

SANJANA VINOD GOENKA

Karmyog, 6th Floor,
Plot No.11, N. S. Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai - 400 049

Date: 31st October, 2014

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 - 2272 2037/39/3121	Fax No.: 022 - 26598237/38

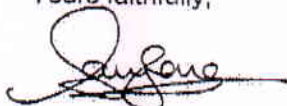
Sub.: Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011, for creation of pledge.

Please find enclosed the format under regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of the pledge created by me in favour of Indiabulls Housing Finance Limited (Lender) on 7,50,000 nos. of equity shares of D B Realty Limited in connection with Financial facility of Rs.30.00 Crores sanctioned by the said Lender to Gokuldharm Real Estate Development Company Private Limited.

Kindly acknowledge the receipt of the same and take on record

Thanking you,

Yours faithfully,



SANJANA VINOD GOENKA

Encl: As above

C.C : D B Realty Limited
DB House, Gen.A.K.Vaidya Marg,
Goregaon (East), Mumbai - 400063

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company			D B Realty Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			Sanjana Vinod Goenka				
Date of reporting			31.10.2014				
Names of the stock exchanges where the shares of the target company are listed			BSE Limited and National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance (pledge / lien or other give- details)		
Names	Number	% of total share capital	Type -- creation / invocation / release	Date (s)	Number	% of total share capital	Total 750000 nos. of equity shares of the Company have been pledged with Indiabulls Housing Finance Limited ("lender") through its DP Indiabulls Housing Finance Limited) in connection with financial facility of Rs. 30.00 Crores sanctioned by the said lender to Gokuldhara Real Estate Development Company Private Limited.
Sanjana Vinod Goenka	7750000 #	0.3083%	Creation of Pledge	29.10.2014	-	-	

Note: # The above includes 70,00,000 shares acquired on loan basis on 29.09.2014 from Vinod Goenka HUF on which pledge was created on 29.09.2014 in favour of Indiabulls Housing Finance Limited and the balance 7,50,000 shares acquired on loan basis on 29.10.2014 from Vinod Goenka HUF on which pledge was created on 29.10.2014 (Details on the last Column above)

The above holdings is exclusive of 13632108 shares given on loan basis in the month Sept.2009 to Neelkamal Tower Construction Pvt. Ltd. subsequently converted into Neelkamal Tower Construction LLP to enable them to create encumbrance in favour of ICICI Bank UK PLC. Since the same shares were transferred on loan basis to them, they do not appear in the BENFOS of Sanjana Vinod Goenka and appear in the account of Neelkamal Tower Construction LLP

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important

Place : Mumbai
Date : 31.10.2014


SANJANA VINOD GOENKA