

August 11, 2015

The Manager  
Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
MUMBAI 400 051

Fax # 022-2659 8237/8238/8347/8348

Symbol : SCHNEIDER

The Secretary  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI 400 001

Fax # 022-2272 3121/2037/2039

Scrip Code : 534139

The General Manager-Operation  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
KOLIKATA 700 001

Fax # 033-22104492/4500/4488

Scrip Code : 10030003

Dear Sir,

**Sub: Outcome of the Board Meeting:**

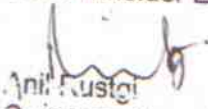
1. Unaudited financial results for the first quarter ended June 30, 2015;
2. Allotment of 4,70,00,000 (Four Crore Seventy Lac) 8% Cumulative Redeemable Preference Shares,

This is to inform you that the Board of Directors of the Company in their meeting held today have approved the unaudited financial results of the Company for the first quarter ended June 30, 2015 and allotment of 4,70,00,000 (Four Crore Seventy Lac) 8% Cumulative Redeemable Preference Shares of the Company to Energy Grid Automation Transformers and Switchgears India Private Limited, its Promoter Company.

A copy of unaudited financial results along with the limited review report by the auditors of the Company is attached herewith for your records please.

Thanking you,

Yours faithfully,  
For Schneider Electric Infrastructure Limited

  
Anil Rustogi  
Company Secretary

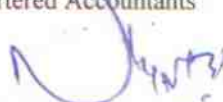
Enc: As above

**Limited Review Report****Review Report to  
The Board of Directors  
Schneider Electric Infrastructure Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Schneider Electric Infrastructure Limited ('the Company') for the quarter ended June 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. BATLIBOI & Co. LLP****ICAI Firm registration number: 301003E**

Chartered Accountants

  
**per Manoj Kumar Gupta**  
Partner  
Membership No.:83906

Place: Vadodara

Date: August 11, 2015

**Schneider Electric Infrastructure Limited**  
Registered Office : Milestone 87, Vadodara Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat.  
**Statement of Standalone Audited Financial Results for the Quarter Ended June 30, 2015**

Rs. in Lakhs (except earnings per share data)

| Particulars                                                                                                     | 3 months ended<br>June 30, 2015<br>(Unaudited) | Preceding 3 months<br>ended March 31,<br>2015 (Audited)<br>(Refer Note No 3) | Corresponding<br>3 months ended<br>June 30, 2014<br>(Unaudited) | Previous Year ended<br>March 31, 2015<br>(Audited) |
|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------|
| <b>Part I - Statement of standalone financial results</b>                                                       |                                                |                                                                              |                                                                 |                                                    |
| <b>1. Income from operations</b>                                                                                |                                                |                                                                              |                                                                 |                                                    |
| (a) Net sales/income from operations (net of excise duty)                                                       | 33130                                          | 32061                                                                        | 25685                                                           | 130285                                             |
| (b) Other operating income                                                                                      | 147                                            | 75                                                                           | 251                                                             | 746                                                |
| <b>Total income from operations (net)</b>                                                                       | <b>33277</b>                                   | <b>32136</b>                                                                 | <b>25936</b>                                                    | <b>131031</b>                                      |
| <b>2. Expenses</b>                                                                                              |                                                |                                                                              |                                                                 |                                                    |
| a. Cost of materials consumed                                                                                   | 25778                                          | 25051                                                                        | 18615                                                           | 96342                                              |
| b. Purchase of stock-in-trade                                                                                   | 0                                              | 0                                                                            | 0                                                               | 0                                                  |
| c. Changes in inventories of finished goods, work-in-progress and stock-in-trade                                | -2172                                          | -920                                                                         | -222                                                            | 1209                                               |
| d. Employees benefits expense                                                                                   | 3934                                           | 3452                                                                         | 3969                                                            | 15169                                              |
| e. Depreciation and amortisation                                                                                | 646                                            | 668                                                                          | 593                                                             | 2486                                               |
| f. Other expenses                                                                                               | 5457                                           | 5456                                                                         | 4958                                                            | 20661                                              |
| <b>Total expenses</b>                                                                                           | <b>33643</b>                                   | <b>33717</b>                                                                 | <b>27913</b>                                                    | <b>135867</b>                                      |
| <b>3. Profit / (loss) from operations before other income, finance cost and exceptional items (1-2)</b>         | <b>-366</b>                                    | <b>-1581</b>                                                                 | <b>-1977</b>                                                    | <b>-4836</b>                                       |
| 4. Other income (Refer Note 4)                                                                                  | 350                                            | 6612                                                                         | 95                                                              | 6974                                               |
| <b>5. Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)</b>             | <b>-16</b>                                     | <b>5031</b>                                                                  | <b>-1882</b>                                                    | <b>2138</b>                                        |
| 6. Finance costs                                                                                                | 1172                                           | 983                                                                          | 906                                                             | 3850                                               |
| <b>7. Profit (+) / loss (-) from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>-1188</b>                                   | <b>4048</b>                                                                  | <b>-2788</b>                                                    | <b>-1712</b>                                       |
| 8. Exceptional items (Refer Note 5)                                                                             | 173                                            | 0                                                                            | 0                                                               | 0                                                  |
| <b>9. Profit (+) / loss (-) from ordinary activities before tax (7-8)</b>                                       | <b>-1321</b>                                   | <b>4048</b>                                                                  | <b>-2788</b>                                                    | <b>-1712</b>                                       |
| 10. Tax expense                                                                                                 | 0                                              | 0                                                                            | 1142                                                            | 1142                                               |
| <b>11. Net profit (+) / loss (-) from ordinary activities after tax (9-10)</b>                                  | <b>-1361</b>                                   | <b>4048</b>                                                                  | <b>-3930</b>                                                    | <b>-2854</b>                                       |
| 12. Extraordinary items                                                                                         | 0                                              | 0                                                                            | 0                                                               | 0                                                  |
| <b>13. Net profit (+) / loss (-) for the period (11-12)</b>                                                     | <b>-1361</b>                                   | <b>4048</b>                                                                  | <b>-3930</b>                                                    | <b>-2854</b>                                       |
| 14. Paid-up equity share capital (face value of Rs 2/- each)                                                    | 4782                                           | 4782                                                                         | 4782                                                            | 4782                                               |
| 15. Reserves excluding revaluation reserves                                                                     |                                                |                                                                              |                                                                 | 3722                                               |
| 16. Earnings per share (EPS)                                                                                    |                                                |                                                                              |                                                                 |                                                    |
| a) Basic and diluted EPS before extraordinary items (not annualised)*                                           | -0.57*                                         | -1.69*                                                                       | -1.64*                                                          | -1.19                                              |
| b) Basic and diluted EPS after extraordinary items (not annualised)*                                            | -0.57*                                         | -1.69*                                                                       | -1.64*                                                          | -1.19                                              |
| <b>Part II - Select information for the Quarter ended June 30, 2015</b>                                         |                                                |                                                                              |                                                                 |                                                    |
| <b>A. Particulars of shareholding</b>                                                                           |                                                |                                                                              |                                                                 |                                                    |
| 1. Public shareholding                                                                                          |                                                |                                                                              |                                                                 |                                                    |
| - Number of shares                                                                                              | 59776009                                       | 59776009                                                                     | 59776009                                                        | 59776009                                           |
| - Percentage of shareholding                                                                                    | 25.0%                                          | 25.0%                                                                        | 25.0%                                                           | 25.0%                                              |
| 2. Promoters and promoter group shareholding                                                                    |                                                |                                                                              |                                                                 |                                                    |
| (a) Pledged / Encumbered                                                                                        |                                                |                                                                              |                                                                 |                                                    |
| - Number of shares                                                                                              | -                                              | -                                                                            | -                                                               | -                                                  |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)                        | -                                              | -                                                                            | -                                                               | -                                                  |
| - Percentage of shares (as a % of the total sharecapital of the company)                                        | -                                              | -                                                                            | -                                                               | -                                                  |
| (b) Non- Encumbered                                                                                             |                                                |                                                                              |                                                                 |                                                    |
| - Number of shares                                                                                              | 179328026                                      | 179328026                                                                    | 179328026                                                       | 179328026                                          |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)                        | 100.0%                                         | 100.0%                                                                       | 100.0%                                                          | 100.0%                                             |
| - Percentage of shares (as a % of the total sharecapital of the company)                                        | 75.0%                                          | 75.0%                                                                        | 75.0%                                                           | 75.0%                                              |
| <b>B. Investor Complaints</b>                                                                                   |                                                |                                                                              |                                                                 |                                                    |
| Pending at the beginning of the quarter                                                                         | -                                              |                                                                              |                                                                 |                                                    |
| Received during the quarter                                                                                     | 4                                              |                                                                              |                                                                 |                                                    |
| Disposed of during the quarter                                                                                  | 4                                              |                                                                              |                                                                 |                                                    |
| Remaining unresolved at the end of the quarter                                                                  | -                                              |                                                                              |                                                                 |                                                    |

**Notes :**

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 11, 2015.
- The Company has only one business segment, i.e., business relating to product and systems for electricity distribution, and accordingly disclosure requirements as per Accounting Standard - 17 on Segment Reporting are not applicable.
- The figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year up to March 31, 2015 and the unaudited published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- Other Income includes subvention received from corporate for operational financial grant - Rs. 4928 Lakhs for the quarter and year ended March 31, 2015.
- Exceptional items represents expenses mainly employee settlement costs on account of closure of one of the factory of the Company.
- Prior period's/year's figures have been reclassified/regrouped wherever necessary, to correspond with those of the current period's classification.



By Order of the Board,  
For Schneider Electric Infrastructure Limited

*Prakash Kumar Chandrakar*  
Managing Director

Place : Vadodara  
Date : August 11, 2015