finance Ltd which

[Handwritten Signature]

the correct name. The Company has produced a copy of the sanction letter issued by Bajaj Finance Ltd. I have, accordingly, directed the Company to correct the mistake in the List of Secured Creditors, Ballot Paper and other documents.

3. That the Hon'ble Tribunal vide its order dated 13th June, 2018, fixed the quorum for the meeting of Secured Creditors as minimum 2 (two) persons in number and 25% of total value of Secured Creditors. The Secured Creditors present in the meeting duly satisfied the requirement of quorum fixed by this Hon'ble Tribunal.
4. That the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, was read out and explained in the meeting by me and the question submitted to the said meeting was whether the Secured Creditors of the Company approve, with or without modification(s), the said Scheme of Amalgamation submitted to the meeting and agree thereto.
5. That voting upon the aforesaid question of considering and approving, with or without modification(s), the Scheme of Amalgamation was then conducted by poll through Ballot Papers.
6. That after voting through poll in the meeting of Secured Creditors was concluded and closed, Mr Punkaj Jain, Practicing Chartered Accountant, who was appointed by the Hon'ble Tribunal as the Scrutinizer of the meeting, scrutinized the ballot papers and prepared a summary of the voting made through ballot papers on poll. Mr Aabhas Kshetarpal, Advocate, who was appointed by the Hon'ble Tribunal as the Alternate Chairperson of the meeting also participated in the process.



A copy of the Scrutinizer's Report, duly signed by the Scrutinizer, is enclosed herewith and marked as **Annexure: 1.**

7. That at the said meeting, the Scheme of Amalgamation was approved, adopted and agreed to without any modification. A resolution to this effect was passed by the meeting unanimously. A copy of the said resolution is enclosed herewith and marked as **Annexure: 2.**

8. That the result of the voting upon the said question was as follows:

	No. of Ballot Papers	Value of Votes
Total Votes Cast	8	109,52,99,315
Invalid Votes	Nil	Nil
Valid Votes	8	109,52,99,315
Votes Against	Nil	Nil
Votes Against as % of total valid votes cast	Nil	Nil
Votes in Favour	8	109,52,99,315
Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting	The Scheme of Amalgamation was approved unanimously in the meeting of Secured Creditors of the Transferee Company	

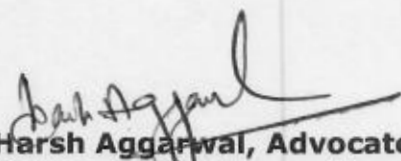
9. That the list of **Secured Creditors** of the Company who **voted in favour** of the said Scheme of Amalgamation being adopted and carried into effect without any modification is enclosed herewith and marked as **Annexure: 3.**

10. That original **Ballot Papers** with respect to the **voting in favour** of the Scheme are enclosed herewith and collectively marked as **Annexure: 4.**

Sanjay

- 11.** That **none of the** Secured Creditors **voted against** the said Scheme of Amalgamation being adopted and carried into effect unanimously.
- 12.** That Mr Aabhas Kshetarpal, Advocate and Mr Punkaj Jain, Chartered Accountant in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
- 13.** That I also wish to place on record my deep appreciation for the valuable assistance and support provided by the learned Legal Counsel-Mr Rajeev K Goel and other officers of the Applicant Company in smooth conduct of the meeting and preparation of necessary paper work for the same.

Date: 31st July, 2018
Place: Chandigarh


Harsh Aggarwal, Advocate
Chairperson for the meeting of
Secured Creditors of CMI Ltd

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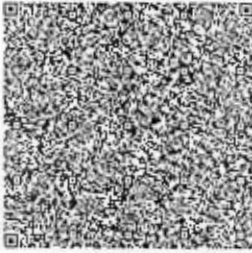
सत्यमेव जयते

INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

e-Stamp

Certificate No.	: IN-DL56018231318460Q
Certificate Issued Date	: 25-Jul-2018 03:59 PM
Account Reference	: IMPACC (IV)/ dl971203/ DELHI/ DL-DLH
Unique Doc. Reference	: SUBIN-DL97120316100356936332Q
Purchased by	: HARSH AGGARWAL
Description of Document	: Article 4 Affidavit
Property Description	: Not Applicable
Consideration Price (Rs.)	: 0 (Zero)
First Party	: HARSH AGGARWAL
Second Party	: Not Applicable
Stamp Duty Paid By	: HARSH AGGARWAL
Stamp Duty Amount(Rs.)	: 100 (One Hundred only)



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Harsh Aggarwal



Statutory Alert:

1. The authenticity of this Stamp Certificate should be verified at "www.snciestamp.com". Any discrepancy in the details on this Certificate and as available on the website renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
 PRINCIPAL BENCH, NEW DELHI
 (ORIGINAL JURISDICTION)
 COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018
 IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)
 SECTIONS 230 & 232
 AND
 IN THE MATTER OF SCHEME OF AMALGAMATION
 AND
 IN THE MATTER OF

CMI ENERGY INDIA PVT LTD

APPLICANT/TRANSFEROR COMPANY

AND

CMI LTD

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Affidavit in support of the Chairperson's Report on the Meeting of Secured Creditors of CMI Ltd (the Transferee Company)

I, **Harsh Aggarwal, Advocate**, the person appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, to act as the Chairperson of the meeting of Secured Creditors of the Transferee Company- CMI Ltd, do hereby solemnly affirm and say on oath as follows:

1. That I have been appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, as the Chairperson of the meeting of Secured Creditors of the Transferee Company- CMI Ltd for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd.



Harsh Aggarwal

2. That the meeting of Secured Creditors of CMI Ltd was duly convened and held on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092. Mr Aabhas Kshetarpal, Advocate and Mr Punkaj Jain, Chartered Accountant in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
3. That the result of the above mentioned meeting is reported in the accompanied Report, which was drafted on my instructions.
4. That I say that the contents of the accompanied Report of the Chairperson are true and correct to my knowledge and the same are not being repeated here for the sake of brevity and I say that no part of it is false and nothing material has been concealed there from.

[Signature]
DEPONENT

Verification

Verified at Chandigarh on this 31st day of July, 2018 that the contents of Para 1 to 4 of the above Affidavit are based on perusal of records; which all I believe to be true and that no part of it is false and nothing material has been concealed in this affidavit.

I identified the deponent who has Signed Thumb marked in my presence
[Signature]
Signature



1596
Certified that above statement made on Oath by A. before me at Chandigarh by Neel Aggarwal Son/Daughter, W/o Ashu Resident of NCLT Building Tel. Bend New Peta Identified by Neel Aggarwal who is personally known to me.
31-7-18 Oath Commissioner Chandigarh

[Signature]
DEPONENT

Report of Scrutinizer

To,
Mr Harsh Aggarwal, Advocate
Chairperson of the meeting of Secured Creditors
of CMI Ltd (the Transferee Company)

Respected Sir

I, Punkaj Jain, Chartered Accountant in Practice, appointed as Scrutinizer by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi for the meeting of Secured Creditors of CMI Ltd (the Transferee Company/the Company) held on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, to consider and, if thought fit, approve, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, submit my report as under:

1. After the time fixed for closing of the poll by the Chairman, i.e., 1.10 p.m., one locked ballot box kept for polling was placed before me with due identification marks placed by me.
2. On conclusion of the voting, the locked ballot box was opened in my presence and poll papers were diligently scrutinized. The poll papers were reconciled with the records maintained by the Company and the authorizations/proxies lodged with the Company.
3. None of the Ballot Papers was found to be invalid.
4. The result of the Poll is as under:

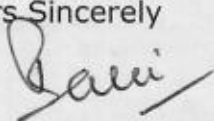
	No. of Ballot Papers	Value of Votes
Total Votes Cast	8	109,52,99,315
Invalid Votes	Nil	Nil
Valid Votes	8	109,52,99,315
Votes Against	Nil	Nil
Votes Against as % of total valid votes cast	Nil	Nil
Votes in Favour	8	109,52,99,315
Votes in Favour as % of total valid votes cast	100%	100%

P. Jain

5. List of **Secured Creditors** of the Company who voted "FOR", is enclosed herewith.
6. No one voted "AGAINST" the Resolution.
7. The poll papers and all other relevant records are enclosed herewith for doing needful in the matter.

Thanking you

Yours Sincerely



Punkaj Jain
FCS: 091248
Chartered Accountant in Practice
Scrutinizer for the meeting of Secured Creditors
of CMI Ltd (the Transferee Company)

Dated: 30.07.2018

Place: New Delhi

List of Secured Creditors of CMI Ltd who voted in favour of the Scheme of Amalgamation

Sl. No.	Name of Secured Creditors	Value of Debt ₹	No. of Votes
1.	Kotak Mahindra Bank Ltd	4,30,36,359	4,30,36,359
2.	Edelweiss Retail Finance Ltd	3,79,69,032	3,79,69,032
3.	Syndicate Bank (car loan)	17,44,240	17,44,240
4.	Syndicate Bank (working capital loan)	56,16,49,389	56,16,49,389
5.	RBL Bank Ltd	20,08,61,519	20,08,61,519
6.	Yes Bank Ltd	5,02,59,986	5,02,59,986
7.	Indusind Bank Ltd	7,47,78,790	7,47,78,790
8.	Bajaj Finance Ltd	12,50,00,000	12,50,00,000
	Total	109,52,99,315	109,52,99,315

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Annexure: 2

Extracts of the minutes of Secured Creditors' meeting of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092

Approval of the Scheme of Amalgamation and other connected matters:

"Resolved that pursuant to the provisions of sections 230 & 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, and other applicable provisions, if any, and subject to the approval of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi and other competent authorities, if any, the proposed Amalgamation of CMI Energy India Pvt Ltd (Transferor Company) with CMI Ltd (the Transferee Company) be and is hereby approved.

Resolved further that the salient features/terms and conditions of the amalgamation as set out in the draft Scheme of Amalgamation placed before the meeting, which, inter-alia, include the following:

- i. All assets and liabilities including Income Tax and all other statutory liabilities, if any, of the Transferor Company will be transferred to and vest in the Transferee Company.
- ii. All the employees of the Transferor Company in service on the Effective Date, if any, shall become the employees of the Transferee Company on and from such date without any break or interruption in service and upon terms and conditions not less favorable than those subsisting in the Transferor Company on the said date.
- iii. Appointed Date for Amalgamation will be 1st March, 2016, or such other date, as the Hon'ble National Company Law Tribunal or any other competent authority may approve.
- iv. Since the Transferor Company is a wholly owned subsidiary of the Transferee Company, no new share will be issued by the Transferee Company pursuant to the Scheme of Amalgamation

be and are hereby approved in specific.

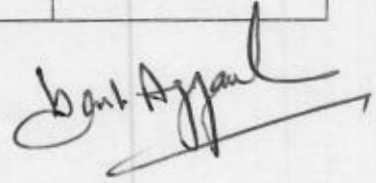
Resolved further that subject to the approval of the Hon'ble National Company Law Tribunal and other competent authorities, if any, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, as placed in the meeting, be and is hereby approved.

Resolved further that the Board of Directors of the Company be and is hereby authorized to agree to such conditions or modifications (including the Appointed Date) that may be imposed, required or suggested by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi or any other authorities or that may otherwise be deemed fit or proper by the Board and to do all other acts, deeds or things which may be ancillary or incidental to the above mentioned matter or which may otherwise be required for the aforesaid Scheme of Amalgamation."

Handwritten signature

Annexure 3**List of Secured Creditors of CMI Ltd who voted in favour of the
Scheme of Amalgamation**

Sl. No.	Name of Secured Creditors	Value of Debt ₹	No. of Votes
1.	Kotak Mahindra Bank Ltd	4,30,36,359	4,30,36,359
2.	Edelweiss Retail Finance Ltd	3,79,69,032	3,79,69,032
3.	Syndicate Bank (car loan)	17,44,240	17,44,240
4.	Syndicate Bank (working capital loan)	56,16,49,389	56,16,49,389
5.	RBL Bank Ltd	20,08,61,519	20,08,61,519
6.	Yes Bank Ltd	5,02,59,986	5,02,59,986
7.	Indusind Bank Ltd	7,47,78,790	7,47,78,790
8.	Bajaj Finance Ltd	12,50,00,000	12,50,00,000
	Total	109,52,99,315	109,52,99,315



CMI Ltd

[CIN: L 74899 DL 1967 PLC 018031]

Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
27, Barakhamba Road, New Delhi-110 001E-mail: info@cmilimited.in**Ballot Paper**

Sl. No.	2	Ref. No.	1
Name of Secured Creditor(s)	Kotak Mahindra Bank Ltd		
Name(s) of the person(s) attending meeting	Rajeev Ranjan Jha		
Value of Debt	₹4,30,36,359	Votes entitled to	4,30,36,359
<p>At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

R/Kg
8/5/12**Signature**

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CMI Ltd

[CIN: L 74899 DL 1967 PLC 018031]

Registered Office: Flat No. 501-503, 5th Floor, New Delhi House

27, Barakhamba Road, New Delhi-110 001

E-mail: info@cmilimited.in**Ballot Paper**

Sl. No.	1	Ref. No.	2
Name of Secured Creditor(s)	Edelweiss Retail Finance Ltd		
Name(s) of the person(s) attending meeting	Rajesh Singh		
Value of Debt	₹3,79,69,032	Votes entitled to	3,79,69,032
<p>At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		☒	
Against the Resolution		☐	

Rajesh Singh
Signature

CMI Ltd
 [CIN: L 74899 DL 1967 PLC 018031]
 Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
 27, Barakhamba Road, New Delhi-110 001
 E-mail: info@cmilimited.in

Ballot Paper

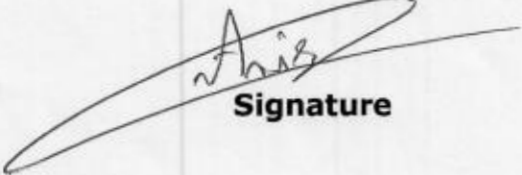
Sl. No.	5	Ref. No.	5
Name of Secured Creditor(s)	Syndicate Bank (Car Loans)		
Name(s) of the person(s) attending meeting	Rekha Sham		
Value of Debt	₹17,44,240	Votes entitled to	17,44,240
<p>At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		Yes	
Against the Resolution		—	


Signature

CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
27, Barakhamba Road, New Delhi-110 001
E-mail: info@cmilimited.in

Ballot Paper

Sl. No.	4	Ref. No.	6
Name of Secured Creditor(s)	Syndicate Bank (Working Capital Loan)		
Name(s) of the person(s) attending meeting	Anish Chauhan		
Value of Debt	₹56,16,49,389	Votes entitled to	56,16,49,389
<p>At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	☒		
Against the Resolution	☐		

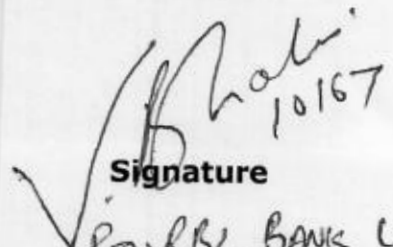

Signature

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CMI Ltd
 [CIN: L 74899 DL 1967 PLC 018031]
 Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
 27, Barakhamba Road, New Delhi-110 001
 E-mail: info@cmilimited.in

Ballot Paper

Sl. No.	6	Ref. No.	7
Name of Secured Creditor(s)	RBL Bank Ltd		
Name(s) of the person(s) attending meeting	Vinod Bhakuni		
Value of Debt	₹20,08,61,519	Votes entitled to	20,08,61,519
At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution		✓	
Against the Resolution			


Signature
 Rep: RBL BANK LTD

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CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
27, Barakhamba Road, New Delhi-110 001
E-mail: info@cmilimited.in

Ballot Paper

Sl. No.	7	Ref. No.	8
Name of Secured Creditor(s)	Yes Bank Ltd		
Name(s) of the person(s) attending meeting	Anchal Goel		
Value of Debt	₹5,02,59,986	Votes entitled to	5,02,59,986
At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	☒		
Against the Resolution	☐		


Signature

CMI Ltd

[CIN: L 74899 DL 1967 PLC 018031]

Registered Office: Flat No. 501-503, 5th Floor, New Delhi House

27, Barakhamba Road, New Delhi-110 001

E-mail: info@cmilimited.in**Ballot Paper**

Sl. No.	3	Ref. No.	9
Name of Secured Creditor(s)	Indusind Bank Ltd		
Name(s) of the person(s) attending meeting	Akhil Sood		
Value of Debt	₹7,47,78,790	Votes entitled to	7,47,78,790
<p>At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

Akhil Sood
Signature

CMI Ltd
 [CIN: L 74899 DL 1967 PLC 018031]
 Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
 27, Barakhamba Road, New Delhi-110 001
 E-mail: info@cmilimited.in

Ballot Paper

Sl. No.	8	Ref. No.	10
Name of Secured Creditor(s)	Bajaj Finance Ltd		
Name(s) of the person(s) attending meeting	Jyoti Sharma		
Value of Debt	₹12,50,00,000	Votes entitled to	12,50,00,000
<p>At the Poll conducted at the meeting of the Secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 12:00 Noon at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/ Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature