



देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

Ref. No.HO/IRC/96/2017

March 21, 2017

Vice President - Listing The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The Vice President - Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.
--	---

Dear Sir,

Re: Update

We refer to our announcement dated 17th March 2017 regarding consideration by the Board for raising of capital of the Bank and would like to inform you that the Board of Directors of the Bank approved raising of share capital [including premium] of the Bank upto amount of Rs.800 cr:

- by issue of Equity Shares to Government of India upto an amount of Rs. 600 cr (including premium) on preferential issue basis.
- by issue of Equity Shares to LIC of India upto an amount of Rs.180 cr (including premium) on preferential issue basis.
- by issue of Equity shares to GIC of India upto an amount of Rs 20 cr (including premium) on preferential issue basis.

This is for your information and dissemination.

Thanking You.

Yours faithfully,


R. Jothi Kalingaraayan
Asst. General Manager
(IRC & BPR) &
Compliance Officer