



GUJARAT INDUSTRIES POWER COMPANY LIMITED

Regd. Office : P.O. Petrochemicals – 391 346, Dist. Vadodara (Gujarat).

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Email : csacshah@gipcl.com

Website : www.gipcl.com

CIN – L99999GJ1985PLC007868

SEC/ST.EXCH/GIPCOMERGER/2016 /

30th August, 2016.

E-MAIL/ COURIER

BSE Ltd. (Listing Dept.) Sir Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 517300.	National Stock Exchange of India Ltd. Exchange Plaza, 5 th floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051. Scrip Symbol: GIPCL EQ.
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Re.: Draft Scheme of Arrangement in the nature of Merger of GIPCL Projects and Consultancy Company Limited (GIPCO) (CIN: U74999GJ2012PLC071761) with the Company viz. GIPCL (CIN:L99999GJ1985PLC007868), approved by the Board of Directors.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is informed that the Board of Directors of GIPCL has at its Meeting held on 26th August, 2016, approved the Draft Scheme of Arrangement in the nature of Merger of GIPCL Projects and Consultancy Company Limited (GIPCO) (CIN: U74999GJ2012PLC071761), a wholly owned subsidiary of GIPCL, with the Company viz. GIPCL under Sections 391 to 394 of the Companies Act, 1956 or under Sections 230 to 233 of the Companies Act, 2013, as may be applicable.

Further, pursuant to Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company proposes to approach, by a separate Letter, your esteemed Exchange for obtaining 'No-objection Letter' to the said Draft Scheme of Arrangement, in due course of time.

Please take the above on your records.

Thanking You.

Yours Faithfully,
For Gujarat Industries Power Company Limited

(CS A C Shah)
Company Secretary & DGM (Legal)