

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Allottee)	Schaeffler Verwaltungsholding Sechs GmbH		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--

Details of acquisition			
a) Shares carrying voting rights acquired / allotted	46,92,451	15.01	15.01
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	46,92,451	15.01	15.01
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	46,92,451	15.01	15.01
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	46,92,451	15.01	15.01
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2-Nov-2018		

Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270
Equity share capital/ total voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734
Total diluted share/voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734

Note: The above mentioned Equity Shares of Schaeffler India Limited have been allotted pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited

Details of shareholding of acquirer (allottees) and persons acting in concert with the acquirer, before and after allotment:

Name(s) of the acquirers (allottees) and Persons Acting in Concert (PAC) with the acquirer	Before allotment		After allotment	
	No. of shares	% of voting capital of the TC	No. of shares	% of voting capital of the TC
Schaeffler Schweinfurt Beteiligungs GmbH (formerly known as FAG Kugelfischer GmbH)	85,29,183	51.33	85,29,183	27.28
Schaeffler Verwaltungsholding Sechs GmbH	--	--	46,92,451	15.01
Industriewerk Schaeffler INA-Ingenieurdienst-Gesellschaft mit beschränkter Haftung	--	--	35,22,439	11.27
Schaeffler Bühl Verwaltungs GmbH	--	--	64,28,572	20.56
Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung	--	--	1	0.00
Schaeffler Bühl Beteiligungs GmbH	--	--	1	0.00
Total	85,29,183	51.33	2,31,72,647	74.13

Name of the Target Company: Schaeffler India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Schaeffler Schweinfurt Be- teiligungs GmbH (formerly known as FAG Kugelfischer GmbH)	Yes
Schaeffler Verwaltungshold- ing Sechs GmbH	Yes
Industriewerk Schaeffler INA- Ingenieurdienst- Gesellschaft mit beschränkter Haftung	Yes
Schaeffler Bühl Verwaltungs GmbH	Yes
Schaeffler Beteiligungsgesell- schaft mit beschränkter Haf- tung	Yes
Schaeffler Bühl Beteiligungs GmbH	Yes

For Schaeffler Verwaltungsholding Sechs GmbH

Place: Germany

Date: November 15, 2018


Klaus Deußenberger


Jürgen Mayer

Signature of the Authorized Signatory