



देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.
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Ref. No.HO/IRC/364/2017

October 13, 2017

The General Manager Department of Corporate Relations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 532121 ISIN: INE077A01010	The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: DENABANK ISIN: INE077A01010
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Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Dena Bank (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") (the "QIP").

Please refer to our letter dated October 10, 2017 intimating you about the meeting of the Issue Committee of the board of directors of the Bank to be held on October 13, 2017.

This is to inform you that in respect of the QIP, the Issue Committee of the board of directors of the Bank has. at its meeting held today i.e. October 13, 2017, *inter alia*, passed the following resolutions:

- approved the closure of the QIP today i.e. 13th October, 2017;
- determining and approving the Issue Price of Rs. 29.20 per Equity Share, with a discount of 5% i.e. Rs. 1.54 per Equity Share to the Floor Price of Rs. 30.73 per Equity Share determined, as per the formula prescribed under Regulations 85(1) of the SEBI Regulations for an aggregate value of Rs.401.26 crore, to be allotted to eligible qualified institutional buyers in the QIP;
- approving and adopting the placement document dated 13th October, 2017, in connection with the QIP (the "Placement Document"); and
- approving the confirmation of allocation note to be sent to the qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP.

The meeting of the Issue Committee commenced at 2.30 p.m. and the meeting was concluded at 3.15 p.m.

We request you to take the above on the record, and the same be treated as compliance under applicable regulation(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. as amended.

Thanking You,
Yours faithfully,
For Dena Bank


Amit Kumar
Company Secretary and Compliance Officer
Encl: as above

