



देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

Ref. No.HO/IRC/368/2017

October 16, 2017

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 532121
ISIN: INE077A01010

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai-400051
Scrip Code: DENABANK
ISIN: INE077A01010

Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by Dena Bank (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") (the "QIP").

We wish to inform you that in respect of the QIP, the Issue Committee of the board of directors of the Bank has, at its meeting held today i.e. October 16, 2017, approved the allotment of 13,74,18,819 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 29.20 per Equity Share, aggregating to Rs. 401.26 crores (Rupees Four Hundred One Crore Twenty Six Lakh only) under the SEBI Regulations.

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Bank stands increased to Rs. 1,130.85 crore comprising of 1,130,850,702 equity shares of face value of Rs. 10 each.

The meeting of the Issue Committee commenced at 3.30 p.m. and the meeting was concluded at 4.10 p.m.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For Dena Bank


Amit Kumar
Company Secretary and Compliance Officer



Encl: as above