

Ref: JAL :SEC:2013

7th December 2013

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager

Listing Department

National Stock Exchange of India Ltd

"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), , Mumbai - 400 051

Fax No.

022-22723121/2037/2039/41

Fax No. 022-26598237/38

022-26598347/48

Sub.: Scheme of Arrangement between Jaypee Cement Corporation Limited
and UltraTech Cement Limited - Update

Dear Sir,

This is in furtherance to our earlier intimation vide letter No.JAL:SEC:2013 dated September 11, 2013 regarding the execution of the agreement on 11th September 2013 by Jaypee Cement Corporation Limited (JCCL), a wholly owned subsidiary of Jaiprakash Associates Limited with UltraTech Limited for sale of its Gujarat Cement Plant comprising an integrated 2.4 MTPA Cement Plant at Kutch and a 2.4 MTPA Cement Grinding Unit at Wanakbori, through a Scheme of Arrangement pursuant to Section 391-394 of the Companies Act, 1956.

In this regard, we wish to inform you that pursuant to the orders of the Hon'ble High Court of Judicature at Allahabad dated 31st October, 2013, the Secured and Unsecured Creditors of JCCL have in their respective meetings held today i.e. 7th December 2013, approved the Scheme of Arrangement, without any modification.

Please also note that the Hon'ble High Court had in its said order dispensed with the holding of the meeting of the shareholders (both Equity and Preference) of JCCL.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED


(HARISH K. VAID)

 Sr. President (Corporate Affairs) &
Company Secretary