THEMIS
MEDICARE

TML: CS: 2016-17:

17th June, 2016

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Ltd.
Rotunda Building, 1st Floor,
Mumbai Samachar Marg,
Mumbai- 400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra – Kurla Complex,
Bandra – East,
Mumbai- 400 051

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting**

The Board of Directors at its meeting held today, perused and approved the following matters:

1) Allotment of 5,00,000 Equity Shares having face value of Rs 10/- each, on preferential basis, to Non promoters at a price of Rs. 500/- per share including premium of Rs 490/- each.

2) Allotment of 1,25,000 Convertible Warrants, on preferential basis, to the Promoters at a price of Rs. 500/- per warrant.

Two (2) Directors (including Chairman attended in persons and Three (3) Directors attended through video conferencing as per provisions of Section 173(2) of the Companies Act, 2013 and Rule 3 of the Companies (Meetings of Board and its power) Rules, 2014.

In all four (4) Independent Directors and one Non-independent Director participated.

This may be taken as compliance under the Listing Regulations; the Company has entered with your Stock Exchange.

Kindly acknowledge.

Thanking you,

Yours faithfully,
For **THEMIS MEDICARE LIMITED**

THEMIS MEDICARE LIMITED MUMBAI 400 104

**PRAKASH D. NARINGREKAR**
**CFO & COMPANY SECRETARY**