Blue Star Limited
Band Box House, 4th Floor,
254 D, Dr. Annie Besant Road,
Worli, Mumbai 400 030, India.
Tel : +91 22 6654 4000
Fax : +91 22 6654 4001
www.bluestarindia.com

May 24, 2016

The Secretary
BSE Ltd.
Floor 25, P. J. Towers
Dalal Streets
Mumbai 400 001
Fax No.: 22723121
Ref. Company Code: 500067

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Fax No.: 26598237/38
Ref. Company Code: BLUESTARCO

Dear Sirs,

Sub.: Update on the Composite Scheme of Amalgamation ("Scheme") of Blue Star Infotech Limited ("Transferor Company No 1") and Blue Star Infotech Business Intelligence and Analytics Private Limited ("Transferor Company No 2") with Blue Star Limited ("Transferee Company" or "the Company") and their respective shareholders and creditors

In furtherance to our letter dated May 21, 2016, whereby we had intimated the Scheme becoming effective by filing requisite e-form with the Ministry of Corporate Affairs, we wish to inform you that the Company has fixedJune 3, 2016 as the Record Date for the purpose of taking record of shareholders of Transferor Company No 1 for issue and allotment of shares in accordance with the Scheme.

In addition to above and pursuant to our communication dated March 11, 2016 intimating the outcome of the meeting of the Board of Directors of the Company declaring a first interim dividend for the financial year 2015-16 of INR 6.50 per share of INR 2 each (face value) on the equity shares of the Transferee Company and approving the provision of dividend at INR 6.50 per share for 53,91,383 equity shares to be issued to the shareholders of Blue Star

BLUE STAR

Infotech Limited post completion of amalgamation, we would like to intimate that the interim dividend due to the eligible shareholders of Blue Star Infotech Limited as on Record Date will be paid post allotment of equity shares.

Please take the same on record.

Thanking You.

For **BLUE STAR LIMITED**



VIJAY DEVADIGA

COMPANY SECRETARY