

**By Courier**

October 1, 2012

The Manager  
Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
MUMBAI 400 051

Fax # 022-2659 8237/8238/8347/8348

Symbol : SCHNEIDER

The Secretary  
**Bombay Stock Exchange Ltd**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI 400 001

Fax # 022-2272 3121/2037/2039

Scrip Code : 534139

The General Manager-Operation  
**The Calcutta Stock Exchange Ltd**  
7, Lyons Range  
KOLKATA 700 001

Fax # 033-22104492/4500/4468

Scrip Code : 10030003

Dear Sir,

Sub : **Next Board meeting on 7<sup>th</sup> October, 2012**Ref : **Open Offer for acquisition of upto 62,167,050 fully paid up equity shares of face value of Rs.2/- each from the public shareholders of Schneider Electric Infrastructure Limited**

This is inform you that a meeting of the Board of Directors of the Company has been scheduled for Sunday, 7<sup>th</sup> October, 2012, to take note of the Open Offer for acquisition of upto 62,167,050 fully paid up equity shares of face value of Rs.2/- each from the public shareholders of Schneider Electric Infrastructure Limited by Schneider Electric Singapore Pte. Ltd (Acquirer) and Schneider Electric South Asia (HQ) Pte. Ltd., Schneider Electric Services International and Energy Grid Automation Transformers and Switchgears India Limited, in their capacity as persons acting in concert with the Acquirer (collectively the 'PAC').

In this connection, the Board at its above meeting, will be constituting a Committee of Independent Directors to provide its recommendation of the Open Offer to the Shareholders, under the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,  
For Schneider Electric Infrastructure Limited

( C.S. Ashok Kumar )  
Company Secretary

Schneider Electric Infrastructure Limited  
(the demerged Distribution Undertaking of AREVA T&D India Limited)  
4 - 7 Floor, Tower-3, IGL Complex, Plot No. 2B, Sector - 12B, Noida - 201 304 (U.P.) India. Tel : +91 120 3940400, [www.schneider-infra.in](http://www.schneider-infra.in)

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